

**PDC Complaint – Bethel School District –  
Appendix**



## Attachment to C1PC – Political Committee Registration

Name WASHINGTON EDUCATION ASSOCIATION POLITICAL ACTION COMMITTEE

## 2. Related or affiliated committees

## 5. Deputy Treasurers Name and Address.

## 6. Persons who perform only ministerial functions, Name, Title and Address.

## 7. Committee Officers, List Name, Title and Address.

SHAWN LEWIS	POLITICAL ACTION	P.O. BOX 9100, FEDERAL WAY WA 98063-9100
JENN BLACK	BOARD MANAGER	P.O. BOX 9100, FEDERAL WAY WA 98063-9100
LEANN BLANCO	BOARD MANAGER	P.O. BOX 9100, FEDERAL WAY WA 98063-9100
TRACEY DRUM	BOARD MANAGER	P.O. BOX 9100, FEDERAL WAY WA 98053-9100
SHANNON ERGUN	BOARD MANAGER	P.O. BOX 9100, FEDERAL WAY WA 98063-9100
MORGAN GALLE	BOARD MANAGER	P.O. BOX 9100, FEDERAL WAY WA 98063-9100
BARB GAPPER	BOARD MANAGER	P.O. BOX 9100, FEDERAL WAY WA 98063-9100
JAMES GOW	BOARD MANAGER	P.O. BOX 9100, FEDERAL WAY WA 98063-9100
RYAN GRANT	BOARD MANAGER	P.O. BOX 9100, FEDERAL WAY WA 98063-9100
JARED KINK	BOARD MANAGER	P.O. BOX 9100, FEDERAL WAY WA 98063-9100
PAM KRUSE	BOARD MANAGER	P.O. BOX 9100, FEDERAL WAY WA 98063-9100
ADAM MACDONALD	BOARD MANAGER	P.O. BOX 9100, FEDERAL WAY WA 98063-9100
CHASE PARSLEY	BOARD MANAGER	P.O. BOX 9100, FEDERAL WAY WA 98063-9100
MARTHA PATTERSON	BOARD MANAGER	P.O. BOX 9100, FEDERAL WAY WA 98063-9100

## Attachment to C1PC – Political Committee Registration

Name WASHINGTON EDUCATION ASSOCIATION POLITICAL ACTION COMMITTEE

## 7. Committee Officers, List Name, Title and Address.

CATHLEEN PETERSON	BOARD MANAGER	P.O. BOX 9100, FEDERAL WAY WA 98063-9100
LINDA PETERSON	BOARD MANAGER	P.O. BOX 9100, FEDERAL WAY WA 98063-9100
SHELLEY HOULE	BOARD MANAGER	P.O. BOX 9100, FEDERAL WAY WA 98063-9100
TODD MCLAUGHLIN	BOARD MANAGER	P.O. BOX 9100, FEDERAL WAY WA 98063-9100
MAUREEN RAMOS	BOARD MANAGER	P.O. BOX 9100, FEDERAL WAY WA 98063-9100
MICHAEL TAMAYO	BOARD MANAGER	P.O. BOX 9100, FEDERAL WAY WA 98063-9100
DIANE SUNDBVIK	BOARD MANAGER	P.O. BOX 9100, FEDERAL WAY WA 98063-9100
CONNIE NOAKES	BOARD MANAGER	P.O. BOX 9100, FEDERAL WAY WA 98063-9100
KARI VAN NOSTRAN	BOARD MANAGER	P.O. BOX 9100, FEDERAL WAY WA 98063-9100
NICOLE WAY	BOARD MANAGER	P.O. BOX 9100, FEDERAL WAY WA 98063-9100
ADAM WHITE	BOARD MANAGER	P.O. BOX 9100, FEDERAL WAY WA 98063-9100
HEATHER YUCKERT	BOARD MANAGER	P.O. BOX 9100, FEDERAL WAY WA 98063-9100
NATE ZIEMKOWSKI	BOARD MANAGER	P.O. BOX 9100, FEDERAL WAY WA 98063-9100

## Amendment to C1PC Political Comm Registration - WEA-PAC

**Gena Mansell [WA]** reported 3 days ago (Fri, 16 Mar at 5:43 PM) via Email

To: pdc@pdc.wa.gov

Cc: aiverson@washingtonea.org, mgawley@washingtonea.org, mknight@washingtonea.org, sboe@washingtonea.org

Hello,

WEA-PAC needs to amend its C1PC Political Committee Registration to include a new Committee Officers name, with no actual change to the information on the form submitted on January 18, 2018. The new Officers name is: Raquel Cortez

Please attach the following list of names (attached), to the 2018 Washington Education Association Political Action Committees C1PC Form (attached for reference), so that the public will be able to view the additional Committee Officers name/information.

Thank you,

Gena H. Mansell

WEA Accounting & Public Policy Center

WEA/NEA PAC Accounting Specialist

Phone: (253) 765-7013

Fax: (253) 946-7603

### 2 Attachments

×  2018 C1PC Po...  
( 26.2 KB )

×  Attachment t...  
( 11.9 KB )

## Attachment to C1PC – Political Committee Registration

## Name WASHINGTON EDUCATION ASSOCIATION POLITICAL ACTION COMMITTEE

## 7. Committee Officers, List Name, Title and Address.

CATHLEEN PETERSON	BOARD MANAGER	P.O. BOX 9100, FEDERAL WAY, WA 98063-9100
LINDA PETERSON	BOARD MANAGER	P.O. BOX 9100, FEDERAL WAY, WA 98063-9100
SHELLEY HOULE	BOARD MANAGER	P.O. BOX 9100, FEDERAL WAY, WA 98063-9100
TODD MCLAUGHLIN	BOARD MANAGER	P.O. BOX 9100, FEDERAL WAY, WA 98063-9100
MAUREEN RAMOS	BOARD MANAGER	P.O. BOX 9100, FEDERAL WAY, WA 98063-9100
MICHAEL TAMAYO	BOARD MANAGER	P.O. BOX 9100, FEDERAL WAY, WA 98063-9100
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HEATHER YUCKERT	BOARD MANAGER	P.O. BOX 9100, FEDERAL WAY, WA 98063-9100
NATE ZIEMKOWSKI	BOARD MANAGER	P.O. BOX 9100, FEDERAL WAY, WA 98063-9100
RAQUEL CORTEZ	BOARD MANAGER	P.O. BOX 9100, FEDERAL WAY, WA 98063-9100

## Amendment to C1PC Political Comm Registration - WEA-PAC

**Gena Mansell [WA]** reported 15 minutes ago (Tue, 15 May at 4:35 PM) via Email

To: pdc@pdc.wa.gov

Cc: aiverson@washingtonea.org, mgawley@washingtonea.org, mknight@washingtonea.org, slewis@washingtonea.org, rregan...

Hello,

WEA-PAC needs to amend its C1PC Political Committee Registration to include a new Committee Officers name, with no actual change to the information on the form submitted on January 18, 2018. The new Officers name is: James (Rod) Regan.

Please attach the following list of names (attached), to the 2018 Washington Education Association Political Action Committees C1PC Form (attached for reference), so that the public will be able to view the additional Committee Officers name/information.

Thank you,

Gena H. Mansell

WEA Accounting & Public Policy Center

WEA/NEA PAC Accounting Specialist

Phone: (253) 765-7013

Fax: (253) 946-7603

### 2 Attachments



2018 C1PC Po...  
( 26.9 KB )



Attachment t...  
( 12 KB )

## Attachment to C1PC – Political Committee Registration

## Name WASHINGTON EDUCATION ASSOCIATION POLITICAL ACTION COMMITTEE

## 7. Committee Officers, List Name, Title and Address.

CATHLEEN PETERSON	BOARD MANAGER	P.O. BOX 9100, FEDERAL WAY, WA 98063-9100
LINDA PETERSON	BOARD MANAGER	P.O. BOX 9100, FEDERAL WAY, WA 98063-9100
SHELLEY HOULE	BOARD MANAGER	P.O. BOX 9100, FEDERAL WAY, WA 98063-9100
TODD MCLAUGHLIN	BOARD MANAGER	P.O. BOX 9100, FEDERAL WAY, WA 98063-9100
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HEATHER YUCKERT	BOARD MANAGER	P.O. BOX 9100, FEDERAL WAY, WA 98063-9100
NATE ZIEMKOWSKI	BOARD MANAGER	P.O. BOX 9100, FEDERAL WAY, WA 98063-9100
RAQUEL CORTEZ	BOARD MANAGER	P.O. BOX 9100, FEDERAL WAY, WA 98063-9100
JAMES (Rod) REGAN	DIR. ADVOCACY&ORG	P.O. BOX 9100, FEDERAL WAY, WA 98063-9100





## Why do I need to be interested in politics?

This ability to recognize the way things need to be done in order to ensure success in public education is as important as your daily interactions with colleagues, parents, principals, supervisors, and the superintendent. Here are a few reasons how politics affect your life daily:



### WEA-PAC...

- ▶ **gives us a voice** to fight for increased education funding, higher school quality and improved compensation.
- ▶ **helps to elect** candidates who will put children and public education first.
- ▶ **gives us** a strong voice in the debate over key issues - including funding, class size, compensation and accountability and more.
- ▶ **is a powerful** voice in lobbying for the right kind of education reform. By being members of WEA-PAC we can work together to help children, strengthen our schools and improve compensation. Remember, recommendations are based on substantive educational issues only.
- ▶ **supports activities** to help protect the interests of education employees, and give us a better chance of winning improved compensation, health benefits and protecting collective bargaining rights.

## YOU IN POLITICS!

**2014 voter-approved I-1351 for smaller class sizes!** You successfully collected over 300,000 signatures to get Initiative 1351 onto the ballot. Additionally, you successfully connected with voters through door belling and phonebanking to get out the vote to pass I-1351. This is now law!

**Statewide one day walk outs!** In 2015, we have been standing side by side with community members taking an incredible stand for students by walking out against the Legislature's failure to adequately address smaller class sizes, health care and educator compensation. As I'm writing this, elected officials are in their second special session in Olympia struggling to fully fund our public education system and showing a shocking display of politics over policy.

**Election 2012 a decidedly pro-education victory!** 80% of our Washington Education Association Political Action Committee's (WEAPAC) pro-education endorsed candidates were elected during this last general election. The legislative session news and how it will affect you and your job or you can text OurVoice at 41411.

## WHAT IS WEA-PAC?

WEA-PAC is Washington Education Association's Political Action Committee. WEA-PAC supports candidates (school board, senators, state representatives, governor and more), regardless of party, who champion the needs of public education. Based on input from local WEA-PAC members, WEA-PAC Board Managers meet and determine how the political candidates stand on the issues that affect our members, our schools and our students.

**We look for strong candidates who are willing to stand up for public education.**

*Is the politics in Olympia frustrating?* Yes. It's also a great reminder that we need to elect candidates based on their support for our schools and students. **We need candidates** who will advocate for a well-funded education system as well as hold the line on threats to educators, students and public schools. **We have school board and other local races** up for election.

## WHO CAN JOIN?

WEAPAC collects voluntary contributions and uses those funds for political purposes including, but not limited to, making contributions to and expenditures on behalf of pro-public education candidates in the state of Washington.

Making a contribution is neither a condition of employment nor membership in the Association, and members have the right to refuse to contribute. WEA-PAC contributions are not deductible as charitable contributions for federal tax purposes.

**So, thank you to WEAPAC members.** By being a member of WEA-PAC you help elect the best candidates running for office.

## WEA-PAC PAYROLL DEDUCTION

1. **How does WEA-PAC payroll deduction work?** Simply sign the bottom of the WEA-PAC Payroll Deduction Authorization form and mail it to Jo Wood at Soundview or turn in to your building rep.
2. **How much do I have deducted?** The payroll deduction is \$27.00 per year - (\$2.25 per month for 12 months) - no more, no less. These deductions are ongoing year after year until you notify WEA and your school district to discontinue.
3. **When do my WEA-PAC payroll deductions begin?** You can file a WEA-PAC payroll deduction authorization at any time. The payroll deduction amount is never retroactive or prorated; you pay \$2.25 per month no matter what time of year you sign up.
4. **Am I required to report my WEA-PAC payroll contribution?** No. WEA will provide contributors' names to the PDC (Public Disclosure Commission) as required by law.

FEC FORM 1

STATEMENT OF ORGANIZATION

Office Use Only

1. NAME OF COMMITTEE (in full) (Check if name is changed) Example: If typing, type over the lines.

12FE4M5

NEA Fund for Children and Public Education

ADDRESS (number and street) 1201 16th Street NW Ste 418

(Check if address is changed)

Washington

DC

20036

CITY

STATE

ZIP CODE

COMMITTEE'S E-MAIL ADDRESS

(Check if address is changed)

jtakacs@nea.org

Optional Second E-Mail Address

COMMITTEE'S WEB PAGE ADDRESS (URL)

(Check if address is changed)

N/A

2. DATE 01 / 05 / 2016

3. FEC IDENTIFICATION NUMBER C C00003251

4. IS THIS STATEMENT NEW (N) OR AMENDED (A)

I certify that I have examined this Statement and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer Michael McPherson

Signature of Treasurer Michael McPherson [Electronically Filed] Date 01 / 05 / 2016

NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Statement to the penalties of 2 U.S.C. §437g. ANY CHANGE IN INFORMATION SHOULD BE REPORTED WITHIN 10 DAYS.

Table with 5 columns and 1 row for Office Use Only.

For further information contact: Federal Election Commission Toll Free 800-424-9530 Local 202-694-1100

FEC FORM 1 (Revised 06/2012)

5. TYPE OF COMMITTEE

**Candidate Committee:**

- (a)  This committee is a principal campaign committee. (Complete the candidate information below.)
- (b)  This committee is an authorized committee, and is NOT a principal campaign committee. (Complete the candidate information below.)

Name of Candidate \_\_\_\_\_

Candidate Party Affiliation  Office Sought:  House  Senate  President State   
 District

- (c)  This committee supports/opposes only one candidate, and is NOT an authorized committee.

Name of Candidate \_\_\_\_\_

**Party Committee:**

- (d)  This committee is a  (National, State or subordinate) committee of the  (Democratic, Republican, etc.) Party.

**Political Action Committee (PAC):**

- (e)  This committee is a separate segregated fund. (Identify connected organization on line 6.) Its connected organization is a:
  - Corporation  Corporation w/o Capital Stock  Labor Organization
  - Membership Organization  Trade Association  Cooperative
  - In addition, this committee is a Lobbyist/Registrant PAC.
- (f)  This committee supports/opposes more than one Federal candidate, and is NOT a separate segregated fund or party committee. (i.e., nonconnected committee)
  - In addition, this committee is a Lobbyist/Registrant PAC.
  - In addition, this committee is a Leadership PAC. (Identify sponsor on line 6.)

**Joint Fundraising Representative:**

- (g)  This committee collects contributions, pays fundraising expenses and disburses net proceeds for two or more political committees/organizations, at least one of which is an authorized committee of a federal candidate.
- (h)  This committee collects contributions, pays fundraising expenses and disburses net proceeds for two or more political committees/organizations, none of which is an authorized committee of a federal candidate.

Committees Participating in Joint Fundraiser

1. \_\_\_\_\_ FEC ID number
2. \_\_\_\_\_ FEC ID number
3. \_\_\_\_\_ FEC ID number
4. \_\_\_\_\_ FEC ID number

Write or Type Committee Name

# NEA Fund for Children and Public Education

**6. Name of Any Connected Organization, Affiliated Committee, Joint Fundraising Representative, or Leadership PAC Sponsor**

National Education Association

Mailing Address 1201 16th Street NW

Washington

DC

20036

CITY

STATE

ZIP CODE

Relationship:  Connected Organization  Affiliated Committee  Joint Fundraising Representative  Leadership PAC Sponsor

**7. Custodian of Records:** Identify by name, address (phone number -- optional) and position of the person in possession of committee books and records.

Full Name Lisa Robillard

Mailing Address 1201 16th St. NW Suite 510

Washington

DC

20036

Title or Position

CITY

STATE

ZIP CODE

Custodian of Records

Telephone number 202 - 822 - 7336

**8. Treasurer:** List the name and address (phone number -- optional) of the treasurer of the committee; and the name and address of any designated agent (e.g., assistant treasurer).

Full Name of Treasurer Michael McPherson

Mailing Address 1201 16th Street NW Ste 418

Washington

DC

20036

CITY

STATE

ZIP CODE

Title or Position Treasurer

Telephone number 202 - 822 - 7179

Full Name of Designated Agent

[Grid for Full Name of Designated Agent]

Mailing Address

[Grid for Mailing Address Line 1]

[Grid for Mailing Address Line 2]

[Grid for Mailing Address Line 3]

CITY

STATE

ZIP CODE

Title or Position

[Grid for Title or Position]

Telephone number

[Grid for Telephone number]

9. Banks or Other Depositories: List all banks or other depositories in which the committee deposits funds, holds accounts, rents safety deposit boxes or maintains funds.

Name of Bank, Depository, etc.

M&T Bank

[Grid for Name of Bank, Depository, etc.]

Mailing Address

25 South Charles St.

[Grid for Mailing Address Line 1]

[Grid for Mailing Address Line 2]

Baltimore

[Grid for Mailing Address Line 3]

MD

[Grid for Mailing Address Line 3]

21201

[Grid for Mailing Address Line 3]

CITY

STATE

ZIP CODE

Name of Bank, Depository, etc.

[Grid for Name of Bank, Depository, etc.]

Mailing Address

[Grid for Mailing Address Line 1]

[Grid for Mailing Address Line 2]

[Grid for Mailing Address Line 3]

CITY

STATE

ZIP CODE

: 97 `A-G79 @C B9CI G`H9LH`F9 @ H98 `HC`5 `F9DCFH`G7 <98I @ `CF`+H9A-N5HCB

Form/Schedule: F1A

Transaction ID :

This Statement of Organization is being amended to report a new Custodian of Records.

Form/Schedule:

Transaction ID:

# FORM 1S -STATEMENT OF ORGANIZATION (Supplemental Page)

FEC Form 1G (Revised 06/2011)

Page 6

**Banks or Other Depositories:** List all banks or other depositories in which the committee deposits funds, holds accounts, rents safety deposit boxes or maintains funds.

Name of Bank, Depository, etc.

[ ADDITIONAL ]

\_\_\_\_\_

Mailing Address

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_ - \_\_\_\_\_

CITY ▲

STATE ▲

ZIP CODE ▲

[ ADDITIONAL ]

Name of Any Connected Organization, Affiliated Committee, Joint Fundraising Representative, or Leadership PAC Sponsor

NEA Advocacy Fund

\_\_\_\_\_

\_\_\_\_\_

Mailing Address

1201 16th Street NW Suite 418

\_\_\_\_\_

Washington

DC

20036

\_\_\_\_\_ - \_\_\_\_\_

CITY ▲

STATE ▲

ZIP CODE ▲

Relationship:

Connected Organization

Affiliated Committee

Joint Fundraising Representative

Leadership PAC Sponsor

[ ADDITIONAL ]

**Designated Agent**

Full Name

\_\_\_\_\_

Mailing Address

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_ - \_\_\_\_\_

Title or Position ▼

CITY ▲

STATE ▲

ZIP CODE ▲

Telephone number

\_\_\_\_ - \_\_\_\_ - \_\_\_\_

**Joint Fundraiser Participant**

[ ADDITIONAL ]

\_\_\_\_\_

FEC ID number

C \_\_\_\_\_

## ABOUT THE NEA FUND

The NEA Fund is our voice in Washington—it speaks on behalf of our 3.2 million members from all 51 affiliates of the National Education Association. As the NEA's national PAC, the NEA Fund provides direct financial support to recommended candidates for President, the U.S. House, and the U.S. Senate who will fight to support teachers, staff, and students and improve public education.

The NEA Fund also supports pro-public education candidates in gubernatorial and other important state races as well as making independent expenditures asking people to vote for or against candidates based on their position on public education.

Every member who contributes to the NEA Fund does so voluntarily. Every dollar contributed to a candidate, a political party, or independent expenditures is voluntarily given. NEA does not use dues dollars for this purpose. Just as the NEA Fund relies on small contributions from thousands of members, the NEA candidate recommendation process is driven by NEA membership. NEA never recommends or endorses a candidate for federal office without the support of State Association leaders.



### Your Voice For Transforming Public Policy

The NEA Fund website is open to NEA members, Executive and Administrative staff, and members of their families only.



The NEA Fund also supports pro-public education candidates in gubernatorial and other important state races as well as making independent expenditures asking people to vote for or against candidates based on their position on public education.





# BETHEL PUBLIC SCHOOLS

EDUCATIONAL SERVICE CENTER • HUMAN RESOURCES DEPARTMENT

516 - 176th Street East • Spanaway, WA 98387-8399 • (253) 683-6000 • Fax: (253) 683-6019

web address: [www.bethelsd.org](http://www.bethelsd.org)



September 6, 2017

Raimee Sluder  
PO Box 552  
Olympia WA 98507

Dear Ms. Sluder:

This communication is in regard to your request received on 10-August 2017. Your initial request was for copies of the WEA-Pac payroll deduction authorization forms possessed by our district for the past 3 years. After further discussion we found that we could narrow your request with the following items as per your instructions.

*~A spreadsheet of the names of those who had withholding for WEA-PAC, which you have already done,*

*~Samples of the form or forms which are commonly used and held by the district for the WEA-PAC deduction, and*

*~ A statement from the responsible district official affirming that before executing a payroll deduction for any employee for this purpose, the District requires the employee to submit a signed authorization which the District retains on file for at least three years.*

To complete your request please find a redacted copy of a WEA-PAC deduction form attached to this email communication. As for payroll deductions I can confirm for you that the district requires employees to submit a signed authorization which the district retains on file for at least three years.

Thank you for working with us to fill your request. This communication will officially close your records request. If we can be of further assistance please contact me at 253-683-6038 or by email at [kkemp@bethelsd.org](mailto:kkemp@bethelsd.org).

Sincerely,

Kathryn Kemp  
Records Custodian



**AUTHORIZATION FOR POLITICAL CONTRIBUTIONS**

Name (Last, First, Mi) [redacted] Home email [redacted]  
Home Address (Street, Route or Box) [redacted] Apt. [redacted]  
City [redacted] State [redacted] Zip [redacted]  
Social Security Number: [redacted] Local Association/Employer Bethel  
(Enter last four digits)

**WASHINGTON EDUCATION ASSOCIATION POLITICAL ACTION COMMITTEE (WEA-PAC)  
NATIONAL EDUCATION ASSOCIATION FUND FOR CHILDREN & PUBLIC EDUCATION (NEA-FCPE)**

The Washington Education Association Political Action Committee (WEA-PAC) and the National Education Association Fund for Children and Public Education (NEA-FCPE) collect voluntary contributions from Association members and use those contributions for political purposes including, but not limited to, making contributions to and expenditures on behalf of friends of public education who are candidates for state and local office, and in the case of the NEA-FCPE, for federal office. Contributions to the NEA-FCPE and WEA-PAC are voluntary; making a contribution is neither a condition of employment, nor membership in the Association, and members have the right to refuse to contribute without suffering any reprisal. No employer or labor organization may discriminate against an officer or employee in the terms and conditions of employment for (i) the failure to contribute to, (ii) the failure in any way to support or oppose, or (iii) in any way supporting or opposing a candidate, ballot proposition, political party or political committee.

A member may give more or less than the suggested amount of \$12 per year to the NEA-FCPE, or may contribute nothing at all, without it affecting his or her membership status, rights, or benefits in the NEA or WEA. Only U.S. citizens or lawful permanent residents may contribute to the NEA-FCPE or WEA-PAC. Federal law prohibits the NEA-FCPE from receiving donations from persons other than members of the NEA and its affiliates and their immediate families. All donations from persons other than members of NEA and its affiliates and their immediate families will be returned forthwith. Federal law also requires us to use our best efforts to collect the name, mailing address, occupation, and the name of employer of individuals whose contributions to the NEA-FCPE aggregate in excess of \$200 in a calendar year. Contributions to WEA-PAC and/or the NEA-FCPE are not deductible as charitable contributions for income tax purposes.

No employer or other person may withhold a portion of a Washington state resident's earnings (or that of a nonresident whose primary place of work is in Washington) in order to make contributions to a political committee that must report to the Public Disclosure Commission or to a candidate for state or local office without written permission from that individual. Completion of this form entitles the entity specified to make such a withholding. This authorization for withholdings and contributions remains in effect until revoked in writing by the employee and received by WEA-PAC at P.O. Box 9100, Federal Way, WA 98063-9100.

- Please discontinue any/all Electronic Funds Transfer (EFT) authorizations on file from my credit card and/or bank account.

**AUTHORIZATION FOR PAYROLL DEDUCTION**

In order to contribute to WEA-PAC and NEA-FCPE please check the appropriate boxes below:

- WEA-PAC: I, the undersigned, acknowledge that I am a member of the above-named education association (where the entity representing my bargaining unit is a WEA/NEA affiliate), the Washington Education Association and the National Education Association. With full knowledge of the information above, I hereby authorize my employer to deduct \$2.25 per month from my salary in order to make contributions to WEA-PAC. Multiple authorizations will result in only ONE deduction of \$2.25. I agree that this authorization shall be automatically renewed each year thereafter unless written notice of revocation is given by me to WEA. Only certificated or classified personnel employed by Washington School Districts may elect to make contributions by payroll deduction.
- NEA-FCPE: With full knowledge of the information above, I authorize you as my employer to deduct from my salary, in accordance with agreed-upon payroll procedure, the suggested NEA-FCPE contribution of \$12 (\$1 per month) for the current NEA membership year and each membership year thereafter. I understand that I am free to contribute more or less than this suggested amount (or nothing at all), but can only do so via a method other than payroll deduction. I agree that this authorization shall be automatically renewed each year thereafter unless written notice of revocation is given by me to WEA. Only certificated or classified personnel employed by Washington School Districts may elect to make contributions by payroll deduction.

[redacted signature] \_\_\_\_\_  
Member's Signature Date Building Representative (optional)









FRANZ, DINA C	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25
FREDERICKSEN, CATHERINE BYRDEENE	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25
FRISK, GINGER A	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25
FRITZ, ELIZABETH ERIN	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25
FRY, MICHELLE ELLA JEAN	0.00	0.00	0.00	0.00	0.00	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25
FULLER, CHRISTINE HOLLY	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25
FULTON, JULIE A	0.00	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25
FURTADO, DENIS K	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25
GADISON LOPEZ, CARMEN MARIE	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25
GALLIGAN, MARILEE KATHLEEN	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25
GAPINSKI, SHARRIE DEANN	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25
GARNER, JENIFER MURINE	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25
GARNER, THOMAS WESLEY	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2.25	2.25	2.25	2.25	2.25
GARWOOD, CAROL L	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25
GASPAIRE, MISTY LYN	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2.25	2.25	2.25	2.25	2.25
GATES, SHARLYNN D	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25
GAUWEILER, NICOLE ELIZABETH	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2.25	2.25	2.25	2.25	2.25
GELLER, BRIAN O	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25
GELLER, SANDRA M	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25
GERHARDSTEIN, JERILYN SUE	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25
GERKE, MEGAN ALLISON	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25
GETZIN, CHRISTIAN LOUIS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2.25	2.25	2.25	2.25	2.25
GEYER, PETER P	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25
GILBERTSON, LYNN MARIE	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25
GILLESPIE, ERICA ANN	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2.25	2.25	2.25	2.25	2.25
GILLESPIE, GEORGE CHRISTOPHER	0.00	0.00	0.00	0.00	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25
GILLINGHAM, DEREK SCOTT	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25
GILLMAN, LANE BENJAMIN	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25
GLENN, JOY ELIZABETH	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25
GOAD, MEG E	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2.25	2.25	2.25	2.25	2.25
GOAD, RONNIE LEE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2.25	2.25	2.25	2.25	2.25
GOLDEN, CATHERINE J	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25
GOMEZ, KRISTIN PATRICIA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2.25	2.25	2.25	2.25
GONTER, BERNHARDT HENRY	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2.25	2.25	2.25	2.25
GORDON, CAROLYN A	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25
GORDON, SUZANNE MARIE	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25
GORMAN, DIANE FAIRFAX	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25
GOULD, ELIZABETH A	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25
GOWDY, ANTHONY JAMES	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25
GRACIANO, LYNN E	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25
GRASSI, BRYAN P	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25
GRAVER, BENJAMIN ANDREW	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
GRAY, KIMBERLY ANNE	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25
GREEN, HOLLY A	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25
GREEN, KAREN V	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25
GREWELL, STACEY L	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25	2.25
GRICE, JASON ANTHONY	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2.25	2.25	2.25	2.25	2.25





























































Book	Bethel School District Board Policy Manual
Section	4000 Community Relations
Title	ELECTION ACTIVITIES
Number	4400
Status	Active
Adopted	April 11, 1981
Last Revised	September 23, 2003

The district, as part of its mission to educate and instill civic virtue, will assure that public facilities are not to be used to assist in any candidate's campaign or to support or oppose any ballot measure, and will assure that the community is appropriately informed about district and education related ballot measures through objective and fair presentations of the facts related to those measures.

The board will consider adopting resolutions expressing the board's collective opinion on ballot measures (state and local, including district levy and bond measures) that impact the effective operation of the schools. Such a resolution will be considered at a board meeting, the short title and proposition number of the ballot measure will be included in the meeting notice, and an equal opportunity will be provided for views on both sides of the issue to be expressed.

Prior to an election on a district ballot measure, the district will publish to the entire community an objective and fair presentation of the facts relevant to the ballot measure. Normal and regular publications of the district will also continue to be published during election cycles and may contain fair, objective and relevant discussions of the facts of pending election issues.

The superintendent or designee is directed to develop procedures for implementing this policy and communicating the policy and procedures to staff.

Legal	<a href="#">RCW 28A.320.090</a>
	<a href="#">RCW 42.17.130</a>
	<a href="#">WAC 390-05-271, 273</a>



Book	Bethel School District Board Policy Manual
Section	5000 Personnel
Title	STAFF PARTICIPATION IN POLITICAL ACTIVITIES
Number	5252
Status	Active
Adopted	June 10, 2003

The board recognizes the right of its employees, as citizens, to engage in political activities. A staff member may seek an elective office provided that the staff member does not campaign on school property during working hours. In the event the staff member is elected to office, the employee may request a leave of absence in accordance with the leave policies of the district or the provisions of the applicable labor agreement for the employee.

No individual shall solicit on the school district property for any contribution to be used for partisan political purpose.

The superintendent is directed to establish procedures, which specify the condition under which a staff member can participate in political activities.

Legal [RCW 41.06.250](#)



Book	Bethel School District Board Policy Manual
Section	5000 Personnel
Title	STAFF PARTICIPATION IN POLITICAL ACTIVITIES
Number	5252PR
Status	Active
Last Revised	April 29, 2003

Guidelines for staff participation in political activities are as follows:

1. Any employee who intends to campaign for an elective political office is encouraged to submit a statement of intent to the superintendent at least two weeks prior to the filing date. The letter of intent to file for political office shall include a statement, which outlines:
  - a. The degree to which the employee might request leave to make personal appearances during work hours; and
  - b. The anticipated release time to conduct the duties associated with the elective office.
2. The employee who intends to campaign for an elective office shall be advised that:
  - a. Political activities shall not occur during the working hours of the employee. This shall not preclude the employee from renting space if such space is available on a rental basis for candidates who are not associated with the school district.
  - b. Political circulars, petitions or endorsements may not be distributed or posted on school property.
  - c. The collection of campaign funds and/or the solicitation of campaign workers is prohibited on school property.
  - d. The use of students for writing or addressing political materials, or the distribution of such materials to or by students is prohibited.
3. An employee may not campaign for a political candidate or for a political issue during school hours on school property.
4. Staff members who hold elective office are not entitled to release time from their school duties for reasons incidental to such office except as such time may qualify under the leave policies of the board or a provision of a negotiated labor agreement.
5. Violation of any of the stated rules may constitute sufficient cause for reprimand or dismissal.



# SUMMARY, FULL REPORT RECEIPTS AND EXPENDITURES

<b>C4</b> (3/97)	PDC OFFICE USE
	100569867
	AMENDS
	100534758
	03-06-2014

Candidate or Committee Name (Do not abbreviate. Include full name)  
Washington Education Association PAC (Washington Education Association PAC)

Mailing Address: PO Box 9100 City: Federal Way, WA

Zip + 4 98063-9100	Office Sought (Candidates)	Election Date 2013	*For PACs, Parties & Caucus Committees: During this report period, did the committee make an <b>independent expenditure</b> (i.e., an expense not considered a contribution supporting or opposing a state or local candidate)?
Report Period Covered 06/01/13	From (last C-4) 06/01/13	To (end of period) 07/15/13	

RECEIPTS	*See next page	Yes	No
1. Previous total cash and in kind contributions (From line 8, last C-4) (if beginning a new campaign or calendar year, see instruction booklet) .....	\$		590,804.95
2. Cash received (From line 2, Schedule A) .....	\$	58,060.41	
3. In kind contributions received (From line 1, Schedule B).....		16,250.76	
4. Total cash and in kind contributions received this period (Line 2 plus 3).....			74,311.17
5. Loan principal repayments made (From line 2, Schedule L).....		0.00	
6. Corrections (From line 1 or 3, Schedule C)..... Show + or (-)		0.00	
7. Net adjustments this period (Combine line 5 & 6)..... Show + or (-)			0.00
8. Total cash and in kind contributions during campaign (Combine lines 1, 4 & 7) .....			665,116.12
9. Total pledge payments due (From line 2, Schedule B).....		0.00	

EXPENDITURES		
10. Previous total cash and in kind expenditures (From line 17, last C-4) (if beginning a new campaign or calendar year, see instruction booklet) .....		162,818.04
11. Total cash expenditures (From line 4, Schedule A) .....	18,005.14	
12. In kind expenditures (goods & services) (From line 1, Schedule B) .....	16,250.76	
13. Total cash and in kind expenditures made this period (Line 11 plus line 12).....		34,255.90
14. Loan principal repayments made (From line 2, Schedule L).....	0.00	
15. Corrections (From line 2 or 3, Schedule C)..... Show + or (-)	0.00	
16. Net adjustments this period (Combine lines 14 & 15)..... Show + or (-)		0.00
17. Total cash and in kind expenditures during campaign (Combine lines 10, 13 and 16).....		197,073.94

CANDIDATES ONLY	Name not on ballot	CASH SUMMARY		
Won	Lost	Unopposed		
Primary election <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	18. Cash on hand (Line 8 minus line 17) .....	468,042.18
General election <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	[Line 18 should equal your bank account balance(s) plus your petty cash balance.]	
Treasurer's Daytime Telephone No.: (253) 941-6700			19. Liabilities: (Sum of loans and debts owed) .....	0.00
			20. Balance (Surplus or deficit) (Line 18 minus line 19) .....	468,042.18

**CERTIFICATION:** I certify that the information herein and on accompanying schedules and attachments is true and correct to the best of my knowledge.

Candidate's Signature <u>Washington Education Association PAC</u>	Date <u>07/15/13</u>	Treasurer's Signature <u>Kimberlee Mead</u>	Date <u></u>
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**CASH RECEIPTS AND EXPENDITURE****SCHEDULE**  
to C4**A**  
(11/93)

2

Candidate or Committee Name (Do not abbreviate. Use full name.) Washington Education Association PAC (Washington Education Association PAC) Report Date 06/01/13 07/15/13

## 1. CASH RECEIPTS (Contributions) which have been reported on C3. List each deposit made since last C4 report was submitted.

Date of deposit	Amount	Date of deposit	Amount	Date of deposit	Amount	Total deposits
06/04/2013	85.00	06/14/2013	30.00	06/28/2013	71.38	
06/05/2013	8,385.75	06/17/2013	4,151.78			
06/13/2013	45.00	06/27/2013	45,291.50			

2. TOTAL CASH RECEIPTS Enter also on line 2 of C4 \$ 58,060.41

**CODES FOR CLASSIFYING EXPENDITURES:** If one of the following codes is used to describe an expenditure, no other description is generally needed. The exceptions are:

- 1) If expenditures are in-kind or earmarked contributions to a candidate or committee or independent expenditures that benefit a candidate or committee, identify the candidate or committee in the Description block;
- 2) When reporting payments to vendors for travel expenses, identify the traveler and travel purpose in the Description block; and
- 3) If expenditures are made directly or indirectly to compensate a person or entity for soliciting signatures on a statewide initiative or referendum petition, use code "V" and provide the following information on an attached sheet: name and address of each person/entity compensated, amount paid each during the reporting period, and cumulative total paid all persons to date to gather signatures.

CODE DEFINITIONS ON NEXT PAGE	C - Contributions (monetary, in-kind & transfers)	P - Postage, Mailing Permits
	I - Independent Expenditures	S - Surveys and Polls
	L - Literature, Brochures, Printing	F - Fundraising Event Expenses
	B - Broadcast Advertising (Radio, TV)	T - Travel, Accommodations, Meals
	N - Newspaper and Periodical Advertising	M - Management/Consulting Services
	O - Other Advertising (yard signs, buttons, etc.)	W - Wages, Salaries, Benefits
	V - Voter Signature Gathering	G - General Operation and Overhead

## 3. EXPENDITURES

- a) Expenditures of \$50 or less, including those from petty cash, need not be itemized. Add up these expenditures and show the total in the amount column on the first line below.
- b) Itemize each expenditure of more than \$50 by date paid, name and address of vendor, code/description, and amount.
- c) For each payment to a candidate, campaign worker, PR firm, advertising agency or credit card company, attach a list of detailed expenses or copies of receipts/invoices supporting the payment.

Date Paid	Vendor or Recipient (Name and Address)	Code	Purpose of Expense and/or Description	Amount
N/A	Expenses of \$50 or less	N/A	N/A	0.00
06/03/13	BANK OF AMERICA 32011 PACIFIC HWY. SOUTH FEDERAL WAY, WA 98003	G	BANK MERCHANT FEE	40.00
06/03/13	BANK OF AMERICA 32011 PACIFIC HWY. SOUTH FEDERAL WAY, WA 98003	G	BANK MERCHANT CARD FEES	30.76
06/17/13	BANK OF AMERICA 32011 PACIFIC HWY. SOUTH FEDERAL WAY, WA 98003	G	BANK ANALYSIS CHARGES	182.67
06/27/13	PATE PUBLIC AFFAIRS, INC. 8333-17th AVENUE N.W. SEATTLE, WA 98117	M	JAN 1st - FEB 28th WEA-PAC CAPACITY BUILDING PLANNING	7,500.00
06/27/13	PROGRESSIVE MAJORITY 1825 'K' STREET N.W., SUITE 450 WASHINGTON, DC 20006	M	CONTRIBUTION	7,500.00
06/27/13	SALLY W FINLAYSON 5820 14th STREET COURT N.E. TACOMA, WA 98422	C	CONTRIBUTION FROM WEA-PAC MEMBERS OF TACOMA UNISERV COUNCIL	250.00

Total from attached pages \$ 2,501.71

4. TOTAL CASH EXPENDITURES Enter also on line 11 of C4 \$ 18,005.14

## EXPENDITURES CONTINUATION SHEET (Attachment to Schedule A)

Page 3

Candidate or Committee Name (Do not abbreviate. Use full name.)

Report Date

Washington Education Association PAC (Washington Education Association PAC)

06/01/13 07/15/13

Date Paid	Vendor or Recipient (Name and Address)	Code	Purpose of Expense and/or Description	Amount
06/27/13	FRIENDS TO ELECT AMY PIVETTA P.O. BOX 73040 PUYALLUP, WA 98373	C	CONTRIBUTION FROM WEA-PAC MEMBERS OF SUMMIT UNISERV COUNCIL	900.00
06/27/13	FRIENDS OF CANDACE MUMM P.O. BOX 10798 SPOKANE, WA 99209	C	CONTRIBUTION FROM WEA-PAC MEMBERS OF SPOKANE EA AND EASTERN WA	800.00
06/27/13	JASON MATTHEW PIERCE 1848 MILLER DRIVE DUPONT, WA 98327	C	CONTRIBUTION FROM WEA-PAC MEMBERS OF SOUNDVIEW UNISERV COUNCIL	100.00
06/27/13	CITIZENS FOR KATHY YANG 2018 26th PLACE S.E. PUYALLUP, WA 98372	C	CONTRIBUTION FROM WEA-PAC MEMBERS OF SUMMIT UNISERV COUNCIL	500.00
07/02/13	BANK OF AMERICA 32011 PACIFIC HWY. SOUTH FEDERAL WAY, WA 98003	G	BANK MERCHANT FEE	35.00
07/02/13	BANK OF AMERICA 32011 PACIFIC HWY. SOUTH FEDERAL WAY, WA 98003	G	BANK MERCHANT CARD CARD PROCESSING CHARGES	31.40
07/15/13	BANK OF AMERICA 32011 PACIFIC HWY. SOUTH FEDERAL WAY, WA 98003	G	BANK ANALYSIS CHARGES	135.31

Page Total \$ 2,501.71

**IN KIND CONTRIBUTIONS, PLEDGES,  
ORDERS, DEBTS, OBLIGATIONS****SCHEDULE  
TO C4****B**

(11/93)

4

Candidate or Committee Name (Do not abbreviate. Use full name.)

Report Date

Washington Education Association PAC (Washington Education Association PAC) 06/01/13 07/15/13

**1. IN KIND CONTRIBUTIONS RECEIVED** (goods, services, discounts, etc.)

Date Received	Contributor's Name and Address	Description of Contribution	Fair Market Value	Aggregate Total	P R I	G E N	If total over \$100, Employer Name, City, State & Occup
06/15/13	WASHINGTON EDUCATION P.O. BOX 9100 FEDERAL WAY, WA 98063-9100	PAYFLOW PRO CREDIT CARD PROCESSING FEES	65.65	137,063.18			
06/30/13	WASHINGTON EDUCATION P.O. BOX 9100 FEDERAL WAY, WA 98063-9100	OVERHEAD 06/01/13 - 06/30/13	6,809.99	137,063.18			
06/30/13	WASHINGTON EDUCATION P.O. BOX 9100 FEDERAL WAY, WA 98063-9100	MEETING EXPENSES 06/01/13 - 06/30/13	412.45	137,063.18			
06/30/13	WASHINGTON EDUCATION P.O. BOX 9100 FEDERAL WAY, WA 98063-9100	EMPLOYEE SERVICES 06/01/13 - 06/30/13	5,591.60	137,063.18			
07/02/13	WASHINGTON EDUCATION P.O. BOX 9100 FEDERAL WAY, WA 98063-9100	PAYFLOW PRO DATA PROCESSING FEE 07/30/13 -	65.65	137,063.18			
07/15/13	WASHINGTON EDUCATION P.O. BOX 9100 FEDERAL WAY, WA 98063-9100	OVERHEAD 07/01/13 - 07/15/13	1,114.83	137,063.18			
07/15/13	WASHINGTON EDUCATION P.O. BOX 9100 FEDERAL WAY, WA 98063-9100	MEETING EXPENSES 07/01/13 - 07/15/13	1,829.86	137,063.18			
07/15/13	WASHINGTON EDUCATION P.O. BOX 9100 FEDERAL WAY, WA 98063-9100	SUPPLIES 07/01/13 - 07/15/13	37.87	137,063.18			
07/15/13	WASHINGTON EDUCATION P.O. BOX 9100 FEDERAL WAY, WA 98063-9100	EMPLOYEE SERVICES	322.86	137,063.18			
<b>TOTAL THIS PAGE</b>				16,250.76			



# SUMMARY, FULL REPORT RECEIPTS AND EXPENDITURES

<b>C4</b> <small>(3/97)</small>	<b>PDC OFFICE USE</b>
	100683738
	AMENDS
	100649934
	03-04-2016

Candidate or Committee Name (Do not abbreviate. Include full name)  
Washington Education Association Political Action Committee (Washington  
 Mailing Address City  
PO Box 9100 Federal Way, WA

Zip + 4 Office Sought (Candidates) Election Date  
98063-9100  2015

Report Period Covered	From (last C-4)	To (end of period)	Final Report?
	<u>07/14/15</u>	<u>07/27/15</u>	Yes No X

**\*For PACs, Parties & Caucus Committees:** During this report period, did the committee make an **independent expenditure** (i.e., an expense not considered a contribution supporting or opposing a state or local candidate)?

RECEIPTS	*See next page	Yes	No
1. Previous total cash and in kind contributions (From line 8, last C-4) (if beginning a new campaign or calendar year, see instruction booklet) .....	\$	1,133,992.96	
2. Cash received (From line 2, Schedule A) .....	\$	9,605.97	
3. In kind contributions received (From line 1, Schedule B).....		11,319.19	
4. Total cash and in kind contributions received this period (Line 2 plus 3).....		20,925.16	
5. Loan principal repayments made (From line 2, Schedule L).....		0.00	
6. Corrections (From line 1 or 3, Schedule C)..... Show + or (-)		0.00	
7. Net adjustments this period (Combine line 5 & 6)..... Show + or (-)		0.00	
8. Total cash and in kind contributions during campaign (Combine lines 1, 4 & 7) .....		1,154,918.12	
9. Total pledge payments due (From line 2, Schedule B).....		0.00	

EXPENDITURES		
10. Previous total cash and in kind expenditures (From line 17, last C-4) (If beginning a new campaign or calendar year, see instruction booklet) .....		135,541.60
11. Total cash expenditures (From line 4, Schedule A) .....		23,792.44
12. In kind expenditures (goods & services) (From line 1, Schedule B) .....		11,319.19
13. Total cash and in kind expenditures made this period (Line 11 plus line 12).....		35,111.63
14. Loan principal repayments made (From line 2, Schedule L).....		0.00
15. Corrections (From line 2 or 3, Schedule C)..... Show + or (-)		0.00
16. Net adjustments this period (Combine lines 14 & 15)..... Show + or (-)		0.00
17. Total cash and in kind expenditures during campaign (Combine lines 10, 13 and 16).....		170,653.23

CANDIDATES ONLY				Name not
	Won	Lost	Unopposed	on ballot
Primary election	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
General election	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Treasurer's Daytime Telephone No.:</b> (253) 941-6700				

CASH SUMMARY	
18. Cash on hand (Line 8 minus line 17) .....	984,264.89
[Line 18 should equal your bank account balance(s) plus your petty cash balance.]	
19. Liabilities: (Sum of loans and debts owed) .....	0.00
20. Balance (Surplus or deficit) (Line 18 minus line 19) .....	984,264.89

**CERTIFICATION:** I certify that the information herein and on accompanying schedules and attachments is true and correct to the best of my knowledge.

Candidate's Signature	Date	Treasurer's Signature	Date
<u>Washington Education Association Political Action</u>	<u>07/28/15</u>	<u>Armand Tiberio</u>	



**CASH RECEIPTS AND EXPENDITURE****SCHEDULE**  
to C4**A**

(11/93)

2

Candidate or Committee Name (Do not abbreviate. Use full name.) Report Date  
 Washington Education Association Political Action Committee (Washington) 07/14/15 07/27/15

## 1. CASH RECEIPTS (Contributions) which have been reported on C3. List each deposit made since last C4 report was submitted.

Date of deposit	Amount	Date of deposit	Amount	Date of deposit	Amount	Total deposits
07/21/2015	3,566.97					
07/24/2015	6,039.00					

2. TOTAL CASH RECEIPTS Enter also on line 2 of C4 \$ 9,605.97

**CODES FOR CLASSIFYING EXPENDITURES:** If one of the following codes is used to describe an expenditure, no other description is generally needed. The exceptions are:

- 1) If expenditures are in-kind or earmarked contributions to a candidate or committee or independent expenditures that benefit a candidate or committee, identify the candidate or committee in the Description block;
- 2) When reporting payments to vendors for travel expenses, identify the traveler and travel purpose in the Description block; and
- 3) If expenditures are made directly or indirectly to compensate a person or entity for soliciting signatures on a statewide initiative or referendum petition, use code "V" and provide the following information on an attached sheet: name and address of each person/entity compensated, amount paid each during the reporting period, and cumulative total paid all persons to date to gather signatures.

CODE  
DEFINITIONS  
ON NEXT PAGE

C - Contributions (monetary, in-kind & transfers)  
I - Independent Expenditures  
L - Literature, Brochures, Printing  
B - Broadcast Advertising (Radio, TV)  
N - Newspaper and Periodical Advertising  
O - Other Advertising (yard signs, buttons, etc.)  
V - Voter Signature Gathering

P - Postage, Mailing Permits  
S - Surveys and Polls  
F - Fundraising Event Expenses  
T - Travel, Accommodations, Meals  
M - Management/Consulting Services  
W - Wages, Salaries, Benefits  
G - General Operation and Overhead

## 3. EXPENDITURES

- a) Expenditures of \$50 or less, including those from petty cash, need not be itemized. Add up these expenditures and show the total in the amount column on the first line below..
- b) Itemize each expenditure of more than \$50 by date paid, name and address of vendor, code/description, and amount.
- c) For each payment to a candidate, campaign worker, PR firm, advertising agency or credit card company, attach a list of detailed expenses or copies of receipts/invoices supporting the payment.

Date Paid	Vendor or Recipient (Name and Address)	Code	Purpose of Expense and/or Description	Amount
N/A	Expenses of \$50 or less	N/A	N/A	0.00
07/15/15	BANK OF AMERICA 32011 PACIFIC HWY. SOUTH FEDERAL WAY, WA 98003	G	BANK ANALYSIS CHARGES	142.44
07/16/15	SPOKANE COUNTY DEMOCRATIC 1403 W. 3rd AVENUE SPOKANE, WA 99201	C	Contribution from WEA-PAC Members of WEA-Eastern WA-Sustaining Partner	4,000.00
07/16/15	CITIZENS FOR BEN STUCKART 2726 EAST 19th SPOKANE, WA 99223	C	CONTRIBUTION	950.00
07/16/15	CITIZENS FOR BEN STUCKART 2726 EAST 19th SPOKANE, WA 99223	C	CONTRIBUTION	950.00
07/16/15	PEOPLE FOR YOSHIE WONG 106 MADRONA PARK DRIVE STEILACOOM, WA 98388	C	CONTRIBUTION	950.00
07/16/15	PATRICK LEONARD JENKINS 11010 72nd AVENUE EAST PUYALLUP, WA 98373	C	CONTRIBUTION	500.00

Total from attached pages \$ 16,300.00

## 4. TOTAL CASH EXPENDITURES

Enter also on line 11 of C4 \$ 23,792.44

## EXPENDITURES CONTINUATION SHEET (Attachment to Schedule A)

Page 3

Candidate or Committee Name (Do not abbreviate. Use full name.)

Report Date

Washington Education Association Political Action Committee (Washington)

07/14/15 07/27/15

Date Paid	Vendor or Recipient (Name and Address)	Code	Purpose of Expense and/or Description	Amount
07/16/15	FRIENDS TO ELECT AMY PIVETTA P.O. BOX 73040 PUYALLUP, WA 98373	C	CONTRIBUTION	950.00
07/16/15	COMMITTEE FOR JOHN LOVICK 2403 157th PLACE S.E. MILL CREEK, WA 98012	C	CONTRIBUTION	950.00
07/16/15	COMMITTEE FOR JOHN LOVICK 2403 157th PLACE S.E. MILL CREEK, WA 98012	C	CONTRIBUTION	950.00
07/16/15	FRIENDS OF T'WINA FRANKLIN P.O. BOX 65548 UNIVERSITY PLACE, WA 98464	C	CONTRIBUTION	500.00
07/16/15	COMMITTEE TO RE-ELECT RICK 7002 53rd STREET WEST UNIVERSITY PLACE, WA 98467	C	CONTRIBUTION	500.00
07/16/15	CITIZENS FOR CAROLINE MASON P.O. BOX 1554 EVERETT, WA 98206	C	CONTRIBUTION	950.00
07/16/15	CITIZENS FOR CAROLINE MASON P.O. BOX 1554 EVERETT, WA 98206	C	CONTRIBUTION	950.00
07/16/15	CITIZENS FOR TRACI MITCHELL P.O. BOX 15104 MILL CREEK, WA 98082	C	CONTRIBUTION	950.00
07/16/15	CITIZENS FOR TRACI MITCHELL P.O. BOX 15104 MILL CREEK, WA 98082	C	CONTRIBUTION	950.00
07/16/15	FPSD NO402 DIST. 1 APT 'F' TACOMA, WA 98444	C	CONTRIBUTION	950.00
07/16/15	JILL OLDSON FOR SCHOOL BOARD 160 HILLVIEW DRIVE RICHLAND, WA 99352	C	CONTRIBUTION	500.00
07/16/15	ROBERT EDWARD SCHEIDT 711 20th AVENUE MILTON, WA 98354	C	CONTRIBUTION	500.00

Page Total \$ 9,600.00

## EXPENDITURES CONTINUATION SHEET (Attachment to Schedule A)

Page 4

Candidate or Committee Name (Do not abbreviate. Use full name.)

Report Date

Washington Education Association Political Action Committee (Washington)

07/14/15 07/27/15

Date Paid	Vendor or Recipient (Name and Address)	Code	Purpose of Expense and/or Description	Amount
07/16/15	FRIENDS OF PAUL SCHNEIDER 4516 E. 39th AVENUE SPOKANE, WA 99223	C	CONTRIBUTION	950.00
07/16/15	FRIENDS OF PAUL SCHNEIDER 4516 E. 39th AVENUE SPOKANE, WA 99223	C	CONTRIBUTION	950.00
07/16/15	FRIENDS OF BRIAN SULLIVAN 3211 NASSAU STREET, # 4 EVERETT, WA 98201	C	CONTRIBUTION	950.00
07/16/15	FRIENDS OF BRIAN SULLIVAN 3211 NASSAU STREET, # 4 EVERETT, WA 98201	C	CONTRIBUTION	950.00
07/16/15	DONALD R. TODD 1933 HETRICK RICHLAND, WA 99354	C	CONTRIBUTION	500.00
07/22/15	BRETT AMIDAN CAMPAIGN 5930 WILLOWBEND STREET WEST RICHLAND, WA 99353	C	CONTRIBUTION	500.00
07/22/15	CAMPAIGN TO ELECT DAVID COGAN 10518 VALLEY VIEW ROAD BOTHELL, WA 98011	C	CONTRIBUTION	950.00
07/22/15	HAYNES FOR SCHOOLS P.O. BOX 4231 SPOKANE, WA 99220	C	CONTRIBUTION	950.00

Page Total \$ 6,700.00

# IN KIND CONTRIBUTIONS, PLEDGES, ORDERS, DEBTS, OBLIGATIONS

SCHEDULE  
TO C4

# B

(11/93)

5

Candidate or Committee Name (Do not abbreviate. Use full name.)

Report Date

Washington Education Association Political Action Committee (Washington 07/14/15 07/27/15

## 1. IN KIND CONTRIBUTIONS RECEIVED (goods, services, discounts, etc.)

Date Received	Contributor's Name and Address	Description of Contribution	Fair Market Value	Aggregate Total	P	R	I	G	E	N	If total over \$100, Employer Name, City, State & Occup
07/27/15	WASHINGTON EDUCATION P.O. BOX 9100 FEDERAL WAY, WA 98063-9100	OVERHEAD 07/14/15 - 07/27/15	5,160.53	129,590.50							
07/27/15	WASHINGTON EDUCATION P.O. BOX 9100 FEDERAL WAY, WA 98063-9100	EMPLOYEE SERVICES	797.54	129,590.50							
07/27/15	WASHINGTON EDUCATION P.O. BOX 9100 FEDERAL WAY, WA 98063-9100	WEA-PAC Annual Opt-Out Notice Mailing	5,361.12	129,590.50							
TOTAL THIS PAGE			11,319.19								



# SUMMARY, FULL REPORT RECEIPTS AND EXPENDITURES

<b>C4</b> (3/97)	PDC OFFICE USE
	100456028
	AMENDS
	100436091
	03-14-2012

Candidate or Committee Name (Do not abbreviate. Include full name) Washington Education Association PAC (Washington Education Association PAC)			
Mailing Address PO Box 9100		City Federal Way, WA	
Zip + 4 98063-9100	Office Sought (Candidates)	Election Date 2011	*For PACs, Parties & Caucus Committees: During this report period, did the committee make an <b>independent expenditure</b> (i.e., an expense not considered a contribution supporting or opposing a state or local candidate)?
Report Period Covered 10/18/11	From (last C-4) 10/18/11	To (end of period) 10/31/11	

RECEIPTS	*See next page	Yes	No
1. Previous total cash and in kind contributions (From line 8, last C-4) (if beginning a new campaign or calendar year, see instruction booklet) .....	\$		1,076,345.10
2. Cash received (From line 2, Schedule A) .....	\$		45,123.96
3. In kind contributions received (From line 1, Schedule B).....			3,396.58
4. Total cash and in kind contributions received this period (Line 2 plus 3).....			48,520.54
5. Loan principal repayments made (From line 2, Schedule L).....			0.00
6. Corrections (From line 1 or 3, Schedule C)..... Show + or (-)			-20.00
7. Net adjustments this period (Combine line 5 & 6)..... Show + or (-)			-20.00
8. Total cash and in kind contributions during campaign (Combine lines 1, 4 & 7) .....			1,124,845.64
9. Total pledge payments due (From line 2, Schedule B).....			0.00

EXPENDITURES		
10. Previous total cash and in kind expenditures (From line 17, last C-4) (If beginning a new campaign or calendar year, see instruction booklet) .....		366,555.08
11. Total cash expenditures (From line 4, Schedule A) .....		22,900.00
12. In kind expenditures (goods & services) (From line 1, Schedule B) .....		3,396.58
13. Total cash and in kind expenditures made this period (Line 11 plus line 12).....		26,296.58
14. Loan principal repayments made (From line 2, Schedule L).....		0.00
15. Corrections (From line 2 or 3, Schedule C)..... Show + or (-)		-1,520.00
16. Net adjustments this period (Combine lines 14 & 15)..... Show + or (-)		-1,520.00
17. Total cash and in kind expenditures during campaign (Combine lines 10, 13 and 16).....		391,331.66

CANDIDATES ONLY	Name not on ballot	CASH SUMMARY			
Won	Lost	Unopposed	on ballot		
Primary election	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	18. Cash on hand (Line 8 minus line 17) .....	733,513.98
General election	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	[Line 18 should equal your bank account balance(s) plus your petty cash balance.]	
Treasurer's Daytime Telephone No.:				19. Liabilities: (Sum of loans and debts owed) .....	0.00
(253) 941-6700				20. Balance (Surplus or deficit) (Line 18 minus line 19) .....	733,513.98

**CERTIFICATION:** I certify that the information herein and on accompanying schedules and attachments is true and correct to the best of my knowledge.

Candidate's Signature Washington Education Association PAC	Date 11/01/11	Treasurer's Signature John Okamoto	Date
---	------------------	---------------------------------------	------

**CASH RECEIPTS AND EXPENDITURE****SCHEDULE**  
to C4**A**

(11/93)

2

Candidate or Committee Name (Do not abbreviate. Use full name.) Washington Education Association PAC (Washington Education Association) Report Date 10/18/11 10/31/11

## 1. CASH RECEIPTS (Contributions) which have been reported on C3. List each deposit made since last C4 report was submitted.

Date of deposit	Amount	Date of deposit	Amount	Date of deposit	Amount	Total deposits
10/21/2011	770.50	10/28/2011	35,120.60			
10/24/2011	4,176.40	10/29/2011	3,982.50			
10/27/2011	917.00	10/31/2011	156.96			

2. TOTAL CASH RECEIPTS Enter also on line 2 of C4 \$ 45,123.96

**CODES FOR CLASSIFYING EXPENDITURES:** If one of the following codes is used to describe an expenditure, no other description is generally needed. The exceptions are:

- 1) If expenditures are in-kind or earmarked contributions to a candidate or committee or independent expenditures that benefit a candidate or committee, identify the candidate or committee in the Description block;
- 2) When reporting payments to vendors for travel expenses, identify the traveler and travel purpose in the Description block; and
- 3) If expenditures are made directly or indirectly to compensate a person or entity for soliciting signatures on a statewide initiative or referendum petition, use code "V" and provide the following information on an attached sheet: name and address of each person/entity compensated, amount paid each during the reporting period, and cumulative total paid all persons to date to gather signatures.

CODE  
DEFINITIONS  
ON NEXT PAGE

C - Contributions (monetary, in-kind & transfers)  
I - Independent Expenditures  
L - Literature, Brochures, Printing  
B - Broadcast Advertising (Radio, TV)  
N - Newspaper and Periodical Advertising  
O - Other Advertising (yard signs, buttons, etc.)  
V - Voter Signature Gathering

P - Postage, Mailing Permits  
S - Surveys and Polls  
F - Fundraising Event Expenses  
T - Travel, Accommodations, Meals  
M - Management/Consulting Services  
W - Wages, Salaries, Benefits  
G - General Operation and Overhead

## 3. EXPENDITURES

- a) Expenditures of \$50 or less, including those from petty cash, need not be itemized. Add up these expenditures and show the total in the amount column on the first line below..
- b) Itemize each expenditure of more than \$50 by date paid, name and address of vendor, code/description, and amount.
- c) For each payment to a candidate, campaign worker, PR firm, advertising agency or credit card company, attach a list of detailed expenses or copies of receipts/invoices supporting the payment.

Date Paid	Vendor or Recipient (Name and Address)	Code	Purpose of Expense and/or Description	Amount
N/A	Expenses of \$50 or less	N/A	N/A	0.00
10/18/11	PATE PUBLIC AFFAIRS, INC. 8333-17th AVENUE N.W. SEATTLE, WA 98117	M	SEPT. 20th THRU DEC. 31, 2011 CONSULTING 1 OF 2 PAYMENTS	2,500.00
10/18/11	CAROLINE LOUDENBACK FOR SNOQ. 640 S.E. 5th STREET NORTH BEND, WA 98045	C	CONTRIBUTION-WEA-PAC MEMBERS OF SNOQUALMIE EA	500.00
10/18/11	MARTY McLAREN FOR SSD P.O. BOX 46407 SEATTLE, WA 98146-0407	C	CONTRIBUTION-WEA-PAC MEMBERS OF SAMMAMISH UNISERV COUNCIL	5,000.00
10/18/11	COMMITTEE TO ELECT DEXTER P.O. BOX 5051 TACOMA, WA 98405	C	CONTRIBUTION-WEA-PAC MEMBERS OF TACOMA EA	250.00
10/18/11	FRIENDS TO ELECT KAREN VIALLE 952 FAIRVIEW DRIVE SOUTH TACOMA, WA 98465	C	CONTRIBUTION-WEA-PAC MEMBERS OF TACOMA EA	250.00
10/18/11	FRIENDS OF PAM LESESNE 10413 27th DRIVE S.E. EVERETT, WA 98208	C	CONTRIBUTION-WEA-PAC MEMBERS OF EVERETT EA	500.00

Total from attached pages \$ 13,900.00

## 4. TOTAL CASH EXPENDITURES

Enter also on line 11 of C4 \$ 22,900.00

## EXPENDITURES CONTINUATION SHEET (Attachment to Schedule A)

Page 3

Candidate or Committee Name (Do not abbreviate. Use full name.)	Report Date
Washington Education Association PAC (Washington Education Association/PAC)	10/31/11

Date Paid	Vendor or Recipient (Name and Address)	Code	Purpose of Expense and/or Description	Amount
10/18/11	COMMITTEE TO ELECT B-Z DAVIS 10735 N.E. 187th STREET BOTHELL, WA 98011	C	CONTRIBUTION-WEA-PAC MEMBERS OF NORHTSHORE EOPA	230.00
10/18/11	LIZ4DIRECTOR 31001 39TH AVENUE S.W. FEDERAL WAY, WA 98023	C	CONTRIBUTION-WEA-PAC MEMBERS OF FEDERAL WAY EA	500.00
10/18/11	CRAIG S HUSA 33354 S.E. 55TH STREET FALL CITY, WA 98024	C	CONTRIBUTION-WEA-PAC MEMBERS OF SNOQUALMIE EA	500.00
10/18/11	FRIENDS TO RE-ELECT TONY MOORE, 36731 1st WAY S.W. FEDERAL WAY, WA 98023	C	CONTRIBUTION-WEA-PAC MEMBERS OF FEDERAL WAY EA	500.00
10/18/11	DANIEL POPP SNOQUALMIE VALLEY 27935 N.E. 26TH STREET REDMOND, WA 98053	C	CONTRIBUTION-WEA-PAC MEMBERS OF SNOQUALMIE EA	500.00
10/18/11	CITIZENS FOR CLAIRE WILSON 3712 S. 279th PLACE AUBURN, WA 98001	C	CONTRIBUTION-WEA-PAC MEMBERS OF FEDERAL WAY EA	500.00
10/18/11	CLARK COUNTY DEMOCRATIC CENTRAL P.O. BOX 179 VANCOUVER, WA 98666	C	CONTRIBUTION	4,000.00
10/18/11	EASTERN WASHINGTON VOTERS 106 W. MAIN STREET, SUITE # 1 PULLMAN, WA 99163	C	CONTRIBUTION	1,000.00
10/18/11	INLAND NORTHWEST LEADERSHIP PAC P.O. BOX 832 SPOKANE, WA 99210	C	CONTRIBUTION	1,000.00
10/18/11	FRIENDS OF MIKE HOPE 8712 26th PLACE N.E. LAKE STEVENS, WA 98258	C	CONTRIBUTION-WEA-PAC MEMBERS OF PILCHUCK UNISERV COUNCIL	800.00
10/21/11	BRENDA L. ROGERS 28515 158th AVENUE EAST GRAHAM, WA 98338	C	CONTRIBUTION-WEA-PAC MEMBERS OF BETHEL EA/SUMMIT UNISERV COUNCIL	250.00
10/21/11	FRIENDS OF MICHELLE BUETOW 117 EAST LOUISA STREET, # 2011 SEATTLE, WA 98102-3203	C	CONTRIBUTION-WEA-PAC MEMBERS OF SEATTLE EDUCATION ASSOCIATION	2,400.00

Page Total \$ 12,180.00

## EXPENDITURES CONTINUATION SHEET (Attachment to Schedule A)

Page 4

Candidate or Committee Name (Do not abbreviate. Use full name.)

Report Date

Washington Education Association PAC (Washington Education Association PAC)

10/31/11

Date Paid	Vendor or Recipient (Name and Address)	Code	Purpose of Expense and/or Description	Amount
10/21/11	JOY COOK 23511 COUNTRY DRIVE EAST GRAHAM, WA 98338	C	CONTRIBUTION-WEA-PAC MEMBERS OF BETHEL EA/SUMMIT UNISERV COUNCIL	250.00
10/27/11	FRED M RITSEMA 18220 44TH AVE S SEATAC, WA 981884532	C	REFUND-SEPT. '11 CREDIT CARD CONTRIBUTION TO WEA-PAC RENEWED IN ERROR	20.00
10/27/11	MARIA GARCIA ERICKSON 1241 W. PARKER HEIGHTS ROAD WAPATO, WA 98951	C	CONTRIBUTION-WEA-PAC MEMBERS OF WAPATO EA/MIDSTATE UNISERV COUNCIL	800.00
10/27/11	LUNDBERG FOR SCHOOL BOARD 5406 93rd PLACE N.E. MARYSVILLE, WA 98270	C	CONTRIBUTION-WEA-PAC MEMBERS OF MARYSVILLE EA/PILCHUCK UNISERV COUNCIL	500.00
10/28/11	FRIENDS FOR KAREN SMITHERMAN 3408 N. VASSAULT STREET TACOMA, WA 98407	C	CONTRIBUTION-WEA-PAC MEMBERS OF TACOMA EDUCATION ASSOCIATION	150.00
10/30/11	FRED M RITSEMA 18220 44TH AVE S SEATAC, WA 981884532	C	\$20.00 CREDIT CARD COMPANY CHARGEBACK-CONTRIBUTION TAKEN IN ERROR	0.00

Page Total \$ 1,720.00



# IN KIND CONTRIBUTIONS, PLEDGES, ORDERS, DEBTS, OBLIGATIONS

SCHEDULE  
TO C4

# B

(11/93)

5

Candidate or Committee Name (Do not abbreviate. Use full name.)

Report Date

Washington Education Association PAC (Washington Education Association PAC) 10/18/11 10/31/11

## 1. IN KIND CONTRIBUTIONS RECEIVED (goods, services, discounts, etc.)

Date Received	Contributor's Name and Address	Description of Contribution	Fair Market Value	Aggregate Total	P	R	I	G	E	N	If total over \$100, Employer Name, City, State & Occup
10/31/11	WASHINGTON EDUCATION P.O. BOX 9100 FEDERAL WAY, WA 98063-9100	OVERHEAD 10/18/11 - 10/31/11	3,396.58	170,466.14							
TOTAL THIS PAGE			3,396.58								

# CORRECTIONS

## SCHEDULE TO C4 C

6

Candidate or Committee Name (Do not abbreviate. Use full name.)

Date

Washington Education Association PAC (Washington Education Association PAC) 10/18/11 10/31/11

**1. CONTRIBUTIONS AND RECEIPTS** (Include mathematical corrections.)

Date of Report	Contributor's Name or Description of Correction	Amount Reported	Corrected Amount	Difference (+ or -)
10/27/11	FRED M RITSEMA 18220 44TH AVE S SEATAC, WA 981884532	20.00	0.00	-20.00
Total corrections to contributions Enter on line 6 of C4. Show + or (-).				-20.00



# **COLLECTIVE BARGAINING AGREEMENT**

*Between  
Bethel School District #403  
and  
Bethel Education Association*

**2016 – 2017**

**2017 – 2018**

**2018 – 2019**

2016-2019

**COLLECTIVE BARGAINING AGREEMENT**

*Between  
Bethel School District #403  
and  
Bethel Education Association*

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## **DEFINITION OF PARTIES**

This Agreement is made and entered into by and between the Bethel School District No. 403, Pierce County, Washington, hereinafter called the "District" and the Bethel Education Association, hereinafter called the "Association." The District and the Association may hereinafter be referred to as the "Parties."

The term(s) employee(s) or certificated employee(s), as used herein, shall be defined as certificated employees in the bargaining unit defined in Article 1 of this Agreement.

## **ARTICLE 1 RECOGNITION**

The District recognizes the Association, an affiliate of WEA and NEA, as the sole and exclusive collective bargaining representative, as defined in RCW 41.59, for all regular certificated employees under certificated contract with the District, represented substitutes as defined below, or employees on leave. Excluded shall be: all classified employees, all supervisory employees, including but not limited to, superintendents, assistant superintendents, associate superintendents, coordinators, directors, principals, assistant principals, vice principals, supervisors, and confidential employees as defined in RCW 41.59.

"Represented substitute teachers" refers to certificated employees hired for more than twenty (20) consecutive days in the same position or more than thirty (30) days during any twelve-month period beginning or ending in the current school year (refer to Appendix C-1). The District will supply the Association with a substitute monthly work list. In return, the Association will recommend those substitute teachers whom the Association believes have qualified as represented substitute teachers. The District will not use scheduling to prevent a substitute teacher from achieving represented status. Failure to employ or not to re-employ a substitute teacher by the District is not subject to the provisions of this contract, shall not be considered a disciplinary action, and is not grievable.

If the Association and the District do not agree to the inclusion in, or exclusion from, the bargaining unit of a newly created position, the matter shall be referred to the Public Employment Relations Commission (PERC) for resolution.

Although the Association may have other functions with which it may involve itself, the District only recognizes the Association's function as being for the purpose of collective bargaining.

The District recognizes its obligation to bargain pursuant to RCW 41.59 providing that disputes regarding such obligation shall be adjudicated by PERC.

## ARTICLE 2 MANAGEMENT

There is reserved exclusively to the District all responsibilities, powers, rights, and authority vested in it or implied by the laws and constitution of Washington and the United States, or which have been heretofore exercised by it, excepting where the District expressly and in specific terms has agreed to limit those rights in this Agreement.

By way of illustration and without limiting or abridging the generality or specificity of the above right, the following pertains:

- (A) To manage and administer the school system, its properties and facilities and to direct its administrators, teachers, and other employees in the execution of their duties. To make such operating changes as deemed advisable for efficient, effective operation of the District, including the right to subcontract work. However, every effort shall be made to fill these positions with current District Highly Qualified certificated employees first.
- (B) To determine work and position requirements, and applicant and employee qualifications, to supervise and evaluate all employees and programs, to determine the conditions for continued employment, to determine the standards of performance required and whether work shall be performed by employees, to assign duties, responsibilities, and the place of work of teachers, and to promote, reassign, and transfer any such employees.
- (C) To determine and establish levels and courses of study and instruction (including but not restricted to special programs), athletic, recreational, social, and other events for students, and to determine the basic and accepted methods of instruction, to adopt textbooks and other teaching materials and aids, and to determine other supplies, materials, and equipment as it deems advisable.
- (D) To determine standards of behavior, discipline and order of students in the schools, and procedures for the enforcement of such rules.
- (E) To develop and control the annual budget for the District and to submit to its electorate such propositions for authority to borrow monies or to levy such taxes, as it may deem necessary, and to exercise full control over the financial affairs of the District.
- (F) To develop and implement policies, rules, procedures, and regulations as required by law or as it deems advisable for the operation of the District.

The District's failure to exercise any function hereby reserved to it, or its exercising of any such function in a particular way, shall not be deemed a waiver of its right to exercise such function, or preclude it from exercising the same in some other way not in conflict with the express provisions of this Agreement.

### **Section 1 – Administrative Leave**

An employee may be temporarily removed from his or her regular assignment pending an investigation into alleged misconduct. This action shall not be considered disciplinary and shall be an administrative leave with full pay and benefits.

The employee will be provided written notice of the allegation(s) or alleged incident that is being investigated. Prior to a meeting taking place, the employee will be notified of their right to Association representation.

The Association will be notified at the time an employee is placed on administrative leave, unless the employee requests otherwise in writing. The District will begin its investigation as quickly as possible.

***Section 2 – Statewide Dropout Reengagement Program***

The Association recognizes the District's obligation to comply with RCW 28A.175. The District therefore may enter into an interlocal agreement consistent with the statutory frameworks provided for in RCW 28A.175.

## **ARTICLE 3 ASSOCIATION RIGHTS**

### ***Section 1 – School Facilities***

School facilities may be used for Association meetings at reasonable times during non-duty hours provided such meetings do not interfere with normal school operations. Arrangements for such use shall be made with the building administrator. The District reserves the right to require reasonable rental fees when there are, and based upon, costs involved to the District.

The Association shall hold the District harmless for claims arising from accidents, theft or other loss or damage resulting from the Association's use of District equipment or facilities.

The Association shall reimburse the District for all losses or damages to equipment or property caused by the Association or its agents.

### ***Section 2 – Access to Buildings***

Duly authorized representatives of the Association shall be permitted to transact official Association business on school property when it does not interrupt normal school operations or assigned duties of employees. The Association representative shall check in with a building administrator, if available, or if not, building office personnel prior to contacting employees in that building. The building will provide adequate bulletin board space for the Association at each site where employees work.

### ***Section 3 – Requests for Information***

The District shall honor reasonable requests from the Association for non-confidential District information as is necessary for the Association to perform its representation function. Quantity requests or such information requiring added staff time to supply shall be furnished when possible at cost. Except for information requests provided for in Article 10, Section 7, any such requests must be made in writing by the Association president or chief negotiator to the Superintendent or designee.

### ***Section 4 – Mail Services***

To the extent it does not overtax building mailbox facilities, the District shall permit Association use of the District courier service for distribution of Association communications materials. Such materials shall be clearly labeled as Association business, display the name of the authorizing Association representative and shall not defame any individual, group, or agency. Partisan political materials shall not be distributed through the school district's mail or e-mail service. The District shall permit the Association to use District e-mail for Association communications as permitted by law.

### ***Section 5 – Committee Members***

When the District desires Association input on District-level committees, the request for Association representation shall be made to the Association President at least two weeks prior to any scheduled meeting. When the Association desires input on District-level committees, the request for representation shall be made to the appropriate District administrator.

### ***Section 6 – Requests for Information***

The District will notify the Association President when public requests are made for group data regarding the Association membership.

### ***Section 7 – Meeting with the Superintendent***

The Superintendent and the President of the Association will meet at least monthly during the student school year. Other meetings may be scheduled at other mutually agreeable times.

### ***Section 8 – New Employee Orientation***

The District will provide thirty (30) minutes for the Association to be on the agenda of the new employee orientation meetings.

## **ARTICLE 4      RELEASE OF EMPLOYEES' NAMES**

On or before October 1 of each year, and every month thereafter for the remainder of the school year, the District shall furnish to the Association a list of names of employees under contract with the District, including, to the extent such information has been furnished by the employee or is otherwise available for release by the District, employees' addresses, telephone numbers, and building assignments.

The District shall provide the Association an updating of changes in the list of employees upon request. The District will respond to the request within ten (10) business days.

## **ARTICLE 5 DEDUCTIONS**

### ***Section 1 – Membership***

Every member of the bargaining unit in the employ of the District shall maintain his or her membership in good standing for the life of this Agreement or alternatively have deducted from his/her salary a representation fee established by the Association.

Nonmember employees may renew their desire to remain nonmembers at the commencement of each school year. Such renewal letters must be postmarked not later than September 30th of each year. Should any such employee fail to submit said letter within the specified period, he or she shall immediately obtain and maintain membership in good standing with the Association, or as an alternative to membership, have deducted from his or her pay a representation fee established by the Association. Said letters should be sent to:

Bethel Education Association  
201 43<sup>rd</sup> Ave SE  
Puyallup, WA 98374

Bethel School District  
Human Resources  
516 East 176<sup>th</sup> St  
Spanaway, WA 98387

Employees who object to the payment of representation fees, based on bona fide religious tenets or teachings of a church or religious body of which said employee is a member, shall have deducted from his/her salary an amount equivalent to the representation fee, which shall be transmitted to a charitable organization mutually agreed to by such employee and the Association. If the employee and the Association are unable to agree on a charitable organization, the organization shall be determined by the Public Employment Relations Commission (PERC) provided that such organization shall not be the church or religious body described above. The District shall send the Association verification of such transmittal.

### ***Section 2 – Dues Deductions***

Upon written authorization of any employee within the bargaining unit, the District shall deduct from the pay of such employee the monthly amount of dues required for membership in the Association, as certified by the Association, and transmit said dues to the treasurer of the Association. The District shall be held harmless by the Association, including reasonable attorney fees for an attorney mutually agreeable to the parties for compliance with this provision.

Authorization and revocation of membership shall continue to be provided to the District on forms authorized and provided to employees. Said revocations shall be presented to the District by September 15.

Represented substitutes, as defined in Article 1, will be identified by the Association on a monthly basis. Upon written authorization of any represented substitute, Association dues will be deducted from the represented substitute's salary in a manner and amount to be agreed to by the District and the Association.

### ***Section 3 – Other Deductions***

The District, upon receipt of authorization from an employee, shall deduct from said employee's salary and make appropriate remittance for insurance plans, tax-sheltered annuities, credit unions, all as mutually approved by the District and Association, and other plans or programs, including annuities, approved by the District or as required by law.



## **ARTICLE 6 ASSOCIATION PRESIDENT - RELEASE TIME**

The District shall grant release time up to a maximum of full-time release for one school year to an employee elected or appointed President of the Association.

If less than full time, the release time must be arranged to the mutual satisfaction of the Association and the District.

Request for such release time shall be made by the Association President not less than thirty (30) calendar days prior to commencement of the release time and shall specify the termination date of the release time. The release time shall be for regular, consistent periods of time rather than on an irregular schedule.

The Association shall reimburse the District for the Association President release time. The reimbursement will include all sources of compensation and benefits, including TRI. No documentation of TRI is required to be provided to the District. Any additional stipend the President receives, as determined by the Association, shall be paid by the District as extended days and reimbursed by the Association. Compensation that exceeds the highest paid employee in the Association will not be accepted by the Department of Retirement Services.

The District shall bill the Association for President release time no later than August 20 of the concluding school year.

Presidential release time, however, shall not penalize the employee's standing with regard to position and movement on the salary schedule, seniority, retirement, insurance, and other benefits, eligibility, and rights accorded other employees covered by provisions of this Agreement unless specifically limited by law or State regulation.

An Association President returning from a leave of absence shall be placed in the same or similar position.

Conditional upon written approval from an authority at the Department of Retirement Services.

## **ARTICLE 7 ASSOCIATION LEAVE**

A total of forty-five (45) days leave shall be granted per year for Association business. No more than seven (7) employees shall be allowed Association leave at one time, and each such leave shall be no longer than five (5) days except by mutual agreement.

Employees in attendance at conferences, seminars, and symposiums for the Association must have prior written approval of the Association President. Notification of leave requests shall be submitted by the Association President in writing to the District at least five (5) days before the leave is to take effect. Such leave shall be granted by the District, except in unusual circumstances. The Association shall reimburse the District for the cost of the substitute.

Additional Association leave (not included in the forty-five (45) day total and not limited to the seven (7) employees at one time) shall be granted for the following:

- (A) Association bargaining team members will be released to prepare and train for negotiations. The Association will reimburse the District for the cost of substitutes.
- (B) Association bargaining team members will be released for bargaining sessions with the District. The Association will reimburse the District for the cost of substitutes.
- (C) Association members who are elected to the annual WEA representative assembly will be released. The Association will reimburse the District for the cost of substitutes.
- (D) Association members who are elected or appointed to WEA or NEA positions requiring more than fourteen (14) days of release time will be released. The Association (WEA and/or NEA) will pay the cost of the employee in such positions.

The District shall bill the Association within 60 calendar days of leave used by the Association.

## **ARTICLE 8 RIGHTS OF EMPLOYEES**

### ***Section 1 – Discrimination***

There shall be no unlawful discrimination by either the Association or the District with respect to any employee because of such employee's age, gender, sexual orientation, marital status, race, religion, ethnicity, national origin, or the presence of any sensory, mental, or physical handicap unless based upon a bona fide occupational qualification, provided that the prohibition against discrimination because of such handicap shall not apply if the particular disability prevents the proper performance of the particular employee involved.

The parties shall not discriminate against any member of the bargaining unit because of such individual's domicile or membership or non-membership in the Association.

Employees shall be entitled to full rights of citizenship in their off-duty private lives as granted to citizens generally.

### ***Section 2 – Evaluation of Students***

The District recognizes the teacher as competent to evaluate students. However, should a request be made to change a final term grade, the administrator and teacher will confer regarding that decision if the teacher is available. In the event the teacher is not available, a notation will be made to indicate that the grade was changed by the administrator. A notation will also be made as to which administrator made the change. All parties shall be notified of the outcome.

The District will not conduct open comparison of individual employees by means of student data. Formalized Federal/State/District testing results will not be the basis for evaluating employees. Building staff will use data to improve student achievement in the development and implementation of strategic learning plans. This section does not supersede state law, Article 20 Evaluation, or the practice of using data to improve instruction.

In the event a Special Services employee would like to use a new assessment tool, he/she will submit a request to the supervising administrator outlining the need for the assessment. The supervising administrator will organize a committee to review the need for a new assessment tool and potential various assessment tools that would meet the need outlined in the request. The Executive Director will have final approval.

### ***Section 3 – Just Cause***

An employee shall not be disciplined without just cause. Any disciplinary action taken against an employee shall be consistent with the standards/principles of progressive discipline, District policy or established work rule.

Investigations of employees resulting from complaints or accusations made against them shall take place in an expeditious manner. The District shall make every effort to resolve such matters at the lowest level.

A complaint made against an employee by a parent, student, or other person shall not become the basis for disciplinary action against the employee unless the employee has had opportunity to hear and reply to such complaint. Such complaints, including the name of the complainant, shall be brought to the attention of the employee involved within fifteen (15) workdays of the receipt of said complaint. Any complaint or accusation not called to the attention of the certificated employee shall not be used as the basis for disciplinary action. Employees may request that a meeting take place between the complainant and the affected employee before any disciplinary action is taken. In the event that an allegation of misconduct is investigated and not supported by the available evidence, such records shall be retained in the District to substantiate that a thorough investigation was conducted and concluded. Records will be retained following the district's record retention schedule.

Employees will not be required to search other employees or their personal possessions. Under ordinary circumstances, employees will not be required to search students, their personal possessions, or lockers.

An employee shall be entitled to have present, if desired, (an) Association representative(s) or in-building Association member(s) of the employee's choice during any meeting at which the employee is questioned by the District regarding issues that could result in disciplinary actions against the employee; however, this provision shall not apply to verbal reprimands or warnings.

## **ARTICLE 9 NO STRIKE/LOCKOUT**

During the life of this Agreement the Association and members of the bargaining unit, as individuals or as a group(s), shall not cause or participate in any strike, or picketing or any other restriction of work against the District. Employees shall not honor any picket line established at or around any District building. Disciplinary action, including discharge, may be taken by the District against employees violating this Article.

During the life of this Agreement, the District shall not lock out members of the bargaining unit. Failure to hold school due to an Act of God or utility failure shall not be considered a lockout.

## ARTICLE 10 GRIEVANCE PROCEDURE

### **Section 1 – Definition**

For the purpose of this Agreement, a grievance is defined as an alleged violation, misinterpretation or misapplication of a specific provision of this Agreement charged against the District by an employee. In the event there is a grievance which affects the Association as a corporate entity, the Association shall have the right to grieve, in written form, directly to the Superintendent at Step 2.

### **Section 2 – Informal Procedure**

Effort shall be made to settle grievances at the lowest possible level of the grievance procedure. The employee and/or Association representative shall first promptly attempt to meet and resolve any problem relative to an alleged violation, misinterpretation, or misapplication of a provision of this Agreement informally between the employee and his or her principal or immediate supervisor. The employee may elect to have Association representation at the informal level.

### **Section 3 – Formal Grievance Procedure**

A formal grievance shall be referred back to the informal process if the employee and/or Association representative attempts to bypass the Section 2 Informal Procedures without attempting to resolve the grievance at this level. Grievances shall be processed in the following manner and within the stated time limits (days as used herein shall refer to days both the aggrieved employee and administrator are on duty):

**Step 1** If, according to the employee, the problem is not resolved informally it shall be reduced to writing by the employee on the appropriate grievance form and shall be submitted by the employee as a grievance to the principal or immediate administrator within fifteen (15) days after the facts upon which the grievance is based first occur, or first become known, or should have become known to the employee. The written grievance shall state the fact(s) upon which it is based, the issue involved, any Agreement provisions allegedly violated, and the relief sought. The principal or immediate administrator shall meet with the grievant and endeavor to properly resolve the matter within fifteen (15) days after receipt of the written grievance. The principal or immediate administrator shall give written answer to the employee within ten (10) days thereafter. An extension may be filed at the mutual agreement of the parties.

If the employee feels the grievance is still not resolved, the employee may refer the matter to Step 2.

**Step 2** If the grievant feels the grievance is still not resolved and wishes to appeal the grievance further, he or she may refer the matter in writing to the Superintendent within ten (10) days after receiving the principal's or immediate administrator's written answer. The Superintendent or designee shall review the matter and arrange for necessary discussions with the grievant within ten (10) days after receipt of the written grievance. The Superintendent shall give written answer to the employee within ten (10) days thereafter.

**Step 3** If the grievant is unsatisfied with the disposition in Step 2 of the grievance procedure, the grievant may, within ten (10) days, request the permission of the Association to submit the matter to arbitration. The Association shall determine whether to submit the matter to arbitration and notify the employee and the District of its decision within ten (10) days of receiving the request.

The Association shall provide notice of intent to arbitrate to the District in writing. Except for Association grievances as defined in Section 1, submission of any grievance to arbitration shall require the grieving employee's consent.

Any grievance relating to interpretation or application of the specific provision(s) of the Agreement may be submitted to arbitration unless excluded by the other provisions of the Agreement or this Article.

To effectuate arbitration, the Association shall request within the ten (10) days a list of arbitrators from either the Federal Mediation and Conciliation Service (FMCS), or American Arbitration Association (AAA) in accordance with their rules, which likewise govern the arbitration proceeding.

The scope of the arbitrator's authority shall be limited to grievances arising from specific provisions of the Agreement, and the arbitrator shall be without power or authority to add to, subtract from, or alter any of the terms of this Agreement. The arbitrator shall be without power or authority to make any decision which requires the commission of an act prohibited by law.

The arbitrator shall have no power or authority to rule on any of the following:

- (A) The termination of services or failure to re-employ any employee to a position on the supplemental salary or extra pay schedule.
- (B) Any matter involving employee evaluation, provided that evaluation procedures shall be subject to the arbitrator's authority.
- (C) Any matter involving nonrenewal, discharge, or probation where other remedy is provided by law.
- (D) Any matter specifically excluded in any other provision of the Agreement.

The arbitrator shall render a decision within thirty (30) calendar days following the conclusion of the arbitration hearing or submission of any post-hearing briefs. The parties shall have thirty (30) days in which to submit such briefs.

Each party shall bear its own costs of arbitration, except that the cost of the arbitrator, court cost (reporter, hearing room, etc.) shall be shared equally by the District and the Association.

The decision or award shall set forth the arbitrator's finding of fact, reasoning, and conclusions on the issues submitted and shall be final and binding on all parties.

#### ***Section 4 – Representation***

The grievant shall have the right to have Association representatives, not more than two, present during the formal discussion in Steps 1 and 2. Such discussion shall not interfere with the employee's normal duties.

Nothing contained herein shall be construed to prevent any employee from processing a grievance through Step 2 without Association representation. However, the District shall give the Association the opportunity to be present at any formal step of the grievance procedure and make its views known.

#### ***Section 5 – Confidentiality***

All matters relating to specific grievances shall be confidential information and shall not be indiscriminately related, disclosed or divulged by the Association or its representatives or by the District. All documents, communications, and records dealing with grievances and their adjustment shall be filed separately from the grievant's personnel file.

#### ***Section 6 – Protection***

Individuals involved in grievance adjustment proceedings, whether as a grievant, witness, representative of the Association or District, or otherwise, shall not suffer any restraint, interference, discrimination, coercion, or reprisal on account of their participation or lack of participation in grievance hearings by either the Association or the District.

**Section 7 – Information**

During the course of any grievance investigation by the Association, the District shall furnish such necessary and reasonable information germane to the case as the Association may request and the Association shall do likewise for the District.

**Section 8 – Procedures**

Grievance hearings shall be held at reasonable times and places that do not conflict with the working day unless otherwise mutually agreed. Grievances not pursued to the next step within the time limitations set forth shall be deemed waived. When grievances are not responded to by the District within the time limits set forth, the grievant may proceed to the next step of the grievance procedure.

**Section 9 – Substitute Costs**

If attendance at Step 3 grievance hearings between the District and the Association, whether as a grievant, a witness, or advocate, requires an employee's absence from his/her regular duty assignment, the Association or the District shall stand the expense of the substitute, depending on which had requested the employee's involvement.



## **ARTICLE 11 ACADEMIC FREEDOM & RESPONSIBILITY**

Employees shall be free to think and to express ideas free from undue pressures of authority. Such freedom must be unrestricted except as it conflicts with the basic responsibility to utilize an approved District course of study which each employee must accept.

The principle of academic freedom for employees shall not supersede these basic responsibilities:

- (A) a commitment to the democratic tradition as a way of life
- (B) a concern for the welfare, growth, and development of children
- (C) an insistence upon objective scholarship
- (D) support the Constitution of the United States and the State of Washington

### ***Section 1 – Curriculum Flexibility***

The employee shall be deemed competent and responsible to assist in designing the curriculum, in conformity with the laws of Washington and rules and regulations of the local as well as the State Board of Education.

The District recognizes the professionalism of its teaching staff. Consistent with the requirements of RCW 28A.150.240, teachers will be afforded flexibility to direct and control the studies of their pupils, taking into consideration individual differences among pupils, providing that all pupils shall receive instruction in such prescribed courses of study as are required by law and regulations.

Teachers will exercise this flexibility in collaboration with the building administrator. It is recognized that evaluators may provide guidance and direction to ensure student learning is occurring in alignment with standards and assessments. Teachers will be encouraged to utilize available systems of support including curriculum/planning materials, professional development, building administration, and applicable District support staff.

### ***Section 2 - Curriculum***

The District is responsible for providing teachers with District-adopted curriculum materials relative to their specific teaching assignment. Employees will exercise professional judgment in determining when and how to modify or supplement lessons to meet the needs of students. Every effort shall be made to use the District print shop as often as possible for required and supplemental curriculum. Teachers are encouraged to work collaboratively to meet the learning needs of students.

It must be recognized that, consistent with the maturity level of the students, an effective teaching technique may include the free interchange of ideas that will lead to a clearer understanding of the problem at hand. This must be accomplished within the framework of the preceding paragraphs on academic freedom.

The employee shall be allowed to access appropriate and relevant Internet sites necessary for academic or job-specific research.

In the presentation of controversial issues, the employee is responsible to make every effort to carry out the study in a manner in which the students: (1) keep the objectives of the study clearly in mind; (2) understand the issues involved and their implications, and; (3) reach their own conclusions regarding the issue.

### ***Section 3 – Special Education***

Special Education teachers, upon request, shall have the adopted student and teacher instructional materials. Adopted materials may include textbooks/kits, supplemental materials, and technology site licenses, utilized in classes with adopted curriculum.

**Section 4 - Training**

When new curriculum or technology is adopted, employees will be provided with training or release time to learn the new materials. In classes that have required curriculum, each teacher shall have access to a set of instructional materials.

## **ARTICLE 12 PLANNING TIME**

### ***Section 1 – General***

Planning time is for the employee to prepare, plan, and confer with students, parents/guardians, administration, or staff. Regularly scheduled meetings shall not be mandated during planning time.

The 30 minutes immediately before and the 30 minutes immediately after the student day and the 30-minute duty-free lunch are not to be considered as part of secondary or elementary planning time. The 30 minutes before and after the student day may be adjusted to accommodate student contact time requirements as required by state law.

A process will be developed at the building level to provide volunteers for class coverage. In the event volunteers are not available, mandatory class coverage will be assigned. The District will make every effort to assign on an equitable basis based on the needs of the building.

Counselors, librarians, building specialists, and ESAs will have equivalent planning time scheduled during the workweek. They will confer with respective building principals/program director to mutually develop work schedules including planning time and travel time.

In the event the administration requires counselors, librarians, building specialists, and ESAs to cover a class during their scheduled planning time, an opportunity to make up the lost planning period shall be offered within two (2) weeks; however, in lieu of make-up time, the employee may choose to be paid at the rate of twenty-five dollars (\$25.00) per half hour or a portion thereof for such coverage. If the employee chooses the payment option, he/she must so inform the administration within two (2) days of the coverage.

### ***Section 2 – Secondary Employees***

Secondary employees shall have one (1) class period per day (minimum 45 minutes) for instructional planning except for assigned supervisory duties and meetings of faculty members. Schools opting for non-traditional schedules that may restrict the daily minimum planning time allocation of 45 minutes must file and receive an Association waiver. Secondary plan time may be averaged over a two-week period as an exception to accommodate state and district testing. The principal will collaborate with staff to address any concerns.

In the event that the administration requires an employee in a secondary school to cover a class during his/her normal planning period, an opportunity to make up the lost planning period shall be offered within two (2) weeks; however, in lieu of make-up time, the employee may choose to be paid at the rate of twenty-five dollars (\$25.00) per half hour or a portion thereof for such coverage. If the employee chooses the payment option, he/she must so inform the administration within two (2) days of the coverage.

An employee selected to teach a regularly-assigned class during his/her planning period will be issued a supplemental contract and shall receive compensation based on the relationship between the planning period(s) bought out and the total number of class periods offered at that school each day. Compensation shall be determined based on a percentage of the employee's annual salary; i.e., one (1) planning period bought out in a six (6) period day for one school year equals 1/6th (one-sixth) of his/her annual salary. Compensation is to be prorated based on the number of days of such assignment. All positions to be filled with a buyout of planning time shall be posted within the building and emailed to all building employees five (5) business days prior to interviewing for the position. A building administrator will meet with each interested staff member prior to filling the plan period buyout.

### ***Section 3 – Elementary Employees***

All elementary employees shall have not less than 225 minutes of planning time per week. This may be averaged over a two-week period. Every effort shall be made to provide scheduled planning time of forty-five continuous minutes within the student day. Classroom teachers assigned to split classes will be given priority consideration for additional planning time which may be available within each school's allocation.

The principal will, in collaboration with teachers, schedule passing time to and from specialist classrooms as needed to ensure contracted planning time.

In the event that the administration requires an employee in an elementary school to cover a class during his/her normal planning period, an opportunity to make up the lost planning period shall be offered within two (2) weeks; however, in lieu of make-up time, the employee may choose to be paid at the rate of twenty-five dollars (\$25.00) per half hour or a portion thereof for such coverage. If the employee chooses the payment option, he/she must so inform the administration within two (2) days of the coverage.

If students from an uncovered classroom/specialist teacher are distributed to two or more employees, the employee sharing the load will divide the hourly rate of fifty dollars (\$50.00) per hour for the time covered, up to an entire day of three hundred dollars (\$300.00) for six student-contact hours.

***Section 4 – Staff Meetings***

Only one (1) staff meeting (e.g., of the entire staff) shall be held per week, except in the event of a crisis or emergency situation necessitating additional meetings.

***Section 5 – Supervisory Duties***

Every effort will be made to schedule paid supervisory duties on an equitable basis.

***Section 6 – Traveling Employee Pay***

The supervisor of the traveling employee will work out a schedule that provides for contracted planning time. If this is not possible, the employee will be paid pro-rated per diem for planning time lost.

## **ARTICLE 13 PERSONNEL FILES**

### ***Section 1 – District Personnel File***

Employees shall have the right, upon reasonable notice, to inspect the contents of their personnel file. Inspection shall be in the presence of a District representative.

File materials shall be reproduced for the employee as promptly as feasible, if requested. The employee shall pay for the expense of such reproduction in cases of litigation against the District.

No materials derogatory of the employee's conduct, service, character, or personality, shall be placed in the file unless the employee has opportunity to read them. The employee shall acknowledge having read the material by affixing his or her signature to the actual copy to be filed. Such signature shall not signify that the employee agrees with the content of the material. Such materials shall be removed upon request of the employee from the file after three (3) years of its inclusion in the file provided no incident of a similar nature occurs during this three (3) year period, except where prohibited by state (RCWs) and federal law and/or the Washington Administrative Code (WACs) and OSPI memorandums. Materials may be retained if they represent serious misconduct or potential legal liability for the District.

If the District decides to place materials in the personnel file, the employee shall have the right to answer any material filed and his or her answer shall be reviewed and signed by a District representative and attached to the file copy of the pertinent material. The District representative's signature shall not signify agreement with the rebuttal.

No material from the file shall be duplicated and furnished to any agency or individual without the permission of the employee involved. Public information normally available will be an exception to this rule.

An Association representative at the employee's request may be present during a review of said employee's file.

### ***Section 2 – Site Administrator Files***

Employee-related materials in administrative working files shall be removed one year from the date of inclusion to the end of the following school year.

## ARTICLE 14 STUDENT DISCIPLINE

### ***Section 1 – General***

Employees shall operate within state law and District policy in maintaining good order and discipline in their classrooms at all times.

The District shall support teachers in their effort to maintain discipline and shall respond as soon as possible to an employee's concerns regarding discipline problems. Authority for employees to use prudent discipline measures for the safety and well-being of students and teachers shall be supported by the District provided that: (1) employees have followed established District policy and procedures, and; (2) employees, when appropriate, provide supporting documentation of behavior that led to the incident and efforts made to correct same. Protocols shall be established at each building to provide assistance to employees who have behaviorally challenged students.

The District shall provide a copy of the student discipline policy to each employee within ten (10) days following the start of school, the employment of a new employee, or the adoption of a new or revised discipline policy.

At all times during the student day, an administrator will be accessible to handle student discipline problems.

In September of each school year, each building principal and the teaching staff shall meet to develop, revise, and/or review building discipline standards and enforcement of those standards. Building discipline standards shall include a rapid response plan for emergencies that may occur in the building or on the playground. Building discipline standards must include recommended appropriate consequences for students who do not comply with the standards, including, but not limited to, students who falsely accuse an employee of misconduct. Such standards shall be consistent with provisions of this Agreement and appropriate statutes. The building principal shall provide a copy of the discipline standards developed at the building level to each employee in the building by September 30th of each school year.

A student who has been excluded from class in compliance with state law and District policy shall not be returned to that class until the teacher and the administrator have conferred or for two days, whichever occurs first (RCW 28A.600.020).

### ***Section 2 – Resource Bank***

Employees with students whose behavior or handicapping condition negatively affects the learning of other students, or students who have unique learning needs, shall have access to the Resource Bank.

- (A) The Resource Bank will be funded at \$54,000 each year. The Resource Bank team will be composed of a building administrator, a support staff person, and a classroom teacher. The Resource Bank team will annually review the Resource Bank information contained in this Agreement. The resource team has the authority to allocate resources from the site Resource Bank to implement the proposed solution(s).
- (B) Teachers requesting assistance must first follow the school site discipline plan and fill out a classroom modification checklist to show strategies used. This checklist must be brought to the teacher's conference with the resource bank team. If the student involved is a special education student, the teacher must first contact Special Services and utilize the options available through that department.

Resources that may be provided include team problem solving, materials, time, and/or training. The resources will be allocated on a first-come, first-served basis with a priority given to first-time users. Not following the procedures or a complete depletion of available resources are the only reasons to deny assistance from the Resource Bank team. Assistance will begin within a reasonable time.

Employees using the Resource Bank will be responsible for completing a checklist evaluating its effectiveness.

## **ARTICLE 15 ENROLLING NEW STUDENTS**

Students entering Bethel schools should not be placed in their permanent classroom for a minimum of 24 hours after entry except where prohibited by law. This wait allows the receiving teacher to organize his or her classroom to prepare for the new student, and to consult with the principal/counselor regarding placement. During this 24-hour period, (one school day), the school may do entry testing, gather information about the student from the previous school, use a student greeter to orient the student to the school or other activities before the school day is over. If the parent is agreeable, the student may return home until the following day. However, the parent has the right to insist that the student stay at the school for the full day.

Consideration needs to be given to class composition when placing new students in classrooms.



**ARTICLE 16 RESPONSIBILITY FOR CARE OF SCHOOL  
PROPERTY**

The employee shall supervise the room and the equipment furnished while instructing in said facilities. The employee shall attempt to ascertain any person or persons responsible for damage to such property and shall confer with the supervisor relative thereto. The status of work orders will be available.

## **ARTICLE 17 SITE-BASED DECISION-MAKING**

Decisions, which directly impact the learner, are often best made at the school level where the needs of the learner are best known. A shared decision-making model that involves employees will build trust, will result in higher quality decisions, will ensure ownership of decisions, and will create a base of support for school initiatives.

In the event a site-based decision-making team decision requires a waiver of any school board policy, district/building administrative program, or state rule or regulation, the administration will review the waiver as needed. In the event a decision by the team contains a provision that is contrary to a collective bargaining agreement, such provision shall be submitted to the district and the union for consideration of a mutually satisfactory accommodation for a specific period. In the event that a decision impacts a support department, the team will seek an accommodation of the impact with the appropriate support department administrator and staff.

Site-based teams may include all interested employees.

*This following Article 18 is contingent on full levy funding.*

## **ARTICLE 18 WORKING PERIODS**

### **Section 1 – Work Year**

The normal work year shall be one hundred eighty (180) days. These days are contingent on continued state funding. The length of the normal workday shall be seven and one-half (7-1/2) hours including a thirty (30) minute duty-free lunch period for regular employees and represented substitutes. All additional workdays shall be provided under provisions of extended or supplemental contracts. Employees new to the District have an additional day at the beginning of the school year, compensated at the District-approved curriculum/committee work rate of pay.

The last day of school for students will be the last contracted day for one hundred and eighty (180) day employees.

### **Section 2 – Extended Work Year**

Before a reduction in extended contract days is implemented by the District, the District and Association shall meet and discuss the impact of such reductions. On or before October 1 each year the District will provide the Association with the list of employees who have been given extended contracts, including the employee's name, position, and number of extended days.

### **Section 3 – Caseload Management & Individualized Education Program (IEP) Compensation**

Caseload managers who are responsible for writing IEPs shall receive one thousand five hundred dollars (\$1500.00) annually. IEPs completed beyond twenty-five (25) shall be compensated at the rate of eighty-five dollars (\$85.00) per IEP, including IEPs written as a result of re-evaluations.

### **Section 4 – Time Responsibility Incentive (TRI) Program**

The District and Association agree and affirm the following beliefs: (a) the success of the Bethel School District is dependent upon hiring and retaining the highest quality employees; (b) providing a quality education for the students involves an employee's commitment to the profession beyond the base contract, normal workday hours and school year; (c) state law allows additional compensation for additional time, additional responsibilities or incentives (TRI); (d) basic education funding does not compensate employees for the necessary responsibilities assumed by the employees of the Bethel School District and (e) the fulfillment of any one employee's responsibilities varies from that of another employee and requires flexibility in the range of available TRI options.

The District agrees to provide additional money for employees on certificated contract based on years of experience on the District salary schedule.

A 1.0 FTE employee (less than full time will be prorated) may work beyond his/her contracted time in Core and Self-Directed Activities totaling up to ten (10) days of additional employee time. For provisional employees\*, six (6) of these days shall be Self-Directed and deemed done\*\*. For non-provisional employees, seven (7) of these days shall be Self-Directed and deemed done\*\*.

	<b>District Core Training (Time)</b>	<b>Self-Directed &amp; Deemed Done (Responsibility)</b>	<b>District Self-Directed</b>
*Provisional Employees	3 days (21 hours)	6 days (42 hours)	1 day (7 hours)
Non-Provisional Employees	2 days (14 hours)	7 days (49 hours)	1 day (7 hours)

Note: 1 day is the equivalent of 7 hours for all employees.

\*Provisional Employees: employees who are in their first three years in education or who are in their first year in the Bethel School District (including ESAs and special education teachers).

\*\*Contingent on approval from the Auditor's Office, the District will minimize reporting for self-directed activity.

Select from the following before/after-school activities:

- (A) Improving and maintaining professional skills
- (B) Direct work with students after school hours
- (C) Planning with other employees to promote student achievement
- (D) Planning, training for, and implementing building strategic plans
- (E) Evaluating Grade Level Expectations and developing common syllabi and assessments
- (F) Providing individual or small-group help to students
- (G) Workshops, classes and in-service work
- (H) Working with computers and other technology as related to education uses
- (I) Researching educational materials and supplies
- (J) Conferencing/communicating with students/parents
- (K) Supervising school/student activities
- (L) Preparation for school opening
- (M) Work connected with the conclusion of the school year
- (N) Approved community activities
- (O) Summer Institute
- (P) Open house, curriculum night, graduation, PTSA, building events, and approved community activities
- (Q) IEPs/504s
- (R) Additional Core activities
- (S) School Staff Meeting

At least one (1) self-directed day must be used for the annual back to school staff meeting. Staff that neglect to meet this requirement will lose one (1) day of self-directed TRI compensation. The District and Association agree that preparation for school opening, open house, curriculum nights, graduation, PTSA, building events, and approved community activities are important components in building positive community and strong school/parent bonds. Staff shall devote at least seven (7) hours per year to those worthy activities.

Compensation shall be in accordance with the TRI entitlement schedule (Appendix D-2) and payment will be made in equal monthly installments as is done with regular paychecks. A part-time employee will receive a pro-rated share of the TRI supplemental contract based on the employee's full-time equivalency (FTE).

It is the employee's responsibility to submit his/her TRI Documentation Form to the Human Resources office no later than June 30. Compensation for District Core Training is subject to recapture by August 31 if the employee has not provided the documentation of work completed using the form provided.\*\*

TRI monies are available for tuition for classes that are part of the employee's official master's or doctorate degree program. Employees may choose the tuition option on the supplemental TRI agreement and have a purchase order mailed to the college rather than receiving TRI funds for the tuition amount. (See schedule on Appendix D-2)

### **Section 5 – Core Training**

Approved core training must be relevant to the employee's assignment. Core training consists of all designated District offerings. Employees who can demonstrate progress toward achieving competencies outside their assignment may apply for a waiver to take classes related to the new competency. In lieu of one designated District offering an employee may substitute a pre-approved professional/OSPI-sponsored conference. Attendance at a conference may count for Bethel Core Training only if seven hours are provided on a specific topic (i.e. 7-hour workshop on school medical issues at a nurses' conference). Prior approval through the waiver process is required.

Employees in specialty areas including world languages and Special Services may request waivers for 14 hours of Bethel Core Training not offered by the District. Waivers must be approved by the area director and/or the District/Association committee.

### **Section 6 – Secondary Counselors/Social Workers and District Psychologists**

Secondary school counselors and social workers, at their option, shall have an extended contract of a minimum of five (5) additional days for middle school or ten (10) additional days for high school on a supplemental contract beyond their 180-day contract for the purpose of scheduling students. The scheduling and use of the days shall be directed by the school principal. This work is to be accomplished before and after the student school year on scheduled District business days.

District Psychologists shall have an extended contract of a minimum of ten (10) additional days on a supplemental contract beyond their 180-day contract for the purpose of reviewing student records, completing file reviews, meeting with parents, and ensuring appropriate placement. The Executive Director of Special Services shall direct the scheduling and use of these days. This work is to be accomplished before and after the student school year on scheduled District business days.

### **Section 7 – Librarian**

School librarians, at their option, shall be provided additional days on a supplemental contract beyond their base (180 days) contract. This work is to be accomplished before or after the student school year on scheduled District business days. Days shall be provided based on the October 1st building enrollment (FTE): 400 or less, three (3) days; 401 to 800, five (5) days; 801 or more, six (6) days. The distribution and use of the days shall be a collaborative decision between the librarian and the school principal.

<b>Student Enrollment</b>	<b>Additional Days</b>
400 or less	3 days
401 to 800	5 days
801 or more	6 days

### **Section 8 – CTE Employees**

Career and Technical Education (CTE) employees may apply for extra pay for District-approved special projects that extend beyond the contracted day or occur on non-contracted days. The distribution of hours shall be approved by the CTE director.

### **Section 9 – Nurses**

Nurses will receive up to ten (10) additional days on a supplemental contract beyond their base (180 days) contract.

### **Section 10 – Waiver Days**

In an effort to improve learning and meet school improvement plans, the use of waiver day(s) shall be determined by the entire staff and building principal in accordance with State Board of Education waiver allowance.

### **Section 11 – Job Sharing**

Employees who job share shall

- 1) receive a TRI package based on their respective FTE times the amount for which they would qualify in a full time position
- 2) share one benefit allocation on a prorated basis
- 3) with prior principal approval, be eligible to work full LID and supplemental work days

### **Section 12 – Split Classrooms**

Combination classes create particular challenges that must be recognized and addressed to create the best teaching/learning environment possible. Evaluators shall take into account the particular difficulties of such an assignment, e.g., classroom management and curricula for two groups. When there is a need to create a combination class, affected teachers and the principal will work cooperatively to decide the best grouping for the combination class. The team will give due consideration to academic, environmental, and behavioral influences that may impact class composition. When combination classes are initially formed, the number of students assigned to the combination class shall be smaller than single-grade classes.

## **ARTICLE 19 EMPLOYEE ABSENCES**

Each employee shall have the responsibility to notify the District's human resources office as soon as possible when said employee is to be absent for illness or is returning from an absence. District procedures for handling absences shall be made available to each employee.

An employee shall be responsible for making plans and materials available for the assistance of the substitute.

Any employee with a request for absence for illness or emergency not otherwise provided for herein shall discuss the request for the absence with the appropriate supervisor. If approved, the supervisor shall arrange for a substitute, which shall be paid by the District.

Any absence, except as otherwise provided in this Agreement, shall be deducted pro rata as the number of days absent relates to the number of contracted days.

## ARTICLE 20 EVALUATION

### Section 1 – General

Employees who are members of the bargaining unit (collectively referred to as "employees" herein) shall be evaluated during each school year in accordance with RCW 28A.405 and the procedures and criteria set forth herein.

The purpose of evaluation is to promote improved instruction, professional growth, and effective job-specific practices. An evaluation system must encourage good faith and mutual respect in the evaluation process by the persons conducting the evaluations and the persons subject to the evaluations through recognizing the importance of objective standards and minimizing subjectivity. Observations shall be conducted openly and with the knowledge of the employee and shall be documented on the observation section of the observation and evaluation report appropriate to the employee's position. Mechanical or electronic devices shall not be used to listen to or record the procedures of any class for evaluation purposes without the prior knowledge of the employee. Consistent with the following evaluation procedures, employees shall be placed on one of three tracks: Comprehensive, Focused, or Professional Assistance.

The judgments reflected in staff evaluations will be based on the professional performance of the employee.

### Section 2 – Definitions

See other definitions in WAC 392.191A

- (A) Classroom Teacher - Those staff with an assigned group of students who provide academically focused instruction and grades for students, see WAC 181-79A-140.
- (B) Support Personnel - An employee who provides services to students and holds one or more of the educational staff association certificates pursuant to WAC 18-79A-140(5).
- (C) Evaluator – A certificated administrator who is responsible for evaluating certificated employees. Before evaluating classroom teachers using the evaluation systems required under RCW 28A.405.100, principals and administrators must annually engage in professional development to maximize rater agreement.

Associate Administrators working on their administrative credential may evaluate employees under the following conditions:

1. No more than four (4) certificated staff will be evaluated by an Associate Administrator.
  2. Employees evaluated by an Associate Administrator will have no substantial performance concerns (i.e. have finished the previous evaluation year with an overall rating of 3 or above).
  3. If serious concerns become apparent, the employee will be transferred to a regular evaluator.
  4. Employees may, at their option, request to be evaluated by a regular evaluator.
- (D) Criteria – Shall mean one of the eight (8) state-defined categories to be scored.
  - (E) Component – Shall mean the subsection(s) of each criterion.
  - (F) Student Growth – Shall mean the change in student achievement between two points in time. Student growth data means relevant multiple measures that can include classroom-based, school-based, school district-based, and state-based tools.
  - (G) Evidence/Artifacts – Shall mean observed practice, products or results of a certificated classroom teacher's work that demonstrates knowledge and skills of the educator with respect to the four-level rating system. Evaluators will review all evidence/artifacts submitted by the teacher.
  - (H) Observe/observation means the gathering of evidence made through classroom or worksite visits, or other visits, work samples, or conversations that allow for the gathering of evidence of the performance of assigned duties for the purpose of examining evidence over time against the instructional framework

rubrics.

- (I) Outside Evaluator - A qualified evaluator who is not responsible for the employee's immediate supervision.
- (J) Facilitator - A person who assists an employee in the formation and accomplishment of goals to promote professional growth and effective job-specific practices.
- (K) Three tracks of evaluation
  - (1) Comprehensive Track - Observations and documentation to assure that minimum criteria for effective employee performance are met.
  - (2) Focused Track - Collegial involvement to accomplish professional growth and effective job-specific practices.
  - (3) Professional Support Track - A positive process to assist employees who may not meet minimum performance criteria during the comprehensive evaluation period.

### **Section 3 – Performance ratings — Descriptors**

- (1) Unsatisfactory: Professional practice at Level 1 shows evidence of not understanding the concepts underlying individual components of the criteria. This level of practice is ineffective and inefficient and may represent practice that is harmful to student learning progress, professional learning environment, or individual teaching or leading practice. This level requires immediate intervention.
- (2) Basic: Professional practice at Level 2 shows a developing understanding of the knowledge and skills of the criteria required to practice, but performance is inconsistent over a period of time due to lack of experience, expertise, and/or commitment. This level may be considered minimally competent for teachers early in their careers but insufficient for more experienced teachers. This level requires specific support.
- (3) Proficient: Professional practice at Level 3 shows evidence of thorough knowledge of all aspects of the profession. This is successful, accomplished, professional, and effective practice. Teaching and leading at this level utilizes a broad repertoire of strategies and activities to support student learning. At this level, teaching is strengthened and expanded through purposeful, collaborative sharing and learning with colleagues as well as ongoing self-reflection and professional improvement.
- (4) Distinguished: Professional practice at Level 4 is that of a master professional whose practices operate at a qualitatively different level from those of other professional peers. To achieve this rating, a teacher would need to have received a majority of distinguished ratings on the criterion scores. A teacher at this level must show evidence of average to high impact on student growth. Ongoing, reflective teaching and leading is demonstrated through the highest level of expertise and commitment to all students' learning, challenging professional growth, and collaborative practice.

The intention of this section is to mirror the requirements of RCW 28A-405.100.

All classroom teachers shall receive a comprehensive summative evaluation at least once every four (4) years. A comprehensive summative evaluation assesses all eight evaluation criteria and all criteria contribute to the comprehensive summative evaluation performance rating. The following categories of classroom teachers shall receive an annual comprehensive summative evaluation: Classroom teachers who are provisional employees under RCW 28A.405.220; Any classroom teacher who received a comprehensive summative evaluation performance rating of level 1 or level 2 in the previous school year. In the years when a comprehensive summative evaluation is not required, classroom teachers who received a comprehensive summative evaluation performance rating of level 3 or above in the previous school year may move to the focused evaluation track. See definition for classroom teacher RCW 28A.405.100.

For classroom teachers, the parties have agreed to the instructional framework developed by Charlotte Danielson as approved by OSPI.

### Student Growth

Student growth goals will be determined by the teacher based on student needs. The principal will collaborate with the teacher to ensure the goal or goals meet the criterion as outlined in the framework. There will be a maximum of three (3) student growth components selected for comprehensive evaluations and a



maximum of one (1) student growth component selected for focused evaluations. The monitoring of data from the assessments will be discussed and monitored as part of the school improvement plan process and professional learning communities.

Within two months of receiving the low student growth score or at the beginning of the following school year, one or more of the following must be initiated by the evaluator:

- Examine student growth data in conjunction with other evidence including observation, artifacts and other student and teacher information based on appropriate classroom, school, school district and state-based tools and practices;
- Examine extenuating circumstances which may include one or more of the following: Goal setting process; content and expectations; student attendance; extent to which standards, curriculum and assessment are aligned;
- Schedule monthly conferences focused on improving student growth to include one or more of the following topics: Student growth goal revisions, refinement, and progress; best practices related to instruction areas in need of attention; best practices related to student growth data collection and interpretation;
- Create and implement a professional development plan to address student growth areas.

#### Observation Report

Following each observation, or series of observations, the principal or other evaluator shall promptly document the results of the observation through the Evidence Gathering form or through eVal, and shall provide the employee with a copy/e-copy thereof within three (3) days after such report is prepared or within five (5) workdays of the observation. Delivery of this report initiates step four of the Danielson Teacher Evaluation Process (i.e. step 4 – teacher reflection and self-assessment), which is due back to the evaluator within five (5) workdays of receipt of the Evidence Gathering form. If the evaluator believes a teacher is progressing towards an overall rating of basic or less for the year, an observation report/progress report shall be provided. The report shall note the evaluation criterion and related components at risk of a rating of basic or below. The purpose of this report is to ensure the employee is aware of the deficiencies and can work toward the needed corrections.

#### Index of Evaluation Forms

1. Self Assessment
2. Bethel Teacher Evaluation Process
3. Goal Setting Conference Document
4. Planning Conference Questions
5. Post Observation Conference Questions
6. Post Observation Conference Summary
7. Examples of Evidence & Artifacts

#### Collaborative Assessment

Recognizing this evaluation as a growth model, the previous year's evaluation shall be used as a starting point. This rating remains the same throughout the year in the absence of evidence indicating a higher or lower rating. The teacher and administrator discuss and collaborate on the "areas of strength", "areas of growth" of the teacher's practice and "next steps". In the event that the administrator and teacher cannot come to agreement, the teacher will be given an opportunity to provide additional evidence of the teaching experience. If both the teacher and the evaluator agree on the score for a criterion, no evidence is required to be submitted for that criterion. When there is a disagreement on a scoring criterion, it is the responsibility of the teacher and evaluator to provide evidence to prove otherwise. If an agreement cannot be reached, then the administrator's assessment will be recorded. The employee may submit a rebuttal, which shall be attached to the report in his/her personnel file.

Upon request, teachers shall be granted a(an) additional observation(s) to provide evidence of proficiency.

#### **Section 4 – Criteria for Comprehensive Track**

Each employee in the Comprehensive Track shall be evaluated in accordance with the major criteria as set forth hereinafter, except in the event the Superintendent of Public Instruction, State of Washington, shall determine other or additional criteria. The criteria shown herein may be modified or changed, if necessary, to meet SPI directives.

- (1) Centering instruction on high expectations for student achievement,
- (2) Demonstrating effective teaching practices,
- (3) Recognizing individual student learning needs and developing strategies to address those needs,
- (4) Providing clear and intentional focus on subject matter content and curriculum,
- (5) Fostering and managing a safe, positive learning environment,
- (6) Using multiple data elements to modify instruction and improve student learning,
- (7) Communicating and collaborating with parents and the school community, and
- (8) Exhibiting collaborative and collegial practices focused on improving instructional practices and student learning.

### **Section 5 – Observation and Evaluation Procedure, Comprehensive Track**

Minimum Observation Criteria During each school year all classroom teachers and certificated support personnel shall be observed for the purposes of evaluation at least twice in the performance of their assigned duties. Total observation time for each employee for each school year shall be not less than sixty (60) minutes. As appropriate, the evaluation of the certificated classroom teacher may include the observation of duties that occur outside the classroom setting. The evaluator shall recognize that evidence for the evaluation process may be more readily available to the employee in their work environment. To that end, the employee may request the evaluation conference be held in the classroom.

Provisional employees shall be observed at least once for a total observation time of thirty (30) minutes during the first ninety (90) calendar days of their employment period. An employee in provisional status as defined in RCW 28A.405.220 shall be observed at least three times in the performance of his or her duties and the total observation time for the school year shall not be less than ninety (90) minutes.

See District Danielson Teacher Evaluation Process document for observation and evaluation procedures in appendix.

A classroom teacher shall receive a summative performance rating for each of the eight (8) state evaluation criteria. The overall summative score is determined by totaling the eight (8) criterion-level scores as follows:

1. 8-14 – Unsatisfactory
2. 15-21 – Basic
3. 22-28 – Proficient
4. 29-32 – Distinguished

### Student Growth Criterion Score

Embedded in the instructional framework are five (5) components designated as student growth components. These components are embedded in criteria as student growth 3.1, 3.2, 6.1, 6.2, and 8.1. Evaluators add up the raw score on these components and the employee is given a score of low, average, or high based on the scores below.

1. 5-12 – Low
2. 13-17 – Average
3. 18-20 – High

The student growth impact rating is generated by combining the five student growth rubric components from criteria 3, 6, and 8, and is determined by the OSPI approved scoring band. Teachers with a distinguished summative criteria score and a low student growth impact rating cannot be rated higher than proficient. A low student growth impact rating triggers a student growth inquiry regardless of summative criteria score (see memorandum of understanding on evaluation).

### **Section 6 – Procedures for Focused Track**

Minimum Observation Criteria During each school year all classroom teachers and certificated support personnel shall be observed for the purposes of evaluation at least twice in the performance of their assigned duties. Total observation time for each employee for each school year shall be not less than sixty (60) minutes. As appropriate, the evaluation of the certificated classroom teacher may include the observation of duties that occur outside the classroom setting. The evaluator shall recognize that evidence for the evaluation

process may be more readily available to the employee in their work environment. To that end, the employee may request the evaluation conference be held in the classroom.

See District Danielson Teacher Evaluation Process document.

In the years when a comprehensive summative evaluation is not required, classroom teachers who received a comprehensive summative evaluation performance rating of level 3 or above in the previous school year are required to complete a focused evaluation. A focused evaluation includes an assessment of one of the eight (8) criteria selected for a performance rating plus professional growth activities specifically linked to the selected criteria. The teacher-selected criteria must be approved by the evaluator and may have been identified in a previous comprehensive summative evaluation as benefiting from additional attention or as an area of expertise to be further developed. A group of teachers may focus on the same evaluation criteria and share professional growth activities.

The evaluation of classroom teachers will include the following:

1. One of the eight (8) criterion for certificated classroom teachers must be assessed in every year that a comprehensive evaluation is not required.
2. The selected criterion must be approved by the teacher's evaluator and may have been identified in a previous comprehensive summative evaluation as benefiting from additional attention.
3. The evaluation must include an assessment of the criterion using the instructional framework rubrics and the superintendent of public instruction's approved student growth rubrics. More than one (1) measure of student growth data must be used in scoring the student growth rubrics.
4. The focused evaluation will include the student growth rubrics of the selected criterion. If criterion 3, 6 or 8 are selected, evaluators will use those student growth rubrics. If criterion 1, 2, 4, 5, or 7 is selected, evaluators will use criterion 3 or 6 student growth rubrics.
5. A summative score is assigned using the summative score from the most recent comprehensive evaluation. This score becomes the focused summative evaluation score for any of the subsequent years following the comprehensive summative evaluation in which the certificated classroom teacher is placed on a focused evaluation. Should a teacher provide evidence of exemplary practice on the chosen focused criterion, a level 4 (Distinguished) score may be awarded by the evaluator.

Should an evaluator determine that a teacher on a focused evaluation should be moved to a comprehensive evaluation for that school year, the teacher must be informed of this decision in writing at any time on or before December 15. Documented evidence of a performance deficiency must be provided to the teacher if the evaluator initiates the transfer. The documented evidence shall include the criterion and relative components placing the teacher at risk of a basic/unsatisfactory rating.

### ***Section 7 – Procedures for Professional Support Track***

When an employee receives an unsatisfactory or an experienced teacher receives a basic full comprehensive evaluation, the employee will be placed in the Professional Support Track.

The supervisor will serve as facilitator to the employee. A qualified evaluator not regularly employed in the District will evaluate the employee. While the employee is in the Professional Support track, the District will provide additional resources to assist him/her in completing a successful comprehensive evaluation. Such resources may include, but are not limited to, university course work, peer coaching, TOSA assistance, observation of other employees, reading material, and District staff development courses. Peer coaches will be provided release time or paid at the District-approved curriculum/committee work rate of pay. The building principal will facilitate release time for peer coaches as recommended by the outside evaluator.

An employee who successfully completes the Professional Support Track will return to the Comprehensive Track for the next full year. If upon return, the employee is again evaluated unsatisfactory or basic, the employee may be placed on Probation pursuant to Article 21.

Prior to the employer, or an authorized representative, taking any official action regarding Probation, a conference shall be held which includes the evaluator, the affected employee and his/her designated representative, and the Superintendent and/or designated representative.

### **Section 8 – Evaluation Tools**

The Washington State eVal tool will be used by employees and principals to complete evaluations for employees on the comprehensive and focused evaluation tracks. Evaluators recognize that while some evidence may need to be entered in eVal, many artifacts and evidence may be provided in other formats. The District will notify the Association if it intends to select a system to replace eVal.

### **Section 9 - Extended Leaves/Partial Year of Employment**

Planned Departures – A timeline for completing observations and conferences shall be established within the given timeframe.

Should there be changes made by the Legislature to the State WACs governing TPEP, the District and the Association agree to open negotiations as soon as possible on the specific TPEP language affected by these changes.

## **ARTICLE 21 PROBATION**

### **Section 1 – General**

The purpose of the probationary period is to give the employee opportunity to demonstrate improvements in his or her areas of deficiency. The establishment of the probationary period and the giving of the notice to the employee of deficiency shall be by the school district superintendent and need not be submitted to the board of directors for approval. A probationary period of sixty (60) school days shall be established. Days may be added if deemed necessary to complete a program for improvement and evaluate the probationer's performance, as long as the probationary period is concluded before May 15th of the same school year. The probationary period may be extended into the following school year if the probationer has five or more years of teaching experience and has a comprehensive summative evaluation performance rating as of May 15th of less than level 2.

Any change necessitated by 28A.405 will be addressed.

### **Section 2 – Evaluation and Advisory Conference**

Prior to recommending an employee be placed on probation, the employee's supervisor shall complete an evaluation and confer with the employee to review the reasons probation may or will be recommended for that employee.

### **Section 3 – Establishment of Probationary Period**

If the Superintendent concurs with the supervisor's judgment that the performance of an employee is unsatisfactory, the Superintendent shall place said employee on a probationary status. Said employee shall be given written notice of the action of the Superintendent which shall contain the following information:

- (A) specific areas of performance deficiencies
- (B) improvements required for acceptable performance
- (C) a suggested specific and reasonable program for improvement
- (D) a statement indicating the duration of the probationary period and that the purpose of the probationary period is to give the employee the opportunity to demonstrate improvement in his/her area(s) of deficiency
- (E) If the District requires or recommends as part of probation that an employee take a class, the District shall pay for the cost of tuition and books for said class.

### **Section 4 – Supervision During the Probationary Period**

- (A) Immediately following the delivery of a probationary letter, the principal or other supervisor shall meet with the probationary employee to discuss performance deficiencies and expectations and the remedial

measures to be taken. When appropriate in the judgment of the supervisor, the supervisor may authorize one additional evaluator to evaluate the probationer and to aid the employee in improving the areas of deficiency.

- (B) During the probationary period the principal, supervisor, or other evaluator shall meet with the probationary employee at least twice monthly to supervise and make a written evaluation of the progress, if any, made by the probationary employee.
- (C) The probationary employee may be removed from probation at any time if he or she has demonstrated improvement to the satisfaction of the principal or other supervisor in those areas specifically detailed in the notice of probation.
- (D) Should any report of the employee's probationary status contain information not previously made known to the employee, the employee may submit a written statement which shall be appended to such report.

#### ***Section 5 – Supervisor's Post-Probation Report***

Unless the probationary employee has previously been removed from probation, the principal or other supervisor shall submit a written report to the Superintendent at the end of the probationary period which shall identify whether the performance of the probationary employee has improved and which shall set forth one of the following recommendations for further action:

- (A) That the employee has demonstrated sufficient improvement in the stated areas of deficiency to justify the removal of the probationary status; or
- (B) That the employee has demonstrated sufficient improvement in the stated areas of deficiency to justify the removal of the probationary status if accompanied by a letter identifying areas where further improvement is required; or
- (C) That the employee has not demonstrated sufficient improvement in the stated areas of deficiency and action should be taken to nonrenew the employment contract of the employee.

#### ***Section 6 – Nonrenewal***

In the event the Superintendent determines that the employment contract of an employee should not be renewed for the next ensuing term, such employee shall be notified in writing on or before May 15 preceding the commencement of such school term. Such notification shall state the reasons for such determination. Procedures to be followed shall be as provided by law. Decisions to nonrenew provisional employees shall not be subject to the grievance procedure.

#### ***Section 7 – Transfer/Leave***

Immediately following the completion of a probationary period that does not produce performance changes detailed in the initial notice of deficiencies and improvement program, the employee may be removed from his/her assignment and placed into an alternative assignment for the remainder of the year. This reassignment may not displace another employee nor may it adversely affect the probationary employee's compensation or benefits for the remainder of the employee's contract year. If such reassignment is not possible, the District may, as its option, place the employee on paid leave for the balance of the contract term.

## **ARTICLE 22 EMPLOYEE STAFF REDUCTION**

### ***Section 1 – Staff Reduction***

In the event the District adopts a reduced educational program by reason of financial necessity, including, but not limited to, levy failure, decreased State or Federal support, employees who will be retained to implement the District's reduced or modified program and those employees who will be nonrenewed from employment or adversely affected in contract status shall be identified by the provisions contained in this Article.

### ***Section 2 – Procedures***

- (A) Employees with valid contracts will not be laid off during any school year. All layoffs will take effect immediately following the end of the school year. In the event of layoff, the District shall provide written notice to all affected employees on or before May 15 of the current school year.
- (B) In the event that the District anticipates a layoff of employees, the District will notify the Association prior to May 15.
- (C) Layoff shall be by seniority only. Seniority for members in the bargaining unit is defined as length of service within Washington State.
- (D) By November 1 of each school year the District will provide to the Association a seniority list ranking each employee from greatest to least seniority. It shall be the responsibility of each employee to verify her/his seniority ranking and promptly to report any discrepancy thereof in writing to the Association and the District. Each employee who, within fifteen days after posting, fails to notify the Association and the District that a discrepancy exists regarding her/his seniority ranking as posted, shall be presumed to have concurred with the seniority ranking ascribed to such employee on the posted list.

The District will update the seniority list ranking on March 1 to reflect any legitimate changes in experience, degrees, or credits. This will include staff who were hired after November 1.

- (E) When the parties resolve the discrepancy(s) or if no discrepancy(s) is reported, the finalized list shall be provided to the Association.
- (F) In the event of more than one individual employee having the same seniority ranking after applying the above provisions, all employees so affected will be ranked in accordance with the highest degree, then total number of education credits/clock hours beyond the BA degree submitted to the District as of October 1 of the then-current school year.
- (G) In the event more than one employee has the same number of credits after applying the above provisions, all employees so affected shall participate in a drawing, by lot, to determine position on the seniority list. The Association and all employees so affected shall be notified in writing of the date, place, and time of the drawing. The drawing shall be conducted openly and at a time and place which will allow affected employees and the Association to be in attendance.

In the event it becomes necessary to lay off employees, the following procedure will be implemented:

1. Total staff requirements and projected student enrollment will be provided to the Association.
2. To fill staffing requirements, selection will be made from the seniority list in descending order from highest to lowest position. Where working assignment requires special certification or endorsement by state regulations, such assignments shall be filled with employees currently holding such special certificates and/or endorsements.
3. Employees currently assigned in full-time positions shall be first assigned to all full-time positions consistent with their seniority and special certification and/or endorsement and shall not be obligated to any part-time position but may choose to accept such a position on a voluntary basis.
4. Employees currently assigned in part-time positions shall be assigned to part-time positions consistent with their seniority and special certification and/or endorsement.

5. Employees not assigned to a position will be notified of layoff in accordance with provisions of this Article, and will be recalled as positions become available.
6. It is understood and agreed that employees properly laid off pursuant to the terms hereof and in compliance with applicable law will not have a continuing contract guaranteeing them a position and a salary for the forthcoming academic year.
7. Recall Procedure: The District shall first recall by seniority, special certification, and/or endorsement all employees in the bargaining unit who have been laid off. The District may hire outside the seniority list if there is no one qualified to fill a position. Non-provisional employees will retain their continuing status upon rehire.
8. The District shall give written notice of recall from layoff by sending a registered or certified letter to said employee, at his/her last known address. It shall be the responsibility of each employee to notify the District of any change in address. The employee's address as it appears on the District's records shall be conclusive when used in connection with layoffs, recall, or other notice to the employee.
9. Any employee so notified shall respond by the end of the second business day following receipt of said notice whether the employee accepts or rejects the position. If an employee rejects a position and such position is offered consistent with the provisions of this Article, the employee shall be considered to have resigned from the District.

**Section 3 – Staff Reduction Benefits**

- (A) All employees who are not recommended for retention in accordance with these procedures shall be terminated from employment and placed in an employment pool for a period of up to ten (10) months.
- (B) The District  
shall provide COBRA benefits to laid-off employees.
- (C) Laid-off  
employees will be provided the opportunity to substitute. Acceptance of substitute employment shall not jeopardize any rights or benefits herein provided.
- (D) All benefits  
to which an employee was entitled at the time of his/her layoff, including unused accumulated sick leave, will be restored to the employee upon his/her return to active employment and the employee will be placed on the proper step of the salary schedule for the employee's current position according to the employee's experience and education.

**Section 4 – Administrative or Supervisory**

It is recognized that administrative or supervisory personnel, not included in the bargaining unit covered by this Agreement, may be eligible as determined by the District, using the criteria and qualifications described in Section 2, for retention in one or more of the employment categories.

## **ARTICLE 23 ASSIGNMENT AND TRANSFER**

Employees shall be assigned, reassigned, or transferred by the District on the basis of the employee's qualifications and the needs of the District.

### **Section 1 – Definitions**

- (A) An assignment is defined as the academic subject or combination of subject areas in which an employee teaches or performs and/or the grade level or combination of grade levels in which an employee teaches or performs. An assignment filled by a reassignment is not considered a vacancy.
- (B) A reassignment is defined as a change in an employee's assignment within a school.
- (C) A voluntary reassignment shall mean an employee requested reassignment.
- (D) An involuntary reassignment shall mean a reassignment that the employee has not requested.
- (E) A transfer is a change of assignment from one school or program to another.
- (F) A voluntary transfer shall mean an employee requested transfer.
- (G) An involuntary transfer shall mean a transfer that an employee has not requested.
- (H) Building staff reduction shall mean the reassignment/transfer/involuntary transfer of staff due to a change or anticipated change in enrollment or program.
- (I) A vacancy exists after reassignments have taken place and a position remains unfilled within a building.
- (J) A new position shall mean a new teaching or specialty position that did not exist in the building or program the previous two years.

### **Section 2 – General Provisions**

In the determination of assignments, reassignments, and transfers, the desires of the employees shall be considered.

In filling new positions or vacancies through transfer and/or reassignment, the District shall endeavor to do so through the following processes listed in priority order:

- (A) Through voluntary reassignment within the same school
- (B) Through involuntary reassignment within the same school
- (C) Through involuntary transfer, with due considerations of avoiding involuntary reassignments or involuntary transfers through placement of new hires.

In the event of a staff reduction, staff on the recall list may receive priority above those staff who desire voluntary transfer.

### **Section 3 – Posting of Vacancies**

Notices of vacancies shall be posted on the Bethel Website, [www.bethelsd.org](http://www.bethelsd.org), at least ten (10) calendar days before said vacancies are filled. Between August 1 and February 1, vacancies will be posted for five (5) calendar days. All employee postings will be sent electronically to the Association in a timely manner. Information shall be available that includes a statement of general qualifications pertaining to professional preparation and experience required for the vacancy as well as minimum qualifications required for the vacant position. If a position becomes available prior to August 1, present employees shall have the opportunity to apply for new positions or vacancies through transfer or reassignment. Release from existing position after August 1 is contingent on finding a suitable replacement as determined by the District. If a suitable replacement is not obtained for the selected employee's current position, the vacancy will be reserved until the employee may be released or the following year.



#### **Section 4 – Reassignment at Current School or Work Site**

On or before February 1 of each year an administrator will distribute an assignment preference form to each employee at a school or program to determine each employee's first, second, and third preference for the following year's assignment. Employees shall have five (5) work days to return the form. Should it become necessary to reassign staff the administrator will review the survey results and consult with affected staff.

The District or designee shall give tentative notice by the close of school to employees of assignments and changes in assignments for the following school year. After the close of school, the District or designee shall give written notice to employees of changes in assignments as soon as class schedules are determined.

Employees requesting reassignment at their current school or work site shall be given first consideration before new hires, and voluntary and involuntary transfers, so long as the following qualifications are met:

- (A) Appropriate teaching certificate and endorsement(s) or equivalent.
- (B) Prior successful experience in an assignment directly related to the open position or evidence of educational background that would reasonably qualify the employee for the open position.

Employees who received a rating of basic or below during the current or previous year or are on a plan of improvement, provisional status, probation or on a Professional Support Track are not eligible for a voluntary transfer or reassignment except by mutual agreement.

Employees completing their National Board Certification will be given due consideration when making assignment changes to limit interruption to the National Board Certification process.

For any employee involuntarily reassigned more than two (2) grade levels or to a new subject area, building administration will work proactively to support the employee in his/her new position. This may include classes, materials, mentoring or any other resource needed to assist the employee's successful transition. Upon their request, employees transferring classrooms will receive assistance from the District in moving instructional materials. Should an employee be required to change rooms within the same school, the employee will receive four (4) hours of pay at the District-approved curriculum/committee rate.

#### **Section 5 – Transfer Process**

Any employee who is eligible for transfer shall be granted an interview for any posted position for which he/she applied and is certified. To apply for a posted position the employee shall follow the internal application procedures. The internal application, which will largely include contact information, experiences, and references, will be a truncated and simplified version of the external application.

When a new school is opened and funding is available, a core team will be formed. These core team positions shall be posted for ten (10) calendar days. All other positions for the new school shall be posted for ten (10) calendar days. Preference for all positions shall be for qualified in-district applicants.

#### **Section 6 – Involuntary Transfer**

An employee is subject to assignment, reassignment, or transfer to duties for which the employee is qualified through appropriate certification/endorsement. Any employee being involuntarily transferred shall have the right to a conference with the building administrator.

Seniority (i.e. the least senior in Washington State experience) shall be considered in deciding involuntary transfers.

In the event that building staff reduction is deemed necessary due to building enrollment adjustments, the District shall seek qualified volunteers. If no qualified volunteer is available within the appropriate department or grade level (K-5) within that building, involuntary transfers shall be done on a seniority basis. When an employee is involuntarily transferred, such employee shall have the opportunity to make known to the appropriate administrators his/her wishes regarding a new assignment. An employee who is involuntarily transferred shall be transferred to an assignment for which he/she is qualified prior to the placement of employees seeking voluntary transfers or applicants from outside the District.

Employees who are involuntarily transferred will be given every consideration in returning to their previous assignment during the two (2) years immediately following transfer if openings at their previous assignment and for which they are qualified become available. Employees will exercise this option by applying for a vacancy through the internal application where they can indicate their desire to return.

For any employee involuntarily transferred more than two (2) grade levels or to a new subject area, building administration will work proactively to support the employee in his/her new position. This may include classes, materials, mentoring or any other resource needed to assist the employee's successful transition. Upon their request, employees transferred involuntarily will receive assistance from the District in moving instructional materials.

#### **Transfers During the School Year**

At least two (2) days of release time shall be given the affected employee in order to complete the move and become oriented to the new building if the involuntary transfer occurs within ten (10) days before the school year starts or during the school year.

For any employee involuntarily transferred during a school year, he/she shall receive at least five (5) school days notice before reporting to a new building. The employee, at his/her option, may waive this provision.

#### **Transfers Outside the School Year**

Employees transferred involuntarily will receive four (4) hours of pay at the District-approved curriculum/committee work rate. This pay may not be combined with release time or other compensation for transfers occurring during the school year.

#### **Section 7 – Notice**

Employees shall be notified as soon as possible and practical of any changes in their assignments/programs.

## **ARTICLE 24 STAFF DEVELOPMENT**

### ***Section 1 – General***

If in-service funds are not available to release a teacher without loss of pay or benefits to attend a workshop or class held on school time, the District will allow, if the leave is granted, the teacher to pay the cost of a substitute to attend said workshop or class. The teacher will suffer no additional loss of pay or benefits. Such requests shall be appropriate to the teaching needs of the employee and the District and may be granted after due discussion with the building principal. If such request is denied, the reasons for the denial will be given to the employee in writing.

### ***Section 2 – Professional Development Time***

*The following Section 2 is contingent on full levy funding.*

The District will provide and direct the equivalent of two (2) professional development days during the course of each contract year.

Payment for professional development time covered by this section is available to staff that attend and participate in professional development activities and document their participation on a building attendance roster. Leave, such as sick, emergency, personal, bereavement, etc., will not be permitted.

## **ARTICLE 25 SALARY MATTERS**

### ***Section 1 – Salary Schedule(s)***

Salaries and salary schedule(s) shall be as provided in the appendices attached hereto and by this reference made part of this Agreement.

### ***Section 2 –Employee Responsibility***

Except under extraordinary circumstances it shall be each employee's responsibility to see that all earned college credits and years of experience are verified and recorded with the District personnel office.

Those employees hired on or before the first day of school must provide verification of previous employment, official transcript(s), and Washington clock hour forms to the Human Resources Department no later than October 1 of each school year. Course work and experience are to be completed as of September 1 of each school year.

Those employees hired after the first day of school must provide verifications of previous employment, official transcripts, Washington clock hour forms, and postgraduate credit criteria forms to the Human Resources Department within sixty (60) calendar days of their employment. Any records received beyond sixty (60) calendar days of employment will not be recognized on the salary schedule until the following school year.

In the event an employee is recommended by the Human Resources Department to take the West E test, the District shall pay the cost of the test. In the event an employee opts to take a West E to broaden his/her endorsement areas to meet the District's anticipated needs, the District may pay the cost of the test.

Previous work experience and postgraduate credit(s)/Washington clock hour(s) must have been completed prior to October 1. Any credit(s)/ Washington clock hour(s) completed after September 30 may be applied to the salary schedule for the following school year.

Upon request, a receipt for documents will be provided.

### ***Section 3 – Educational Steps***

For salary schedule advancement, employees may use any course included in WAC 392-121-255.

### ***Section 4 – Experience Increments and Salary Increases***

Where applicable, experience increments shall be paid commencing in the September payroll. Salary increases and education increments, where applicable, will be paid commencing in the October payroll, retroactive to September 1.

### ***Section 5 – Outdoor Education***

No employee shall be required to spend more than four (4) nights per school year at this duty.

### ***Section 6 – Special Olympics***

Special Olympics Program teachers shall be reimbursed at a rate of fifty dollars (\$50.00) per day for their attendance at Special Education Olympics activities during non-school time.

### ***Section 7 – Eligible Academic Credits***

All credits, academic, in-service, clock hours, or non-degree credits, must be submitted and approved by the Human Resource Department prior to being applied to the salary schedule.

### ***Section 8 – Payment of Salary Warrant***

Upon written authorization of employees, the salary of each employee in the bargaining unit may be deposited directly into his/her personal account of any bank or credit union that is a member of the Automated Clearing House. Funds will be available on the regularly scheduled pay date. The employee will be provided with a statement of the amount being deposited, all the deductions made, and the cumulative number of sick leave days he/she has on the District's records. All employees will be required to establish a direct payroll deposit by providing the District with information regarding a personal account of any bank or credit union that is a member of the Automated Clearing House.

Employees receiving pay warrants as of September 1, 2011 may continue to receive pay warrants in lieu of direct deposit. If, in the future, they choose to move to direct deposit they will not be able to revert back to a

pay warrant. The District will provide affected employees (e.g., those without direct deposit arrangements) with advance notice of this change prior to the June 30 pay date. New employees will be required to provide the District with direct deposit arrangements by the end of the second pay period after beginning employment.

**Section 9 – Early Payout**

In the event the District pays off employees such as retirees who leave the District, the District shall deduct the Association dues that are owed by the employee and forward them to the Association in the prescribed manner.

**Section 10 – Clock Hours and In-service Credit**

The District shall accept all clock hours and in-service credits that are earned in accordance with current and appropriate RCWs and WACs and meet the approved standards adopted by the State Board of Education.

**Section 11 – ESA Stipend**

Contingent upon State National Board Certification funding, ESAs with current national certification from their respective associations shall receive a stipend of two thousand five hundred dollars (\$2,500.00) per year. Legislative action to fully fund ESA certification shall supersede this provision. See below:

- SLP ~ CCC - Certificate of Clinical Competence
- OT ~ NBCOT - National Board for Certification in Occupational Therapy
- Psychologist ~ NCSP - Nationally Certified School Psychology
- Nurse ~ NBCSN - National Board for Certification of School Nurses
- PT ~ Specialist Certification Examination in Orthopedics
- Social Workers ~ Association of Social Work Boards Examination

**Section 12 - Summer School**

All summer school positions shall be posted for a minimum of five (5) days. All positions shall be open to all employees who meet certification standards for the same or similar classes taught during the regular school year. Preference for summer school positions shall be for in-district applicants.

**Section 13 – Stipends**

Employees shall be paid stipends for specified added duties as per Appendix D-3 and Appendix D-4 and supplemental stipend schedule (Appendix D-5).

**Section 14 - ESA Prior Related Service Credit**

ESA employees with prior service credit which qualifies will be placed on the salary schedule as provided through legislation.

**ARTICLE 26 SALARY SCHEDULE (Appendix D-1)**

Placement on the Bethel School District Salary Schedule will be in compliance with State rules governing placement for reimbursement on the S-275 Form (the State Allocation Model).

## **ARTICLE 27 TRAVEL AND REIMBURSEMENT**

Employees shall be reimbursed for expenses of mileage, meals, housing, and registration fees when such employees are on authorized school business. Except as otherwise specifically provided herein, maximum reimbursement rates shall be established by the District.

### ***Section 1 – Travel Within the District***

Reimbursement for travel expenses of employees shall be limited to those cases where assigned work requires travel from work site to work site during the workday as determined by the District mileage chart.

### ***Section 2 – Travel Outside of the District***

Prior approval of the District shall be required for reimbursement of employees who travel outside of the District on school business. Direct billing or payment of travel, registration fees, lodging, and subsistence costs may be authorized provided that advance approval of overnight travel has been approved by the District.

### ***Section 3 – Reimbursement***

The mileage allowance shall be the State rate for its employees. Mileage records shall conform to State examiner requirements. Reimbursement shall be provided based on the current State and District guidelines.

Reimbursement requests must be submitted as prescribed by District business practices and no later than sixty (60) days following the event.

### ***Section 4 – Transporting Students***

Employees shall not be required to drive students to activities which take place away from the school building. Employees may do so voluntarily with approval of their principal or immediate supervisor. Reimbursement for approved use of a private vehicle shall be the State rate.

When a Type II driver's license is required, it is the responsibility of the employee to secure and maintain it prior to transporting students.

## **ARTICLE 28 GROUP INSURANCE**

### ***Section 1 – District Contribution***

The District shall contribute the State-funded amount per FTE insurance payment. The District will not deduct the health carve out from this amount. These funds will be for District-approved medical, dental, salary, and health maintenance programs for each employee electing to participate in group insurance plans. This contribution shall be effective September annually.

Employees working less than 1.00 FTE shall receive a pro-rata share of the amount provided by the State based upon their actual FTE.

Notwithstanding any of the provisions of the foregoing, group dental, vision, long-term disability, and term insurance shall be paid for all employees not considered part-time. For the purpose of group insurances only, those employees who work less than half time shall be considered "part-time" and are excluded from coverage. Secondly, the remaining available contribution shall be applied to medical or health maintenance programs.

### ***Section 2 – Enrollment Period***

The enrollment period for new employees in such insurance plans shall extend for thirty (30) days beginning with the first day of employment. Employees shall be able to enroll during open periods declared by participating companies so long as such enrollment is made prior to October 15.

### ***Section 3 – Eligibility***

The District will extend medical coverage to eligible domestic partners (and their eligible children) who sign a Declaration of Domestic Partnership Affidavit.

When both husband and wife or registered domestic partners are employed by the District, their individual entitlement to insurance premium contributions from the District, after required deductions for group insurances, may be combined and applied toward the premium of a single approval family medical insurance plan rather than to separate plans carried by each employee.

### ***Section 4 – Pooling***

The District hereby establishes an insurance premium equal to the amount provided by the District times the number of FTEs in the bargaining unit on October 1 of each school year. The District agrees that by November 1 of each school year, an analysis of employee insurance plan enrollment shall be made. If this analysis shows that said insurance premium pool is not fully expended, the maximum contribution available shall be increased to gain maximum utilization of the pool, subject to the demands placed upon the pool due to dependency changes or other current employee demands upon the pool, or conforming to law.

### ***Section 5 – Health Insurance Task Force***

The District and BEA along with PSE, BPA, and non-represented employees shall continue a joint task force called the "Health Insurance Task Force." The task force will make specific recommendations to the District and the Association. Recommendations which impact BEA members are subject to the approval of the Association prior to implementation.

### ***Section 6 – Section 125 Plan***

The District will continue to implement and maintain an IRS Section 125 Plan.

### ***Section 7 – VEBA***

The Association annually may conduct a vote of affected employees to determine whether or not sick leave cash out of those employees may be put into a VEBA account for post retirement health care. If the affected employees so vote by simple majority, all of them must participate in the VEBA program.



**ARTICLE 29 HEALTH CARE FUNDING ABOVE STATE FUNDING**

The District will pay the health care carve out for all employees. The District will contribute \$320,000 for contract year 2011-12 and \$370,000 beginning the contract year 2012-13. This funding is contingent upon full M & O levy funding.

## **ARTICLE 30 DRUG-FREE WORKPLACE**

The Bethel School District is a drug-free workplace and complies with all state, federal, and local laws and regulations regarding the use and abuse of mind-altering substances.

## **ARTICLE 31 STAFF PROTECTION**

### ***Section 1 – Insurance***

The District shall provide insurance as specified by State statutes protecting employees while they are acting within the scope of their employment obligations to the District.

The District shall provide a standard comprehensive bodily injury and property damage liability contract to cover employees.

It is a personal responsibility of the employee who uses his/her personal automobile in the performance of duties to carry public liability insurance for bodily injury and property damage. The District cannot be obligated to provide insurance for the employee's vehicle on a first-party basis.

Vandalism damage to a vehicle on the school site, while the employee is in the performance of his/her assigned duties, shall be covered by the individual's insurance policy with the District reimbursing to a maximum of \$500.

The school district shall provide actual cash-value insurance coverage for employee-owned instructional materials and equipment used in the performance of his/her duties. Such coverage shall be to insure against loss due to fire, lightning, windstorm, hail, explosion, smoke, aircraft or vehicles, riot, civil commotion, vandalism or malicious action, or theft. In order to recover such loss, the employee must have filed with the District prior to the loss an inventory of property to be covered by this section. The maximum to be paid under this coverage is the District's deductible.

### ***Section 2 – Violence and Threats***

Employees may take civil or criminal action resulting from an on-duty incident and be free from reprisals or discipline for taking that action.

Employees who are threatened with physical harm or subjected to verbal abuse by an individual or a group while carrying out their assigned duties shall immediately notify the building administrator. The administrator shall then notify the District office of the threat and provide reasonable precautions for the safety of such employees.

Students who possess a weapon or who carry, exhibit, or display any weapon or any item apparently capable of producing bodily harm in a manner which, under the circumstances, manifests an intent to intimidate another or warrants alarm for the safety of others, shall be subject to discipline in accordance with state and federal protections.

The District will notify employees on a need-to-know basis when a student has a known criminal record.

Employees whose indispensable personal property is damaged in an assault on their person or their personal property arising out of and in the course of their employment may apply for reimbursement of costs of repair or replacement. If an item is damaged beyond repair, actual value at the time of the damage may be claimed.

Claims shall be made in writing describing details of the assault listing all damages incurred noting a date, hour, and witnesses. The letter will be forwarded by the building administrator to the District office.

### ***Section 3 – Worker's Compensation***

Employees covered by Worker's Compensation and State Industrial Insurance shall, upon loss of time due to a job-related injury or illness, have the option to be paid his/her regular sick leave or receive compensation from the State Department of Labor and Industries. Determination of illness or injury shall be made by the Washington State Department of Labor and Industries.

## **ARTICLE 32 SICK LEAVE**

### ***Section 1 – General***

For employees under contract with the District for a full year, at least twelve (12) days sick leave shall be granted.

For employees under contract with the District part-time, at least that portion of twelve (12) days as the total number of contract days relates to one hundred eighty (180) days sick leave shall be granted.

Compensation for leave due to illness or injury actually taken shall be paid the same as the compensation such employee would have received had such person not taken the leave provided in this provision.

Sick leave provided but not taken shall accumulate from year to year and such accumulated leave may be taken at any time during the school year.

Leave of absence for extended illness or accident within a contract year shall not be considered a disruption in consecutive service for salary schedule purposes.

A verification of an employee's illness or injury must be certified to by a physician in the event of an absence of more than five (5) consecutive days if such verification is requested by the building administrator.

The District may request verification of an employee's absence if a pattern of possible misuse is identified. The District will provide the employee and the Association with written notice that a pattern may exist prior to requesting verification for the absence.

An employee's accrued sick leave may be used to care for a dependent, a spouse, domestic partner, a parent, a parent-in-law, or a grandparent of the employee with a health condition that requires treatment or supervision. For planned surgeries or anticipated disablements which will necessitate sick leave, the affected employee shall notify his/her immediate supervisor a reasonable time before the leave is required of his/her intent to take such leave. Physical disablement caused by maternity, childbirth, and recovery there from shall be considered as a form of illness for the purpose of this leave.

Consistent with Ch. 275 Laws of 1983, and to the extent authorized by said law, employees may cash in unused sick leave days above an accumulation of sixty (60) days at a ratio of one full day's monetary compensation for four (4) accumulated sick leave days. At the employee's option, he or she can cash out unused sick leave days in January of the school year following any year in which a minimum of sixty (60) days of sick leave is accrued and each January thereafter, at a rate equal to one day's monetary compensation of the employee for each four (4) full days of accrued sick leave. The employee's sick leave accumulation shall be reduced four (4) days for each day compensated. No employee may receive compensation for sick leave accumulated in excess of one (1) day per month, a maximum of 12 days per year, or 180 days. At the time of separation from school district employment due to \*retirement or death, an eligible employee or the employee's estate shall receive remuneration at a rate equal to one (1) day's current monetary compensation of the employee for each four (4) full days accrued sick leave for illness or injury. Provisions of this leave shall be administered in accordance with rules and regulations adopted now or as hereafter amended.

\*For the purpose of this provision, retirement shall be defined as when an employee is eligible to receive benefits under Washington State Teacher's Retirement System (WSTRS).

### ***Section 2 – Staff Without Documentation of Immunity or Vaccination***

In the event of an outbreak of a vaccine-preventable disease (i.e., measles), an employee who is excluded from work by the county health officer due to lack of documentation of immunity or vaccination for said disease may access his/her own accumulated sick leave during the exclusionary period.

## ARTICLE 33 SHARED LEAVE

The District's leave-sharing program allows District employees to donate sick leave days which are eligible for leave-sharing to an employee who is suffering from, or has a dependent child suffering from, an extraordinary or severe illness, injury, impairment, or physical or mental condition. This program is intended to extend leave benefits, in a manner consistent with State law, to an employee who otherwise would have to take leave without pay or terminate his/her employment with the District.

### **Section 1 – Recipient Eligibility**

Any employee of the District is eligible to receive shared leave if the following conditions are met:

- (A) The employee's job is one in which sick leave can be accrued and used.
- (B) The employee is not eligible for time loss compensation under Chapter 51.32 RCW (workers compensation).
- (C) The employee's use of sick leave has conformed with District policies.
- (D) The employee has exhausted, or will exhaust, his/her sick leave.
- (E) The employee's absence and use of shared leave are justified. (See Documentation below.)

### **Section 2 – Donation of Sick Leave/Annual Leave**

An employee may donate sick leave if the following conditions are met:

- (A) The employee must be in a job in which sick leave is accrued.
- (B) The employee must have accrued more than 20 days of sick leave.
- (C) The employee may not donate more than six (6) days of leave during any 12-month period.
- (D) The employee may not donate an amount of sick leave that will result in his/her sick leave balance going below 20 days.

Each recipient and donor must complete the required District leave-sharing form(s) and submit the forms to the Human Resources office before sharing will be authorized. (See Appendices H-1 and H-3.) There is no retroactive application of leave sharing to prior payroll periods. All sick leave must be donated voluntarily. No employee shall be coerced, threatened, intimidated, or financially induced into donating sick leave.

### **Section 3 – Documentation (WAC 392-126-095)**

The District shall require the employee or his/her legal representative to submit, prior to approval or disapproval, documentation from a licensed physician or other authorized health care practitioner certifying that the employee's condition is severe or extraordinary in nature. "Extraordinary" or "severe" means serious or extreme and/or life threatening (WAC 392.126.065.)

### **Section 4 – Calculation of Shared Leave Benefit – Proration**

The shared leave recipient shall be paid his/her regular rate of pay. The dollar value of the leave shall be converted from the donor to the recipient such that one day/hour of donated leave may cover more or less than one day/hour of the recipient's salary. The actual transfer of sick leave from the donor to the recipient will occur during the payroll period it is needed to pay the recipient's regular contract salary. The leave recipient will also receive the appropriate monthly insurance benefits while on shared leave. However, the leave recipient does not receive benefits such as TRI, stipends, or extra days, while on shared leave. Sick leave which is donated will be processed in the order that it is received by Human Resources.

The leave recipient may take shared leave in non-consecutive increments for ongoing treatment stemming from the illness identified on the approved shared sick leave request.

## **ARTICLE 34 BEREAVEMENT LEAVE**

Bereavement Leave of four (4) days maximum may be taken in the event of death if deceased is a member of the immediate family. For this purpose, "immediate family" is defined as mother, mother-in-law, father, father-in-law, sister, sister-in-law, brother, brother-in-law, husband, wife, child, step relatives, grandparents, grandchildren, or other person residing in the household as a family member or domestic partner. Exceptions may be granted by the Superintendent or designee due to unusual circumstances or related to travel.

In addition, Bereavement Leave of one (1) day maximum in the event of death if the deceased is a relative other than those above or a very close friend.

## **ARTICLE 35 SHORT-TERM LEAVE WITHOUT PAY**

With prior notification, up to two (2) days or with prior approval up to five (5) days of short-term leave shall be granted, at the cost of a per diem deduction, for leave necessitated by the personal or professional opportunities of the immediate family, which would allow the employee to participate in the activity with his/her immediate family. Verification may be required. (Refer to Appendix H.)

## **ARTICLE 36 EMERGENCY LEAVE/PERSONAL LEAVE**

### ***Section 1 – Emergency Leave***

Each employee, in addition to sick leave, shall, in extenuating circumstances, be allowed time off without loss of pay. The circumstances should be of an emergency nature or for causes over which the employee has no control. A maximum of three (3) emergency paid days per year, which are non-accumulative from year to year, shall be allowed for absences resulting from any combination of the following:

- (A) Emergency leave to allow an employee to receive an advanced degree from a college or university if the employee's presence is required by the college or university as a condition of granting of the degree. Such use is limited to the day upon which the advanced degree is received and reasonable travel time.
- (B) Emergency leave to comply with a court order which requires the presence of an employee in court, where the employee is a witness or defendant. In any case where the employee is reimbursed for his/her time, a like amount up to the employee's per diem salary, whichever is less, shall be deducted from the employee's pay. Employees appearing in a court of law or in other state or federal regulator hearings, as agents of the District, shall not be required to use this leave for such appearances.
- (C) Emergency leave to allow an employee to attend any officially constituted hearing in which the employee has a financial interest.
- (D) Situations of emergency nature such as, but not limited to, car accident, fire, water damage, electrical failure, emergency home service calls which cannot be scheduled at other times. If possible, verification will be presented to the supervisor on request. Denial of emergency leave may be appealed to the Executive Director of Human Resources (or designee) but is not subject to the grievance procedure.

### ***Section 2 – Personal Leave***

Two (2) paid personal days to attend to personal matters which cannot be dealt with outside of the workday shall be granted at the discretion of the employee, provided that this leave may not be used for Association business or to extend holidays or vacations. Personal leave may not be taken during the last ten (10) school days of the school year. Exceptional circumstances may be approved by the Superintendent or designee. Notice of the intent to use this leave shall be made to the immediate supervisor prior to intended use. Superintendent or designee will consider exceptions to the deadline.

A maximum of one personal leave day may be cashed out annually at the employee's per diem rate. Application for this payment must be made by the eligible employee in writing and received in the District's Human Resources office no later than June 30 in the school year for which it is sought.

### ***Section 3 – Written Requests***

A completed Certificated Leave Record (refer to Appendix H) requesting a claim for emergency/personal leave for Sections 1 and 2 above shall be presented by the employee to the principal before such leave is taken, if possible, or in any event, promptly following the absence.

After making a recommendation, the request will be forwarded by the principal to the Superintendent or designee for approval or disapproval. A minimum of one-half (1/2) day may be taken. If a claim is not approved, the claimant shall be notified within ten (10) days of receipt of the claim by the Superintendent.

### ***Section 4 – Personal Leave Accumulation***

Personal leave may be accumulated to a maximum of four (4) days. Unused personal leave that will exceed the maximum accumulation shall be automatically cashed out and paid to the employee on the July pay cycle.



## **ARTICLE 37 LEAVE FOR JURY DUTY**

Leaves of absence with pay are allowed for jury duty.

In the event an employee has been dismissed from jury duty or partially released for the day, he/she is expected to return to his/her work site as travel time permits.

**ARTICLE 38 FAMILY MEDICAL LEAVE ACT**

The District agrees to comply with the terms of all federal and state laws entitling certain employees to unpaid and/or paid family and medical leave including the federal Family and Medical Leave Act (FMLA), the Washington State Family Leave Act, and the Washington State Family Leave law. The District will provide copies of the law to employees as requested. Any unused sick leave must be used in conjunction with leave through the Family Medical Leave Act.

**ARTICLE 39 POLITICAL LEAVE**

Subject to the conclusion of mutually satisfactory arrangements between the District and an employee, the District shall grant an unpaid leave of absence to the employee for the purpose of serving in a local, state or national political office or for campaigning for such an office. Upon conclusion of such leave, the employee shall be restored to his/her former position, or if this position is not available, to a substantially equivalent position, provided that it could be possible that such an employee might be placed in the employment pool according to the staff reduction provisions in this Agreement.

## **ARTICLE 40 LEAVE OF ABSENCE**

The board, at its discretion, may grant a leave of absence to an employee for a period of up to one year. (Refer to Appendix H-3.) Leaves may be requested for the following reasons:

- (A) graduate training or advance study
- (B) overseas teaching experience
- (C) travel or rest
- (D) relocation of a spouse
- (E) illness beyond sick leave
- (F) working in a professionally related field
- (G) reasons other than those listed above

A leave of absence shall be without compensation and shall be granted solely at the discretion of the board. An employee returning from a leave of absence shall be placed in the same or similar position. It could be possible that an employee might be placed in the employment pool according to the staff reduction provision in this Agreement. The employee replacing the employee on leave of absence shall be employed only for the time period of the leave.

If granted, a leave of absence may be renewed annually for up to three (3) additional years. The employee shall submit to the Superintendent or designee, in writing, a request for extension of the leave. Such request shall include the reasons for the request for extension and shall be submitted no later than April 15 of the year in which the leave is in effect.

**ARTICLE 41 LEAVE AND FRINGE BENEFITS**

Employees on non-compensated leave may, at said employee's option, be continued in any fringe benefit programs of the District for which said employee is eligible provided said employee pays the premium to the District in advance by the first of each month. These benefits will be offered pursuant to federal COBRA regulations. Employees on compensated leave shall receive all fringe benefits for which they are eligible.

## **ARTICLE 42 EMPLOYEE FACILITIES**

Employees in each school building in the District shall have access to an area where phone calls relating to school business may be made in private as determined by the nature of such call.

Each site will provide ESAs with a workspace that includes, at a minimum, a table, chair, and locking file storage.

## **ARTICLE 43 RIGHTS OF EMPLOYEES' DEPENDENTS**

Employees may apply on behalf of their dependents for the school of the employee's choice within the Bethel School District. Renewal requests must be submitted by the published deadline. Due consideration will be given to employees who have children already enrolled in the school. Every reasonable effort will be made to accommodate requests.

## ARTICLE 44 WORKLOAD

Within the physical and budgetary limitations of the District and the best interests of students involved, the District shall make good faith effort to equalize class sizes for the same course or grade levels by building.

### **Section 1 – Elementary Class Size Provision**

After the fifteenth (15<sup>th</sup>) day of school and any time thereafter, when an elementary class enrollment exceeds 25 students in kindergarten, 26 in grades one to four, or 29 in grades five to six, the employee and the principal shall confer and develop a plan of action within five (5) working days. The parties will initiate the plan of action within five (5) working days of said conference. PROVIDED: Staff in elementary schools operating on a non-traditional schedule are exempt from this provision. This provision does not apply to RTI, class overload due to interventions, Special Education Mainstream or any other education/support program. Should Elk Plain School of Choice convert to a traditional specialist model, class size provisions will apply.

Employees concerned about class size or composition may express their concerns to their immediate supervisor to determine if changes can be made or supports can be added to assist the employee.

Options to consider for a plan of action may include:

- One day substitute per month to provide for planning
- An extra period per week of specialist time
- Instructional support for the classroom
- Pay to the employee if exceeded by one (1) to two (2) students, three hundred dollars (\$300) when exceeded by three (3) students, four hundred dollars (\$400) when exceeded by four (4) students, and five hundred dollars (\$500) when exceeded by five (5) or more students.

Documentation:

The District will develop procedures for documentation of overload that meet audit standards.

### **Section 2 – Secondary Class Size Provision**

After the fifteenth (15<sup>th</sup>) day of school and any time thereafter, if a secondary teacher's class enrollment in the core subjects (language arts, social studies, science, mathematics, and world languages) exceeds thirty-three (33) or forty-five (45) for physical education classes the employee and the principal shall confer and develop a plan of action within five (5) working days. The parties will initiate the plan of action within five (5) working days of said conference. PROVIDED: Staff in secondary schools operating on a non-traditional schedule are exempt from this provision. This provision does not apply to RTI, class overload due to interventions, Special Education Mainstream or any other education/support program. Should Elk Plain School of Choice convert to a traditional specialist model, class size provisions will apply.

Employees concerned about class size or composition may express their concerns to their immediate supervisor to determine if changes can be made or supports can be added to assist the employee.

Options to consider for a plan of action may include:

- One day substitute per month to provide for planning
- An extra period per week of specialist time
- Instructional support for the classroom
- Pay to the employee in the amount of one hundred fifty dollars (\$150) when class size provision is exceeded by one (1) to two (2) students, three hundred dollars (\$300) when exceeded by three (3) students, four hundred dollars (\$400) when exceeded by four (4) students, and five hundred dollars (\$500) when exceeded by five (5) or more students. Varying overage numbers (i.e. one to five students) for the first three classes will be counted individually and then totaled to a total maximum overage payment of five hundred dollars (\$500).

Options to consider for a plan of action will be interpreted as follows:

Pay to the employee the equivalent of the cost of one (1) day substitute time per month will be applied pro rata in accordance with the following schedule:

First period overload	\$ 60.00
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Second period of overload	\$105.00
Third period of overload	\$150.00

Period(s) of overload	Students			
	1-2	3	4	5+
1	\$60	\$120	\$160	\$200
2	\$105	\$210	\$280	\$350
3	\$150	\$300	\$400	\$500

Proration of time:

- Substitute time per month would be prorated so that there would be 40% for the first hour, 70% for the second hour, and full time after three hours.
- Excluding September, the payments will apply to any month in which there is an overload exceeding five school days.

Documentation:

The District will develop procedures for documentation of overload that meet audit standards.

### **Section 3 – Special Education Student Assignments**

The District shall make every effort to assign special education students to regular classes on an equitable basis to ensure behavioral and academic balance. The District shall offer training for all teachers assigned mainstreamed special education students. For the purposes of determining class size, mainstreamed students will be counted as are all other students based on their FTE in the regular classroom.

### **Section 4 – Special Education Caseloads and Class Size**

The numbers provided below are preferred class-size ranges for special education programs. As class-sizes begin to exceed the ranges, it may be necessary to review program capacity to determine whether additional supports may be necessary.

Program employees whose class-size reaches or exceeds the numbers below or are otherwise concerned about class-size may bring their concern to their evaluators or an administrator from the Special Services Department. Program capacity will be reviewed to determine whether additional supports are needed. The following are a non-exhaustive list of possible supports. Support options must be approved by the Executive Director of Special Services.

- Additional staffing
- Instructional support or clerical assistance.
- Additional equipment, supplies, and materials or funds to support individual professional development.
- Release time to the employee.
- Release employee from non-sped related responsibilities
- Other mutually agreed upon solution(s).

<b>ELEMENTARY SCHOOL</b>	
Early Primary	10 - 15
EBD	10 - 15
FOSS	10 - 16
Structured	10 - 16
ILC 1	10 - 15

<b>MIDDLE SCHOOL</b>	
EBD	10 - 17
FOSS	10 - 17
Structured	10 - 15
ILC 1	10 - 15
ILC 2	10 - 16

ILC 2	10 - 16
ILC 3	10 - 17

RESOURCE	15 - 19
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HIGH SCHOOL	
EBD	10 - 18
ILC 1	10 - 15
ILC 2	10 - 16
ILC 3	10 - 18
RESOURCE	15 - 19

\* Pre-School teachers concerned about their class sizes may schedule a meeting with the Director of Support Services to discuss possible solutions.

\* Secondary Resource numbers do not include co-teaching classes.

When a resource room teacher’s caseload exceeds thirty-five (35) students, the employee and the Executive Director of Special Services (or his/her designee), shall confer and develop a plan of action within five (5) working days. The parties will initiate the plan of action within five (5) working days of said conference. The options to consider are found in Article 44, Section 5 of this Agreement.

Prior to the start of school, special education employees will be provided caseload lists. Every effort will be made to provide special education employees access to their buildings prior to the start of school.

**Section 5 – ESA Caseload**

Prior to the start of school, ESAs employees will be provided caseload lists. Every effort will be made to provide ESA employees access to their buildings prior to the start of school.

The following procedure shall be followed when an employee believes his/her caseload is excessive:

1. The certificated employee expresses a concern about his/her caseload to his/her assigned administrative supervisor.
2. The certificated employee and the administrator shall try to reach a mutually agreeable solution. It may be necessary to confer with other administrators, or the Executive Director of Special Services.

The parties shall confer and develop a plan of action within five (5) working days. The parties shall initiate the plan of action within six (6) working days of said conference.

Options to consider for a plan of action may include but are not limited to:

- one day substitute per month for planning
- pay to the employee the equivalent to the cost of one day substitute time per month
- provide additional equipment, supplies, and materials or funds to support individual professional development
- other mutually agreed upon solution(s)

The District will make a good faith effort to equalize workload considerations of caseload/class size numbers.

The District will seek annual input regarding nursing assignments. The Executive Director of Special Services and lead nurse or designee will collaboratively review the data, such as location interest and weighting of

student medical needs. The Executive Director of Special Services maintains final discretion for nursing assignments.

**Section 6 – On-line Grading, Report Cards and Classroom Websites**

In recognition of an employee's statutory responsibility to evaluate each student's educational growth and development and make periodic reports thereon to parents, guardians, or custodians and to school administrators (RCW 28A.150.240), the District shall provide on-line grading, report card and class website capability to employees. Training and technical support shall be part of an ongoing and up-to-date program to provide this service to employees. Employees will use on-line grading and provide for Family Access. The District strongly encourages employee use of classroom websites.

**Section 7 – Workload Issues**

There may be new initiatives or changes to existing programs that may significantly affect employee workload. The related impacts may be brought to the Contract Maintenance Committee. Workload items introduced at Contract Maintenance shall be limited to those items that constitute a significant impact on workload.

The committee will explore the issues brought to the committee – including problem identification, impact, and possible remedies. The parties recognize the option to file a demand to bargain if issues are not able to be satisfactorily addressed within Contract Maintenance.

**Section 8 - Advisory**

The format (i.e. days, times, and presentation) of advisory will be a building decision and determined by a consensus of all building employees in collaboration with building administration. The format will be reviewed by the building employees and administration every year. Staff shall not be required to develop the curriculum.

**Section 9 – Late Arrival Days/Professional Learning Communities (PLCs)**

The purpose of District late-arrival days is to provide time for employees to work together around school and student academic improvement issues. The intent is not to increase workload. These days are to be planned and executed by the entire building staff and building principal.

PLCs shall be directed by members of the PLC under the oversight of the District relative to District/school improvement planning.

This time shall not impact the 30-minute WAC time prior to arrival of students. Any impact on individual planning time will be minimized and such loss will be reasonably distributed in an equitable manner among staff.

ESAs, specialists, and CTE shall be able to meet in job-alike PLCs with approval of the employee's evaluator.

**Section 10 – Building Leadership Teams**

Agendas will be distributed to staff at least 24 hours before the meeting and minutes will be distributed within 48 hours after the meeting.

Decisions by Building Leadership Teams shall be supported with the consensus of the entire building staff.

## ARTICLE 45 CALENDARS

School year calendars will contain the following provisions:

- (A) Early dismissal on last student school day for employees for closing out school year.
- (B) In the event of school closure prior to January 1st, the Friday holiday in February will be utilized as a school make-up day. If schools are closed due to inclement weather prior to the second Friday in February the closure day will be made up on the Friday prior to Memorial Day in May. Make up of additional closure days will be mutually agreed upon between the District and the Association. The scheduled end of first semester shall not be changed unless there are more than three (3) closure days to make up from first semester.
- (C) The first Waiver Day will be during the first half of the school year. The second Waiver Day will be attached to the Presidents' Day holiday. Continuation of these days is contingent on state funding and/or an approval of a waiver of the 180-day student school year requirement and/or appropriate program hour requirements.
- (D) Winter break will consist of a minimum of ten (10) school days.
- (E) Mid-winter break consisting of one (1) day will occur on Friday in February prior to the Presidents' Day holiday on Monday (four-day weekend).
- (F) Spring break will consist of five (5) consecutive days, the majority being in the first week of April.
- (G) Four (4) one-half days early dismissal at elementary and four one-half days early dismissal at secondary for parent reporting preparations.
- (H) The two (2) full supplemental days (waiver days) are included in the one hundred eighty (180) day calendar as indicated in Article 18, Section 9, Waiver Days.
- (I) Day before Thanksgiving will be a non-workday.

### **School year calendar parameters shall be set forth as follows:**

- (a) Calendar options for the following year will be prepared by the District and presented to the Association President for Association recommendation.
- (b) The Association recommendation is due to the District within 30 days.
- (c) The calendar for the following school year will be announced by March 15th of each school year.
- (d) The first required staff day shall be no earlier than September 1.

If the Association fails to provide a recommendation as stipulated, the District will arrive at a school year calendar by the second Board meeting in March.

## **ARTICLE 46    DUPLICATION AND DISTRIBUTION**

As soon as is reasonable following ratification and execution of this Agreement, the District shall provide copies of the Agreement in sufficient number for each member of the bargaining unit, plus two hundred (200) copies each for the District and the Association. The Association shall be responsible for distribution of the Agreement to members of the bargaining unit who are District employees at the time of execution or the first day of school, whichever is later. The District shall provide copies to employees hired thereafter. Two original signature hard copies of the Agreement will be made with one held by the District and the other held by the Association.

Preparation of photo-ready forms shall be done by the District. The Agreement will include an index. Proofreading shall be done mutually by the District and the Association. All costs shall be mutually agreed upon and shared equally by the District and the Association.

## **ARTICLE 47 COMPLIANCE**

During the life of this Agreement, individual certificated employee contracts shall not be in violation of this Agreement. If an individual certificated employee contract specifies any provision which violates the Agreement, the Agreement shall control.

Any individual certificated employee contract executed during the life of this Agreement shall provide that the provisions defined therein may be modified as necessary to conform to provisions, as applicable, in any Collective Bargaining Agreement that exists between the District and the Association.

This clause shall neither inhibit the District's issuance of, nor nullify, any individual certificated employee contract.

## **ARTICLE 48 STATUS OF THE AGREEMENT**

This Agreement, during the term of the Agreement, may be altered, changed, added to, deleted from, or modified, only through the voluntary, mutual consent of the District and the Association. Any request for a modification or change of the Agreement pursuant to this action shall be in writing and state the change desired. Any agreement to so change a provision of this Agreement shall not be construed as to open any other provision or provisions of the Agreement. Any such alterations, changes, additions, deletions, or modifications agreed to shall then be subject to ratification and execution in the same manner as this Agreement at the request of either party.

If any provision of this Agreement should be held invalid by operation of law by a tribunal of competent jurisdiction, said provision shall be null and void and all other provisions shall continue in full force and effect.

If the auditor or OSPI concludes or the parties agree that the salary provision is out of compliance, the District and Bethel Education Association will meet to negotiate new terms and conditions as necessary so the District is acting lawfully and within compliance regulations.

This Agreement shall supersede any rules, regulations, policies, resolutions, or practices of the District which are contrary to or inconsistent with its expressed terms.

The appendices are integral parts of this Agreement and by this reference are incorporated herein.

## **ARTICLE 49 MILITARY LEAVE**

Members of the United States armed forces or state or national military reserve units shall be granted military leave of absence and other benefits consistent with state and federal law.



## ARTICLE 50 SUBSTITUTES

"Represented substitutes" refers to certificated employees. Unless otherwise mutually agreed, the hiring and retention of substitute teachers shall be as follows:

- (A) Substitutes who have been employed for twenty (20) consecutive days in the same position shall on the twenty-first (21) day in said position and thereafter while in said position be paid based on the certificated salary schedule appropriate to their education and experience.
- (B) Substitute teachers who have been employed for thirty (30) consecutive days in an open position will receive per diem and benefits limited to medical and dental coverage until the position is filled. If the substitute teacher is absent from their assignment due to illness, emergency or bereavement, it shall not be considered a break in his/her consecutive days of employment.
- (C) The substitute teacher's daily rate of pay will not be less than one hundred forty dollars (\$140.00) per day. Substitutes will receive incentive pay after 50, 70, and 90 days of work. Employees with continuing or non-continuing contracts will be compensated for substitute work done outside their contract day at one hundred fifty dollars (\$150.00) per day or a relative portion thereof.
- (D) Upon completion of the school year, substitutes who meet the following criteria shall receive one of the following lump sum payments in July; subject to all federal, state, and employee requested withholdings and deductions:
  - \$200 for working the equivalency of fifty (50) full days; or
  - \$300 for working the equivalency of seventy (70) full days; or
  - \$400 for working the equivalency of ninety (90) or more full days
- (E) The District will supply the Association with a substitute teacher work list upon request. In return, the Association will recommend those substitute teachers whom the Association feels have qualified as represented substitute teachers.
- (F) The District will not use scheduling to prevent a substitute teacher from achieving represented status. Failure to employ or not to re-employ a substitute teacher by the District is not subject to the provisions of this contract; shall not be considered a disciplinary action and is not grievable.
- (G) The District will not require student teachers to substitute during their student teaching.
- (H) It is agreed that substitutes work on-call and have no guarantee of employment on a day-to-day basis.

## **ARTICLE 51 SAFE, CIVIL, HEALTHY, AND SECURE WORKPLACE**

### ***Section 1 – Harassment***

The District shall take appropriate measures to avoid workplace intimidation and harassment from outside sources, students, and other District personnel.

### ***Section 2 – Assault on an Employee***

In the event a student assaults an employee, the student shall be disciplined according to District policy, and the employee, at his/her option, may request that the student be reassigned.

### ***Section 3 – Student Electronic Nuisance Behavior***

Schools may enact reasonable rules to bar the use of cell phones and other electronic devices capable of audio or video recording of the classroom.

### ***Section 4 – Verbal Abuse and Vulgar or Lewd Conduct***

Students who direct verbal abuse at an employee or who engage in vulgar or lewd conduct in the presence of an employee shall be disciplined according to District policy. The employee may request that the student be removed from the employee's classroom.

Communications from threatening parents shall be restricted. Conferences with threatening parents shall be conducted under safe supervision at the worksite.

### ***Section 5 – Internet Defamation and Harassment***

Students found to have used District resources to knowingly make false, obscene or defamatory depictions of or claims against an employee or to include an employee's image without his/her permission shall be disciplined according to District policy. The employee may request that the student be reassigned.

Students who engage in inappropriate behavior towards employees from off campus may be subject to District disciplinary policy.

### ***Section 6 – False Accusations***

Students who intentionally falsely accuse an employee of misconduct shall be disciplined according to District policy. The employee may request that the student be reassigned.

### ***Section 7 – Civil and Criminal Action***

No retaliation shall be taken against an employee for pursuing criminal or civil action against students, parents, employees, or community members.

The District will assist employees in their student disciplinary efforts in accordance with statutory requirements to maintain good order and discipline in their classrooms at all times (RCW 28A.150.240). The District will assist employees within the context of applicable law.

For the sections of this Article, if the offending student has an IEP, discipline will be in accordance with the provisions/limitations of his/her IEP.

### ***Section 8 – Whistleblower Protection***

The District shall comply with the Bethel School District Board policy regarding Whistleblower matters.

### ***Section 9 – Safe and Healthy Work Environment***

Each employee covered under this Agreement shall have a safe and healthy work environment that meets legal standards and job requirements including access to a quiet and confidential area, facilities that have suitable space, ventilation, heat, and lighting.

**ARTICLE 52 DURATION**

This Agreement shall be in full force and effect from September 1, 2016 to August 31, 2019.

It is the intent of the parties to be able to modify this Agreement at any time during the term of this Agreement. Therefore, either party to the Agreement may request negotiations with respect to any provision of this herein by giving written notice to the other party. The notice shall describe the provision(s) or other subject matter to be negotiated and the reason(s) for the request. Negotiations shall commence on a mutually agreed upon time and date. Any amendment mutually agreed to in writing by the parties shall be incorporated into the Agreement upon ratification by both parties unless another effective date is specified.

It is the intent of the parties to be able to negotiate this Agreement any time during the term of this Agreement for the purpose of addressing legislative changes to work day/work year or salary matters.

DATED this \_\_\_\_ day of \_\_\_\_\_, 2017,  
for the BETHEL EDUCATION ASSOCIATION.

for DATED this \_\_\_\_ day of \_\_\_\_\_, 2017,  
for the BETHEL SCHOOL DISTRICT #403.

By: [Signature on File for Bryan Grassi]  
President

By: [Signature on File for Warren Smith] (2016)  
President

By: [Signature on File for Amy Pivetta Hoffman] (2017)  
President

## APPENDIX A ARTICLES OF AGREEMENT APPLICABLE TO REPRESENTED SUBSTITUTES

### BETHEL PUBLIC SCHOOLS

#### ARTICLES OF AGREEMENT APPLICABLE TO REPRESENTED SUBSTITUTES

Only the following Articles in the Collective Bargaining Agreement shall apply to represented substitutes:

ARTICLE	1	RECOGNITION
ARTICLE	2	MANAGEMENT
ARTICLE	3	ASSOCIATION RIGHTS
ARTICLE	5	DEDUCTIONS
ARTICLE	8	RIGHTS OF EMPLOYEES
ARTICLE	9	NO STRIKE/LOCKOUT
ARTICLE	10	GRIEVANCE PROCEDURE
ARTICLE	11	ACADEMIC FREEDOM & RESPONSIBILITY
ARTICLE	14	STUDENT DISCIPLINE
ARTICLE	16	RESPONSIBILITY FOR CARE OF SCHOOL PROPERTY
ARTICLE	18	WORKING PERIODS (except Sections 2, 3, 4 and 5)
ARTICLE	25	SALARY MATTERS
ARTICLE	27	TRAVEL AND REIMBURSEMENT
ARTICLE	31	STAFF PROTECTION
ARTICLE	42	EMPLOYEE FACILITIES
ARTICLE	44	WORKLOAD
ARTICLE	45	CALENDARS
ARTICLE	46	DUPLICATION AND DISTRIBUTION
ARTICLE	48	STATUS OF THE AGREEMENT
ARTICLE	50	SUBSTITUTES
ARTICLE	52	DURATION

# APPENDIX B CALENDAR

## BETHEL PUBLIC SCHOOLS 2016 - 2017 Student Calendar

Aug 29 = Principal/Teacher Day  
 Aug 30 = Waiver Day #1 - No Students  
**1 = First Day of School**  
 5 = Labor Day - No School  
 21 = Late Arrival

SEPTEMBER				
M	T	W	T	F
29	30	31	1	2
5	6	7	8	9
12	13	14	15	16
19	20	21	22	23
26	27	28	29	30

MARCH				
M	T	W	T	F
		1	2	3
6	7	8	9	10
13	14	15	16	17
20	21	22	23	24
27	28	29	30	31

**1 = Late Arrival**  
 10 = MS End of 2nd Trimester  
 Grade Prep (Early Dismissal 6-8)  
 24 = Elem Grade Prep (Early Dismissal K-5)  
 27 - 31 = Elementary Conferences  
 (Early Dismissal K-5)  
 31 = HS Grade Prep (Early Dismissal 9-12)

7 = Statewide In-Service Day - No School  
**12 = Late Arrival**  
 21 = Elem/MS Grade Prep  
 (Early Dismissal K-8)  
 24-28 = Elementary Conferences  
 (Early Dismissal K-5)  
 26-28 = Secondary Conferences  
 (Early Dismissal 6-12)

OCTOBER				
M	T	W	T	F
3	4	5	6	7
10	11	12	13	14
17	18	19	20	21
24	25	26	27	28
31				

APRIL				
M	T	W	T	F
3	4	5	6	7
10	11	12	13	14
17	18	19	20	21
24	25	26	27	28

3 - 7 = Spring Break

**2 = Late Arrival**  
 4 = HS End of 1st Qtr / Grade Prep  
 (Early Dismissal 9-12)  
 11 = Veterans Day Observed - No School  
 23-25 = Thanksgiving Break  
 30 = MS End of 1st Trimester / Grade  
 Prep (Early Dismissal 6-8)

NOVEMBER				
M	T	W	T	F
	1	2	3	4
7	8	9	10	11
14	15	16	17	18
21	22	23	24	25
28	29	30		

MAY				
M	T	W	T	F
1	2	3	4	5
8	9	10	11	12
15	16	17	18	19
22	23	24	25	26
29	30	31		

**3 = Late Arrival**  
 16 - 18 = HS/MS Conferences  
 (Early Dismissal 6-12)  
 26 = Snow Make-Up Day or No School  
 29 = Memorial Day - No School

**7 = Late Arrival**  
 Dec 21 - Jan 3 = Winter Break

DECEMBER				
M	T	W	T	F
			1	2
5	6	7	8	9
12	13	14	15	16
19	20	21	22	23
26	27	28	29	30

JUNE				
M	T	W	T	F
			1	2
5	6	7	8	9
12	13	14	15	16
19	20	21	22	23
26	27	28	29	30

2 = Elem/MS/HS Grade Prep  
 (Early Dismissal K-12)  
**7 = Late Arrival**  
**14 = Last Day of School**  
 (Early Dismissal K-12)

**11 = Late Arrival**  
 16 = Martin Luther King, Jr. Day -  
 No School  
 27 = Elem/HS Grade Prep  
 (Early Dismissal K-5 & 9-12)

JANUARY				
M	T	W	T	F
2	3	4	5	6
9	10	11	12	13
16	17	18	19	20
23	24	25	26	27
30	31			

JULY				
M	T	W	T	F
3	4	5	6	7
10	11	12	13	14
17	18	19	20	21
24	25	26	27	28
31				

- KEY -

- Late Arrival
- Early Dismissal Elementary
- Early Dismissal Elem & MS
- Early Dismissal MS
- Early Dismissal MS & HS
- Early Dismissal for HS
- Early Dismissal All Grades

**Waiver** = Waiver Day  
 No School for Students  
**Teal numbers** = No School

17 = Snow Make-Up Day or No School  
 20 = Presidents' Day - No School  
 21 = Waiver Day #2 - No Students

FEBRUARY				
M	T	W	T	F
		1	2	3
6	7	8	9	10
13	14	15	16	17
20	21	22	23	24
27	28			

AUGUST				
M	T	W	T	F
	1	2	3	4
7	8	9	10	11
14	15	16	17	18
21	22	23	24	25
28	29	30	31	

BOARD APPROVED 9-13-16  
 REVISED

Elementary = Grades K-5  
 Middle School = Grades 6-8  
 High School = Grades 9-12  
 Student Calendar = 178 school  
 days for students  
 2 Waiver Days for teachers

Bethel School District is an Equal Opportunity Employer and complies with all federal rules and regulations, including Title IX, RCW 28A.640, RCW 28A.642 and Section 504. Bethel does not discriminate on the basis of sex, race, creed, religion, color, national origin, age, honorably discharged veteran or military status, sexual orientation including gender expression or identity, the presence of any disability, or use of a trained service animal by a person with a disability in its programs and activities and provides equal access to the Boy Scouts and other designated youth groups. Please contact Title IX officer Bryan Strelski, Director of Athletics and Security at 253.683.6055, Section 504 coordinators Lori Haugen (students), Executive Director of Special Education at 253.683.6920 or Todd Mitchell (staff), Executive Director of Human Resources at 253.683.6020 or Civil Rights coordinator Debbie Carman, Director of Equity and Achievement at 253.683.6035 with any questions or complaints.

For information about Bethel schools and transportation, please visit our website at [www.bethelsd.org](http://www.bethelsd.org)

## APPENDIX C CERTIFICATED SALARY SCHEDULE

### CERTIFICATED SALARY SCHEDULE 2016-17 SCHOOL YEAR

YRS EXP	BACHELORS						Unavailable if not already reached	MASTERS * PhD		
	BA	BA+15	BA+30	BA+45	BA+90	BA+135		MA	MA+45	MA+90 OR PhD
	01	02	03	04	05	06		07	08	09
00	35,700	36,664	37,663	38,665	41,877	43,946		42,801	46,014	48,085
01	36,181	37,158	38,170	39,215	42,461	44,519		43,277	46,523	48,580
02	36,638	37,625	38,648	39,774	43,011	45,090		43,756	46,993	49,073
03	37,110	38,107	39,140	40,302	43,533	45,662		44,210	47,439	49,569
04	37,573	38,613	39,653	40,855	44,104	46,250		44,686	47,936	50,082
05	38,051	39,096	40,146	41,415	44,652	46,841		45,170	48,409	50,597
06	38,542	39,565	40,650	41,982	45,204	47,404		45,666	48,888	51,087
07	39,405	40,443	41,543	42,947	46,218	48,478		46,595	49,863	52,125
08	40,669	41,763	42,889	44,410	47,724	50,068		48,056	51,371	53,714
09		43,131	44,313	45,888	49,280	51,703		49,533	52,926	55,350
10			45,752	47,442	50,879	53,383		51,088	54,526	57,029
11				49,041	52,553	55,107		52,687	56,200	58,753
12				50,590	54,272	56,903		54,350	57,918	60,550
13					56,033	58,742		56,070	59,679	62,388
14					57,803	60,651		57,842	61,565	64,297
15					59,307	62,229		59,345	63,165	65,969
16					60,493	63,472		60,532	64,429	67,288

In compliance with the Washington State Allocation Model (SAM)

2016-17 BEA

**NOTE: TRI IS NOT INCLUDED**

LEAP DCOUMENT FINAL 2015-2017 INCLUDING 1.8% COLA

## APPENDIX D-1 TRI SCHEDULES

BEA TRI SALARY SCHEDULE  
2016-2017 SCHOOL YEAR

Yrs	BACHELORS						MASTERS & PHD			
	BA	BA+15	BA+30	BA+45	BA+90	BA+135	MA	MA+45	MA+90	PHD
	01	02	03	04	05	06	07	08	09	10
0	\$8,241	\$8,464	\$8,695	\$8,926	\$9,669	\$10,145	\$9,880	\$10,622	\$11,101	\$11,413
1	\$8,353	\$8,578	\$8,811	\$9,053	\$9,803	\$10,277	\$9,991	\$10,741	\$11,215	\$11,530
2	\$8,459	\$8,685	\$8,922	\$9,182	\$9,929	\$10,410	\$10,101	\$10,847	\$11,328	\$11,646
3	\$8,567	\$8,797	\$9,035	\$9,304	\$10,050	\$10,541	\$10,204	\$10,952	\$11,444	\$11,765
4	\$8,674	\$8,915	\$9,154	\$9,430	\$10,180	\$10,677	\$10,315	\$11,065	\$11,561	\$11,886
5	\$8,784	\$9,026	\$9,268	\$9,560	\$10,309	\$10,813	\$10,428	\$11,176	\$11,681	\$12,009
6	\$8,897	\$9,133	\$9,385	\$9,692	\$10,435	\$10,943	\$10,542	\$11,286	\$11,793	\$12,124
7	\$9,097	\$9,336	\$9,589	\$9,914	\$10,670	\$11,192	\$10,758	\$11,511	\$12,032	\$12,370
8	\$9,390	\$9,640	\$9,903	\$10,251	\$11,017	\$11,557	\$11,093	\$11,859	\$12,400	\$12,748
9	\$9,390	\$9,956	\$10,228	\$10,594	\$11,376	\$11,936	\$11,435	\$12,218	\$12,779	\$13,138
10	\$9,390	\$9,956	\$10,563	\$10,952	\$11,745	\$12,324	\$11,793	\$12,586	\$13,165	\$13,535
11	\$9,390	\$9,956	\$10,563	\$11,322	\$12,131	\$12,721	\$12,164	\$12,975	\$13,564	\$13,945
12	\$9,390	\$9,956	\$10,563	\$11,679	\$12,529	\$13,135	\$12,547	\$13,372	\$13,978	\$14,371
13	\$9,390	\$9,956	\$10,563	\$11,679	\$12,937	\$13,559	\$12,944	\$13,777	\$14,402	\$14,806
14	\$9,390	\$9,956	\$10,563	\$11,679	\$13,344	\$14,002	\$13,351	\$14,212	\$14,843	\$15,260
15	\$9,390	\$9,956	\$10,563	\$11,679	\$13,691	\$14,364	\$13,700	\$14,582	\$15,229	\$15,657
16	\$9,390	\$9,956	\$10,563	\$11,679	\$13,965	\$14,654	\$13,975	\$14,874	\$15,534	\$15,970
17	\$9,390	\$9,956	\$10,563	\$11,679	\$13,965	\$14,654	\$13,975	\$14,874	\$15,534	\$15,970
18	\$9,390	\$9,956	\$10,563	\$11,679	\$13,965	\$14,654	\$13,975	\$14,874	\$15,534	\$15,970
19	\$9,390	\$9,956	\$10,563	\$11,679	\$13,965	\$14,654	\$13,975	\$14,874	\$15,534	\$15,970
20	\$9,390	\$9,956	\$10,563	\$11,679	\$14,794	\$15,498	\$14,799	\$15,732	\$16,429	\$16,910
21	\$9,390	\$9,956	\$10,563	\$11,679	\$14,794	\$15,498	\$14,799	\$15,732	\$16,429	\$16,910
22	\$9,390	\$9,956	\$10,563	\$11,679	\$14,794	\$15,498	\$14,799	\$15,732	\$16,429	\$16,910
23	\$9,390	\$9,956	\$10,563	\$11,679	\$14,794	\$15,498	\$14,799	\$15,732	\$16,429	\$16,910
24	\$9,390	\$9,956	\$10,563	\$11,679	\$14,794	\$15,498	\$14,799	\$15,732	\$16,429	\$16,910
25	\$9,390	\$9,956	\$11,861	\$13,456	\$16,138	\$16,882	\$16,143	\$17,136	\$17,896	\$18,450
26	\$9,390	\$9,956	\$11,861	\$13,456	\$16,138	\$16,882	\$16,143	\$17,136	\$17,896	\$18,450
27	\$9,390	\$9,956	\$11,861	\$13,456	\$16,138	\$16,882	\$16,143	\$17,136	\$17,896	\$18,450
28+	\$9,390	\$9,956	\$12,459	\$14,145	\$16,966	\$17,746	\$16,971	\$18,013	\$18,813	\$19,413

**BEA TRI SALARY SCHEDULE  
2017-2018 SCHOOL YEAR**

Yrs	BACHELORS						MASTERS & PHD			
	BA 01	BA+15 02	BA+30 03	BA+45 04	BA+90 05	BA+135 06	MA 07	MA+45 08	MA+90 09	PHD 10
0	\$ 9,994	\$ 10,265	\$ 10,545	\$ 10,825	\$ 11,726	\$ 12,304	\$ 11,982	\$ 12,882	\$ 13,463	\$ 13,775
1	\$ 10,130	\$ 10,403	\$ 10,686	\$ 10,979	\$ 11,889	\$ 12,464	\$ 12,117	\$ 13,026	\$ 13,601	\$ 13,916
2	\$ 10,259	\$ 10,533	\$ 10,820	\$ 11,136	\$ 12,042	\$ 12,625	\$ 12,250	\$ 13,155	\$ 13,738	\$ 14,056
3	\$ 10,390	\$ 10,669	\$ 10,957	\$ 11,283	\$ 12,188	\$ 12,784	\$ 12,375	\$ 13,282	\$ 13,879	\$ 14,200
4	\$ 10,519	\$ 10,812	\$ 11,102	\$ 11,437	\$ 12,346	\$ 12,949	\$ 12,510	\$ 13,419	\$ 14,021	\$ 14,346
5	\$ 10,653	\$ 10,946	\$ 11,240	\$ 11,594	\$ 12,502	\$ 13,114	\$ 12,647	\$ 13,554	\$ 14,166	\$ 14,494
6	\$ 10,790	\$ 11,076	\$ 11,382	\$ 11,754	\$ 12,655	\$ 13,271	\$ 12,785	\$ 13,687	\$ 14,302	\$ 14,633
7	\$ 11,032	\$ 11,322	\$ 11,629	\$ 12,023	\$ 12,940	\$ 13,573	\$ 13,047	\$ 13,960	\$ 14,592	\$ 14,930
8	\$ 11,388	\$ 11,691	\$ 12,010	\$ 12,432	\$ 13,361	\$ 14,016	\$ 13,453	\$ 14,382	\$ 15,038	\$ 15,386
9	\$ 11,388	\$ 12,074	\$ 12,404	\$ 12,848	\$ 13,796	\$ 14,475	\$ 13,868	\$ 14,818	\$ 15,498	\$ 15,857
10	\$ 11,388	\$ 12,074	\$ 12,810	\$ 13,282	\$ 14,244	\$ 14,946	\$ 14,302	\$ 15,264	\$ 15,966	\$ 16,336
11	\$ 11,388	\$ 12,074	\$ 12,810	\$ 13,731	\$ 14,712	\$ 15,428	\$ 14,752	\$ 15,735	\$ 16,450	\$ 16,831
12	\$ 11,388	\$ 12,074	\$ 12,810	\$ 14,164	\$ 15,195	\$ 15,930	\$ 15,216	\$ 16,217	\$ 16,952	\$ 17,345
13	\$ 11,388	\$ 12,074	\$ 12,810	\$ 14,164	\$ 15,689	\$ 16,444	\$ 15,698	\$ 16,708	\$ 17,466	\$ 17,870
14	\$ 11,388	\$ 12,074	\$ 12,810	\$ 14,164	\$ 16,183	\$ 16,981	\$ 16,192	\$ 17,236	\$ 18,001	\$ 18,418
15	\$ 11,388	\$ 12,074	\$ 12,810	\$ 14,164	\$ 16,604	\$ 17,420	\$ 16,615	\$ 17,684	\$ 18,469	\$ 18,897
16	\$ 11,388	\$ 12,074	\$ 12,810	\$ 14,164	\$ 16,936	\$ 17,772	\$ 16,948	\$ 18,039	\$ 18,839	\$ 19,275
17	\$ 11,388	\$ 12,074	\$ 12,810	\$ 14,164	\$ 16,936	\$ 17,772	\$ 16,948	\$ 18,039	\$ 18,839	\$ 19,275
18	\$ 11,388	\$ 12,074	\$ 12,810	\$ 14,164	\$ 16,936	\$ 17,772	\$ 16,948	\$ 18,039	\$ 18,839	\$ 19,275
19	\$ 11,388	\$ 12,074	\$ 12,810	\$ 14,164	\$ 16,936	\$ 17,772	\$ 16,948	\$ 18,039	\$ 18,839	\$ 19,275
20	\$ 11,388	\$ 12,074	\$ 12,810	\$ 14,164	\$ 17,765	\$ 18,616	\$ 17,772	\$ 18,897	\$ 19,734	\$ 20,215
21	\$ 11,388	\$ 12,074	\$ 12,810	\$ 14,164	\$ 17,765	\$ 18,616	\$ 17,772	\$ 18,897	\$ 19,734	\$ 20,215
22	\$ 11,388	\$ 12,074	\$ 12,810	\$ 14,164	\$ 17,765	\$ 18,616	\$ 17,772	\$ 18,897	\$ 19,734	\$ 20,215
23	\$ 11,388	\$ 12,074	\$ 12,810	\$ 14,164	\$ 17,765	\$ 18,616	\$ 17,772	\$ 18,897	\$ 19,734	\$ 20,215
24	\$ 11,388	\$ 12,074	\$ 12,810	\$ 14,164	\$ 17,765	\$ 18,616	\$ 17,772	\$ 18,897	\$ 19,734	\$ 20,215
25	\$ 11,388	\$ 12,074	\$ 14,108	\$ 15,941	\$ 19,109	\$ 20,000	\$ 19,116	\$ 20,301	\$ 21,201	\$ 21,755
26	\$ 11,388	\$ 12,074	\$ 14,108	\$ 15,941	\$ 19,109	\$ 20,000	\$ 19,116	\$ 20,301	\$ 21,201	\$ 21,755
27	\$ 11,388	\$ 12,074	\$ 14,108	\$ 15,941	\$ 19,109	\$ 20,000	\$ 19,116	\$ 20,301	\$ 21,201	\$ 21,755
28+	\$ 11,388	\$ 12,074	\$ 14,706	\$ 16,630	\$ 19,937	\$ 20,864	\$ 19,944	\$ 21,178	\$ 22,118	\$ 22,718

\*BA=135 not available if not reached and reported by January 1, 1992.



**BEA TRI SALARY SCHEDULE  
2018-2019 SCHOOL YEAR**

Yrs	BACHELORS						MASTERS & PHD			
	BA	BA+15	BA+30	BA+45	BA+90	BA+135	MA	MA+45	MA+90	PHD
	01	02	03	04	05	06	07	08	09	10
0	\$ 10,695	\$ 10,985	\$ 11,285	\$ 11,585	\$ 12,549	\$ 13,167	\$ 12,823	\$ 13,786	\$ 14,408	\$ 14,720
1	\$ 10,841	\$ 11,133	\$ 11,436	\$ 11,749	\$ 12,723	\$ 13,339	\$ 12,967	\$ 13,940	\$ 14,555	\$ 14,870
2	\$ 10,979	\$ 11,272	\$ 11,579	\$ 11,917	\$ 12,887	\$ 13,511	\$ 13,110	\$ 14,078	\$ 14,702	\$ 15,020
3	\$ 11,119	\$ 11,418	\$ 11,726	\$ 12,075	\$ 13,043	\$ 13,681	\$ 13,244	\$ 14,214	\$ 14,853	\$ 15,174
4	\$ 11,257	\$ 11,571	\$ 11,881	\$ 12,240	\$ 13,213	\$ 13,858	\$ 13,388	\$ 14,361	\$ 15,005	\$ 15,330
5	\$ 11,401	\$ 11,714	\$ 12,029	\$ 12,408	\$ 13,379	\$ 14,034	\$ 13,534	\$ 14,505	\$ 15,160	\$ 15,488
6	\$ 11,547	\$ 11,853	\$ 12,181	\$ 12,579	\$ 13,543	\$ 14,202	\$ 13,682	\$ 14,647	\$ 15,308	\$ 15,637
7	\$ 11,806	\$ 12,117	\$ 12,445	\$ 12,867	\$ 13,848	\$ 14,525	\$ 13,962	\$ 14,940	\$ 15,616	\$ 15,954
8	\$ 12,187	\$ 12,512	\$ 12,853	\$ 13,305	\$ 14,299	\$ 15,000	\$ 14,397	\$ 15,391	\$ 16,093	\$ 16,441
9	\$ 11,388	\$ 12,921	\$ 13,275	\$ 13,750	\$ 14,764	\$ 15,491	\$ 14,841	\$ 15,858	\$ 16,585	\$ 16,944
10	\$ 11,388	\$ 12,921	\$ 13,709	\$ 14,214	\$ 15,244	\$ 15,995	\$ 15,306	\$ 16,335	\$ 17,086	\$ 17,456
11	\$ 11,388	\$ 12,921	\$ 13,709	\$ 14,695	\$ 15,744	\$ 16,511	\$ 15,787	\$ 16,839	\$ 17,604	\$ 17,985
12	\$ 11,388	\$ 12,921	\$ 13,709	\$ 15,158	\$ 16,261	\$ 17,048	\$ 16,284	\$ 17,355	\$ 18,142	\$ 18,535
13	\$ 11,388	\$ 12,921	\$ 13,709	\$ 15,158	\$ 16,790	\$ 17,596	\$ 16,800	\$ 17,880	\$ 18,692	\$ 19,096
14	\$ 11,388	\$ 12,921	\$ 13,709	\$ 15,158	\$ 17,319	\$ 18,173	\$ 17,328	\$ 18,446	\$ 19,264	\$ 19,681
15	\$ 11,388	\$ 12,921	\$ 13,709	\$ 15,158	\$ 17,769	\$ 18,643	\$ 17,781	\$ 18,925	\$ 19,765	\$ 20,193
16	\$ 11,388	\$ 12,921	\$ 13,709	\$ 15,158	\$ 18,124	\$ 19,019	\$ 18,137	\$ 19,305	\$ 20,161	\$ 20,597
17	\$ 11,388	\$ 12,921	\$ 13,709	\$ 15,158	\$ 18,124	\$ 19,019	\$ 18,137	\$ 19,305	\$ 20,161	\$ 20,597
18	\$ 11,388	\$ 12,921	\$ 13,709	\$ 15,158	\$ 18,124	\$ 19,019	\$ 18,137	\$ 19,305	\$ 20,161	\$ 20,597
19	\$ 11,388	\$ 12,921	\$ 13,709	\$ 15,158	\$ 18,124	\$ 19,019	\$ 18,137	\$ 19,305	\$ 20,161	\$ 20,597
20	\$ 11,388	\$ 12,921	\$ 13,709	\$ 15,158	\$ 18,953	\$ 19,863	\$ 18,961	\$ 20,163	\$ 21,056	\$ 21,537
21	\$ 11,388	\$ 12,921	\$ 13,709	\$ 15,158	\$ 18,953	\$ 19,863	\$ 18,961	\$ 20,163	\$ 21,056	\$ 21,537
22	\$ 11,388	\$ 12,921	\$ 13,709	\$ 15,158	\$ 18,953	\$ 19,863	\$ 18,961	\$ 20,163	\$ 21,056	\$ 21,537
23	\$ 11,388	\$ 12,921	\$ 13,709	\$ 15,158	\$ 18,953	\$ 19,863	\$ 18,961	\$ 20,163	\$ 21,056	\$ 21,537
24	\$ 11,388	\$ 12,921	\$ 13,709	\$ 15,158	\$ 18,953	\$ 19,863	\$ 18,961	\$ 20,163	\$ 21,056	\$ 21,537
25	\$ 11,388	\$ 12,921	\$ 15,007	\$ 16,935	\$ 20,297	\$ 21,247	\$ 20,305	\$ 21,567	\$ 22,523	\$ 23,077
26	\$ 11,388	\$ 12,921	\$ 15,007	\$ 16,935	\$ 20,297	\$ 21,247	\$ 20,305	\$ 21,567	\$ 22,523	\$ 23,077
27	\$ 11,388	\$ 12,921	\$ 15,007	\$ 16,935	\$ 20,297	\$ 21,247	\$ 20,305	\$ 21,567	\$ 22,523	\$ 23,077
28+	\$ 11,388	\$ 12,921	\$ 15,605	\$ 17,624	\$ 21,125	\$ 22,111	\$ 21,133	\$ 22,444	\$ 23,440	\$ 24,040

## APPENDIX D-2 STIPEND FACTOR TABLE

### BEA STIPEND FACTOR TABLE 2016 - 2019

Activities	Sr High	M.S	Ele m	District	Dist Voc	Dist SpEd
ASB/Leadership Coordinator	2.87268	1.74934				
Athletic Coordinator	fixed	fixed				
AV Coordinator		1.00000				
Class Advisor	1.00000					
Co-Curricular Dance			1.749 34			
CTE Student Advisors (CTSO)					1.84813	
Curriculum Chair				2.87268		
Curriculum Leader	2.87268	2.87268				
Debate Assistant	1.74934		1.749 34			
Debate Head	2.87268					
Drama	3.99735		1.749 34			
Elementary School Leadership			1.000 00			
Journalism	2.87268					
MS Club Stipend		fixed				
Music Band	3.99735	2.87268	fixed			
Music Choral	2.87268	2.87268	fixed			
Music Orchestra	2.87268	2.87268	fixed			
Music Band/Assistant	fixed					
Music Band/Pep	fixed					
Music Band/Jazz		fixed				
Theater Manager	fixed					
Photography	1.00000					
Special Olympics Head						1.74934
Student Publications		1.74934				
Video Production Coordinator	1.74934					
Yearbook	2.87268					

Index Stipend amount =

$\$1.137 \times 2\% = \$1,159$

Activities	# of Stipends	Index Factor	Stipend Amount
ASB/Senior Class Advisor	1	1.00000	\$1,159
Team Leader	3	1.52672	\$1,770
Yearbook	1	1.00000	\$1,159
Online Academy Stipend Schedule			
Activities	# of Stipends	Index Factor	Stipend Amount
Team Leader	1	1.52672	\$1,770

## APPENDIX D-3 STIPEND SCHEDULE

### Bethel School District No.403

#### BEA Stipend Schedule

2016 - 2019

Index Stipend

\$ 1,159

Activities	Sr High	M.S	Elem	District	Dist Voc	Dist SpEd
ASB / Leadership Coordinator	\$3,330	\$2,028	\$-	\$-	\$-	\$-
Advisory Council Technology (ACT)				\$1,200		
* Athletic Coordinator	\$6,292	\$8,160	\$-	\$-	\$-	\$-
AV Coordinator	\$-	\$1,159	\$-	\$-	\$-	\$-
Class Advisor	\$1,159	\$-	\$-	\$-	\$-	\$-
Co-Curricular Dance	\$-	\$-	\$2,028	\$-	\$-	\$-
CTE Student Advisor (CTSO)	\$-	\$-	\$-	\$-	\$2,142	\$-
Curriculum Chair	\$-	\$-	\$-	\$3,330	\$-	\$-
Curriculum Leader	\$3,330	\$3,330	\$-	\$-	\$-	\$-
Debate Assistant	\$2,028	\$-	\$2,028	\$-	\$-	\$-
Debate Head	\$3,330	\$-	\$-	\$-	\$-	\$-
Drama	\$4,634	\$-	\$2,028	\$-	\$-	\$-
Elementary School Leadership	\$-	\$-	\$1,159	\$-	\$-	\$-
Journalism	\$3,330	\$-	\$-	\$-	\$-	\$-
Middle School Club Stipend (4)	\$-	\$765	\$-	\$-	\$-	\$-
** Music Band	\$4,634	\$3,330	\$1,000	\$-	\$-	\$-
** Music Choral	\$3,330	\$3,330	\$1,000	\$-	\$-	\$-
** Music Orchestra	\$3,330	\$3,330	\$1,000	\$-	\$-	\$-
Music Band/Assistant	\$2,000	\$-	\$-	\$-	\$-	\$-
Music Band/Pep	\$1,500	\$-	\$-	\$-	\$-	\$-
Music Band/Jazz	\$-	\$1,500	\$-	\$-	\$-	\$-
Theater Manager	\$1,500	\$-	\$-	\$-	\$-	\$-
Photography	\$1,159	\$-	\$-	\$-	\$-	\$-
Special Olympics Head	\$-	\$-	\$-	\$-	\$-	\$2,028
Student Publications	\$-	\$2,028	\$-	\$-	\$-	\$-
Video Production Coordinator	\$2,028	\$-	\$-	\$-	\$-	\$-
Yearbook	\$3,330	\$-	\$-	\$-	\$-	\$-

The following elementary band and orchestra employees are grandfathered at the previous contract stipend level:

Armstrong, Matthew  
 Avakyan, Konstantin  
 Bain, Paul  
 Bill, Allison  
 Craig, Diana  
 Debolt, Gianna  
 Dowd, Caryl  
 Dyson, Cheryl  
 Franz, Dina  
 Geyer, Peter

Hemenway, Monica  
 Hoye, Michael  
 Johnson-Dubois, Rebecca  
 Johnson, Brett  
 Klouse, Andrea  
 Kortuem, Ursula  
 Mercer, Michael  
 Molinek, Cammy  
 Morrell, Sheli  
 Olson, Katrina

Olson, Mary  
 Owyang, Randall  
 Pelandini, Rebecca  
 Reisch, Rebecca  
 Rohwer, Jamie  
 Sharp, Alison  
 Smith, Amanda  
 Whatley, Chantell  
 Whyte, April

Supplemental Service Agreement submitted by:

\*Director of Athletics    \*\*Director of Arts Education

## APPENDIX D-4 SUPPLEMENTAL STIPEND SCHEDULE

### SUPPLEMENTAL STIPEND SCHEDULE

#### ACTIVITIES STIPENDS

HIGH SCHOOL	MIDDLE SCHOOL	ELEMENTARY	OTHER
Athletic Coordinator Video Production Coord. Class Advisor ASB/Leadership Coordinator Dance Debate Assistant Debate Head Sr. High Dept. Head Drama Journalism Music Band Music Choral Music Orchestra Photography Yearbook Challenger Stipends	Athletic Coordinator AV Coordinator ASB/Leadership Coordinator Curriculum Leader Music Band Music Choral Music Orchestra Student Publications Club 1 - \$765.00 Club 2 - \$765.00 Club 3 - \$765.00 Club 4 - \$765.00	Dance Music Band Music Choral Music Orchestra School Leadership Team Drama	Curriculum Chair CTSO Advisor 9-12 SPED Self-Contained Special Olympics Head Coach

There will be a minimum of six (6) curriculum leaders at each Senior High and four (4) at each Middle School. Challenger Secondary School will have a minimum of three (3) instructional lead stipends. Each elementary school will have a minimum of three (3) School Leadership Team members.

**EXTENDED SEASON** – Debate coaches whose teams participate in extended seasons because of the sanctioned post-season activities will be compensated in the following manner:

- (A) Coaches will be paid at the per diem rate based on the coaching stipend and the length of the season.
- (B) To receive the per diem rate, the coach must have a minimum of five team members participating in the extended season. Any number of members less than five shall be calculated on a fractional amount of the per diem rate, i.e., two team members equals 2/5 times the per diem rate.
- (C) Extended season compensation will be paid for practice on school days, if such practice occurs beyond the normal workday and is in addition to practices normally held for the activity, and for event days only.
- (D) Teams whose post-season activities are not continuous with the regular season will be compensated for one week of practice prior to the event.

Band directors will receive their hourly per diem rate when their bands accompany an athletic team participating in an extended season.

Career and Technical Student Organization (CTSO) advisors may receive, in addition to their stipend, one hundred dollars (\$100) per day up to a total of five hundred dollars (\$500) per contracted year (Example: September 1 - August 31) to accompany qualified student(s) to state and national competitions that require overnight stays on non-contracted days.

ACTIVITY	2016 – 2019
District-Approved curriculum/committee work	\$40 per hour
Summer School/Extended Day Learning Support/Credit Retrieval	\$42 per hour
Trainers from outside the building (or in excess of training hours)	\$60 per hour
University Credit Course	\$60 per hour instruction & planning Team Teaching: \$40 per hour
District Sponsored Courses	\$60 per hour instruction & planning Team Teaching: \$40 per hour Per Diem if on supplemental contract
District Sponsored Presentations During Contract Time	83 Planning Time only at \$30 per hour Team Teaching: \$25 per hour

## \*Guidelines for Certificated Professional Development Instructor Compensation Rates

Type of Training	Rate of Pay (Certificated Staff)
<p><b>University Credit Course:</b> University credit courses are core courses that Bethel School District sponsors as part of its professional development program. The instructor has adjunct faculty status through an established university and offers the course as graduate level credit. The instructor creates the syllabus and has it approved, grades participants' course work and assigns final grades.</p>	<p>\$60.00 per hour of instruction. Planning time at \$60.00 per hour equal to half of total class time for a new class. Planning time for repeated classes equal to one quarter of total class time.</p> <p><u>Team teaching:</u> \$40.00 per hour</p>
<p><b>District Sponsored Courses:</b> District offerings are core courses that Bethel School District sponsors as part of its professional development program. Credits and/or clock hours are offered through District program directors. Final grades assigned by the instructor.</p>	<p>\$60.00 per hour of instruction. Planning time at \$60.00 per hour equal to half of total class time for a new class. Planning time for repeated classes equal to one quarter of total class time.</p> <p><u>Team teaching:</u> \$40.00 per hour of instruction. Planning time at \$40.00 per hour equal to half of total class time for new class. Planning time for repeated classes equal to one quarter of total class time. If enrollment is at or above 30 participants, \$40.00 per hour for team teaching.</p> <p>Per diem rate if instructor is under a supplemental contract.</p>
<p><b>District Sponsored Presentations During Contract Time:</b> District sponsored presentations require pre-approval by the Curriculum and Instruction Department.</p>	<p>Planning time only at \$30.00 per hour equal to half of total presentation time.</p> <p><u>Team teaching:</u> \$25.00 per hour</p>

Note: Professional development opportunities are determined by criteria based on research, best practices, needs assessments, state goals, and Bethel's FUTURESCHOOLS plan. Offerings require prior approval through the Curriculum and Instruction Department.

## APPENDIX E-1 PSYCHOLOGISTS

### CRITERIA FOR THE EVALUATION OF CERTIFICATED SUPPORT PERSONNEL *PSYCHOLOGISTS*

**Criterion 1: Knowledge and Scholarship in Special Field** Each certificated support person demonstrates a depth and breadth of knowledge of theory and content in the special field. He or she demonstrates an understanding of and knowledge about common school education and the educational milieu grades K-12 and demonstrates the ability to integrate the area of specialty into the total school milieu.

#### Recommended Indicators of the Standards of Performance Required

The evaluation process assesses the support personnel employee's abilities and practices such as:

- A. Provides a theoretical rationale for the use of various educational procedures with handicapped students in both special and regular classes
- B. Demonstrates understanding of basic principles of human learning, growth, and development
- C. Relates and applies knowledge, research findings, and theory derived from the disciplines of psychology and special education to the development of a program of services
- D. Demonstrates knowledge of special education legislation and implications for psychological services
- E. Demonstrates awareness of personal and professional limitations and has the ability and knowledge to make appropriate referrals

**Criterion 2: Specialized Skills** Each certificated support person demonstrates, in his or performance, a competent level of skill and knowledge in designing and conducting specialized programs of prevention, instruction, remediation, and evaluation.

#### Recommended Indicators of the Standards of Performance Required

The evaluation process assesses the support personnel employee's abilities and practices such as:

- A. Designs and conducts specific and unique programs in the education and management of handicapped students
  - (1) Screens students referred as a focus of concern for social and emotional adjustment
  - (2) Does diagnostic assessment on all students failing screenings and determines special resources needed
  - (3) Assists in diagnostic assessment of students referred as a focus of concern for learning disabilities
  - (4) Provides management and counseling services to other professionals for behaviorally disabled students
  - (5) Provides management on a short-term basis (Long-term counseling should be referred to other agencies.)
- B. Demonstrates ability to synthesize and integrate testing and observational data concerning the student:
  - (1) Helps students integrate and utilize data
  - (2) Helps others involved with the student interpret and utilize data appropriately and accurately
  - (3) Helps other specialists by providing relevant assessment and interpretive data
  - (4) Assists educational staff in individualizing learning programs consistent with student learning styles and abilities
- C. Develops goals and objectives to meet student's identified adjustment needs as they interfere with educational processes
- D. Conducts ongoing reevaluation of student adjustment program progress
- E. Provides inservice or other instruction in the area of human behavior and learning

- F. Keeps accurate records necessary to provide data required by the state and school district

**Criterion 3: Management of Special and Technical Environment** Each certificated support person demonstrates an acceptable level of performance in managing and organizing the special materials, equipment, and environment essential to the specialized programs.

Recommended Indicators of the Standards of Performance Required

The evaluation process assesses the support personnel employee's abilities and practices such as:

- A. Selects or recommends testing and observational measures appropriate to student needs
- B. Demonstrates appropriate use and the understanding of the limitations and restrictions of testing and observational procedures
- C. Uses summative and formative assessment procedures in predicting student growth
- D. Protects the privacy of students and family information as mandated by state and federal regulations and district policies
- E. Consults with teachers and administrators concerning learning settings in the classroom, building, and on the playground

**Criterion 4: The Support Person as a Professional** Each certificated support person demonstrates awareness of his or her limitations and strengths and demonstrates continued professional growth.

Recommended Indicators of the Standards of Performance Required

The evaluation process assesses the support personnel employee's abilities and practices such as:

- A. Demonstrates awareness of responsibilities to students, parents, and other educational personnel
- B. Demonstrates commitment to professional activities (attendance at local and state meetings, consortium activities, participation on special committees, etc.)
- C. Demonstrates commitment to professional growth by participation in workshops and seminars or graduate study
- D. Demonstrates awareness of personal and professional limitations and assets and sets appropriate professional goals and objectives

**Criterion 5: Involvement in Assisting Students, Parents, and Educational Personnel** Each certificated support person demonstrates an acceptable level of performance in offering specialized assistance in identifying those needing specialized programs.

Recommended Indicators of the Standards of Performance Required

The evaluation process assesses the support personnel employee's abilities and practices such as:

- A. Consults with other staff, school personnel, and parents concerning the development, coordination, and/or extension of services to those needing special education or psychological programs
- B. Plans and develops support programs to serve the preventive and developmental needs of the special education population
- C. Interprets characteristics and needs of students to parents, staff, and community in group and individual settings via oral and written communications



## APPENDIX E-2 COUNSELORS

### CRITERIA FOR THE EVALUATION OF CERTIFICATED SUPPORT PERSONNEL *COUNSELORS*

**Criterion 1: Knowledge and Scholarship in Special Field** Each certificated support person demonstrates a depth and breadth of knowledge of theory and content in the special field. He or she demonstrates an understanding of and knowledge about common school education and the educational milieu grades K-12 and demonstrates the ability to integrate the area of specialty into the total school milieu.

#### Recommended Indicators of the Standards of Performance Required

The evaluation process assesses the support personnel employee's abilities and practices such as:

- A. Provides a theoretical rationale for the use of various counseling procedures
- B. Demonstrates an understanding of the principles of human growth and development
- C. Relates and applies knowledge, research, and theory of the counseling specialty to the development of a program of services

**Criterion 2: Specialized Skills** Each certificated support person demonstrates, in his or her performance, a competent level of skill and knowledge in designing and conducting specialized programs of prevention, instruction, remediation, and evaluation.

#### Recommended Indicators of the Standards of Performance Required

The evaluation process assesses the support personnel employee's abilities and practices such as:

- A. Demonstrates the ability to work with the total range of students, parents, and professional staff
- B. Demonstrates effective oral and written communication skills
- C. Administers and interprets standardized tests and evaluative instruments
- D. Uses a variety of techniques such as paraphrasing, listening, discussing, and problem solving

**Criterion 3: Management of Special and Technical Environment** Each certificated support person demonstrates an acceptable level of performance in managing and organizing the special materials, equipment, and environment essential to the specialized programs.

#### Recommended Indicators of the Standards of Performance Required

The evaluation process assesses the support personnel employee's abilities and practices such as:

- A. Develops a schedule of counseling activities to provide a sound guidance program for all students seeking help with personal, vocational, and educational problems
- B. Provides specific operational counseling and/or guidance objectives for the school year
- C. Maintains confidential records, as necessary, reflecting ongoing counseling and guidance programs with individual or groups of students, parents, staff, and other significant community agencies
- D. Incorporates information from testing, observation, parents, teachers, and significant others in developing programs or plans of action for individual students

- E. Supervises the orientation of students to the next higher grade level and to post-high school placement
- F. Coordinates the process for identification of students with educational handicaps and reports these to appropriate district personnel.
- G. Consults with the building principal and/or department chairperson with respect to development of the curriculum to meet the identified needs of students
- H. Coordinates the effort necessary for the referral of students to special in-district and out-of-district services

**Criterion 4: The Support Person as a Professional** Each certificated support person demonstrates awareness of his or her limitations and strengths and demonstrates continued professional growth.

#### Recommended Indicators of the Standards of Performance Required

The evaluation process assesses the support personnel employee's abilities and practices such as:

- A. Is receptive to change and demonstrates the continual development of strategies to meet specified goals and objectives
- B. Stays abreast of current trends through course work, literature, professional organizations, and workshops
- C. Demonstrates communications reflecting openness and honesty with students, parents, and educational personnel
- D. Demonstrates enthusiasm and self-motivation
- E. Uses professional rationale for counseling approaches
- F. Demonstrates ability and knowledge to make appropriate referrals

**Criterion 5: Involvement in Assisting Students, Parents, and Educational Personnel** Each certificated support person demonstrates an acceptable level of performance in offering specialized assistance in identifying those needing specialized programs.

#### Recommended Indicators of the Standards of Performance Required

The evaluation process assesses the support personnel employee's abilities and practices such as:

- A. Works effectively with students
  - (1) Motivates students to seek counseling when needed
  - (2) Is sensitive to adolescents' feelings
  - (3) Helps students with personal as well as educational and vocational problems
  - (4) Demonstrates confidentiality or informs the student if this protection is not possible or realistic
  - (5) Utilizes appropriate instructional and pupil personnel services
  - (6) Encourages students to use other service personnel when appropriate and actively assists in the accomplishment of this objective
- B. Works effectively with parents
  - (1) Promotes free and easy communication between school and home
  - (2) Is available to parents
  - (3) Has a professional image among parents
  - (4) Attends to parental referrals
  - (5) Follows through with parents in reducing crises and/or responding to their needs for counselor's services and encourages the use of other services when appropriate
- C. Works effectively with educational personnel
  - (1) Is sensitive to role and problems of other educational personnel
  - (2) Cooperates willingly with all school personnel
  - (3) Communicates easily and effectively with teachers
  - (4) Is receptive to teachers' comments and suggestions
  - (5) Has good rapport with educational personnel

- (6) Functions effectively as resource consultant to educational personnel in matters of curriculum, student activities, and human interaction
- (7) Attends to and follows through on reports to educational personnel

## APPENDIX E-3 SCHOOL NURSES

### CRITERIA FOR THE EVALUATION OF CERTIFICATED SUPPORT PERSONNEL *SCHOOL NURSES*

**Criterion 1: Knowledge and Scholarship in Special Field** Each certificated support person demonstrates a depth and breadth of knowledge of theory and content in the special field. He or she demonstrates an understanding of and knowledge about common school education and the educational milieu grades K-12 and demonstrates the ability to integrate the area of specialty into the total school milieu.

#### Recommended Indicators of the Standards of Performance Required

The evaluation process assesses the support personnel employees' abilities and practices such as:

- A. Provides a theoretical rationale for the use of various nursing procedures
- B. Demonstrates understanding of the basic principles of human growth and development
- C. Demonstrates awareness of personal and professional limitations and has the ability and knowledge to make appropriate referrals
- D. Relates and applies knowledge, research findings, and theory deriving from the school nursing discipline to the development of a program of services
- E. Demonstrates professional nursing ability and knowledge of developmental, clinical, and educational processes

**Criterion 2: Specialized Skills** Each certificated support person demonstrates, in his or her performance, a competent level of skill and knowledge in designing and conducting specialized programs of prevention, instruction, remediation, and evaluation.

#### Recommended Indicators of the Standards of Performance Required

The evaluation process assesses the support personnel employee's abilities and practices such as:

- A. Designs and conducts health appraisal program
  - (1) Conducts assigned health assessment screening as time and workload permit
  - (2) Uses information gathered from health assessment techniques to identify health problems
  - (3) Makes valid referrals to students, parents, and teachers for remediation recommendations and educational program adapted for identifiable health problems
- B. Carries out health counseling
  - (1) Identifies students in need of health counseling
  - (2) Conducts individual and group health counseling sessions with students and parents
  - (3) Makes appropriate referrals to appropriate school and community resources
- C. Handles communicable disease program
  - (1) Uses effective methods for control of communicable diseases
  - (2) Keeps staff informed of problem health areas and recommended remediation
- D. Assists with health education
  - (1) Contributes to the health curriculum
  - (2) Assists classroom teachers to present health concepts more effectively
  - (3) Is a medically and scientifically reliable health resource person for all staff
- E. Works in environmental health and accident prevention
  - (1) Demonstrates alertness to environmental health problems within the school plant
  - (2) Prepares an effective system for emergency care

- (3) Performs efficiently in emergency situations

F. Develops goals and objectives which will facilitate the implementation of programs and services

**Criterion 3: Management of Special and Technical Environment** Each certificated support person demonstrates an acceptable level of performance in managing and organizing the special materials, equipment, and environment essential to the specialized programs.

#### Recommended Indicators of the Standards of Performance Required

The evaluation process assesses the support personnel employee's abilities and practices such as:

- A. Selects or recommends testing and non-testing devices, materials, and equipment appropriate to student needs
- B. Demonstrates the use and an understanding of the limitations and restrictions of devices, materials, and procedures involved in school nursing
- C. Creates an environment which provides privacy and protects student and family information as mandated by state and federal regulations and district policies and procedures
- D. Uses a system of periodic review and supervision for students' health status

**Criterion 4: The Support Person as a Professional** Each certificated support person demonstrates awareness of his or her limitations and strengths and demonstrates continued professional growth.

#### Recommended Indicators of the Standards of Performance Required

The evaluation process assesses the support personnel employee's abilities and practices such as:

- A. Demonstrates awareness of the law as it relates to school nursing
- B. Demonstrates awareness of responsibilities to students, parents, and other educational personnel
- C. Demonstrates commitment to activities of professional school nurses
  - (1) Belongs to and participates in a professional organization
  - (2) Has participated in professional education programs and kept abreast of current professional literature
- D. Demonstrates commitment to the concept of career-long professional growth by participation in workshops and seminars or graduate study
- E. Upholds the professional standards of nursing and education

**Criterion 5: Involvement in Assisting Students, Parents, and Educational Personnel** Each certificated support person demonstrates an acceptable level of performance in offering specialized assistance in identifying those needing specialized programs.

#### Recommended Indicators of the Standards of Performance Required

The evaluation process assesses the support personnel employee's abilities and practices such as:

- A. Consults with other staff, school personnel, and parents concerning the maintenance, development, coordination, and/or extension of services to those needing school nursing programs
  - (1) Interprets and alerts the school administrators to school health laws, problems, and trends
- B. Plans and develops support programs to serve the preventive and developmental needs of the school population and the special needs of some students
- C. Interprets characteristics and needs of students to parents, staff, and community in group and individual settings via oral and written communication

- D. Coordinates school community health programs and activities
  - (1) Promotes effective communication between the community health professional and the school
  - (2) Keeps updated files on community resources
  - (3) Uses community resources effectively
  
- E. Serves special education program
  - (1) Serves effectively in consulting with admission and dismissal committees
  - (2) Continuously keeps special education teachers informed of students' health status
  
- F. Establishes effective relations with school personnel and community patrons
  
- G. Informs students of health career opportunities

## APPENDIX E-4 LEARNING RESOURCE SPECIALISTS

### CRITERIA FOR THE EVALUATION OF CERTIFICATED SUPPORT PERSONNEL *LEARNING RESOURCE SPECIALISTS*

**Criterion 1: Knowledge and Scholarship in Special Field** Each certificated support person demonstrates a depth and breadth of knowledge of theory and content in the special field. He or she demonstrates an understanding of and knowledge about common school education and the educational milieu grades K-12 and demonstrates the ability to integrate the area of specialty into the total school milieu.

#### Recommended Indicators of the Standards of Performance Required

The evaluation process assesses the support personnel employee's abilities and practices such as:

- A. Demonstrates an understanding of the principles of human growth and development in working with students
- B. Applies professional knowledge to the development of a program of services
- C. Demonstrates educational and professional skills

**Criterion 2: Specialized Skills** Each certificated support person demonstrates, in his or her performance, a competent level of skill and knowledge in designing and conducting specialized programs of prevention, instruction, remediation, and evaluation.

#### Recommended Indicators of the Standards of Performance Required

The evaluation process assesses the support personnel employee's abilities and practices such as:

- A. Designs and conducts a program providing specific library and media services
- B. Helps students and teachers to locate and utilize data
- C. Demonstrates the ability to help teachers integrate specialized library and media information into the instructional program
- D. Assists with independent study, reference, and research work of small and large groups
- E. Attracts and encourages students to utilize full library services

**Criterion 3: Management of Special and Technical Environment** Each certificated support person demonstrates an acceptable level of performance in managing and organizing the special materials, equipment, and environment essential to the specialized programs.

#### Recommended Indicators of the Standards of Performance Required

The evaluation process assesses the support personnel employee's abilities and practices such as:

- A. Utilizes funds within assigned budgets that will insure the most efficient inventory improvement
- B. Develops a system of materials control
- C. Oversees a program of maintenance of materials
- D. Develops and maintains an attractive, orderly environment

**Criterion 4: The Support Person as a Professional** Each certificated support person demonstrates awareness of his or her limitations and strengths and demonstrates continued professional growth.

#### Recommended Indicators of the Standards of Performance Required

The evaluation process assesses the support personnel employee's abilities and practices such as:

- A. Demonstrates an awareness of laws and policies relating to library work
- B. Demonstrates commitment to activities of professional librarians
- C. Communicates effectively with students, staff, and parents

**Criterion 5: *Involvement in Assisting Students, Parents, and Educational Personnel*** Each certificated support person demonstrates an acceptable level of performance in offering specialized assistance in identifying those needing specialized programs.

#### Recommended Indicators of the Standards of Performance Required

The evaluation process assesses the support personnel employee's abilities and practices such as:

- A. Works effectively with staff in maintenance, development, coordination, and/or extension of service
- B. Provides a support program to serve the needs of the school population
- C. Assists staff in interpreting needs of students
- D. Assists curriculum committees in selection of appropriate materials for resource units and curriculum goals and/or guides
- E. Plans and contributes to school programs and interest groups
- F. Compiles materials lists for groups and individuals
- G. Promotes use of materials in the Instructional Materials Center
- H. Identifies students who have reading or study problems and seeks ways to help them



## APPENDIX E-5 SPEECH LANGUAGE PATHOLOGIST

### CRITERIA FOR THE EVALUATION OF CERTIFICATED SUPPORT PERSONNEL SPEECH LANGUAGE PATHOLOGIST

**Criterion 1: Knowledge and Scholarship in Special Field** Each certificated support person demonstrates a depth and breadth of knowledge of theory and content in the special field. He or she demonstrates an understanding of and knowledge about common school education and the educational milieu grades K-12 and demonstrates the ability to integrate the area of specialty into the total school milieu.

#### Recommended Indicators of the Standards of Performance Required

The evaluation process assesses the support personnel employees' abilities and practices such as:

- A. Understands the tasks of the classroom teacher and demonstrates familiarity with the educational goals, methods, materials used, and the planning and assessment techniques where it is relevant to the speech program for individual students
- B. Demonstrates a working knowledge of community, state, and federal resources in the areas of personnel, programs, and facilities
- C. Identifies important factors which contribute to the effectiveness of the speech, language, and hearing program, i.e., personnel, materials, organizational patterns, basic philosophy, budget, diagnostic, therapeutic, and evaluative strategies
- D. Develops a functional schedule for periodic program assessment
  - (1) Recognizes limitations and interrelationships, e.g., budget, time, personnel, and administrative structures
  - (2) Assigns priorities
  - (3) Sets appropriate time limits for completion of each segment of the total schedule
  - (4) Adapts evaluative schedules and procedures as priorities change

**Criterion 2: Specialized Skills** Each certificated support person demonstrates, in his or her performance, a competent level of skill and knowledge in designing and conducting specialized programs of prevention, instruction, remediation, and evaluation.

#### Recommended Indicators of the Standards of Performance Required

The evaluation process assesses the support personnel employee's abilities and practices such as:

- A. Effectively organizes and implements the identification program by utilizing screening procedures, materials, screening criteria, recording procedures, and the referral system
- B. Coordinates the screening program with school schedules
- C. Plans and selects appropriate diagnostic procedures reflecting a knowledge of:
  - (1) Normal communication behavior and deviation from such normal behavior
  - (2) The significant behavioral manifestations that may be associated with various communication disorders
  - (3) Factors that may have casual or maintaining relationships to the communication behavior to be modified
- D. Implements diagnostic procedures and techniques necessary for thorough and precise diagnosis including: Interviewing, observing, testing, and recording
- E. Organizes diagnostic information which identifies the factors precipitating and maintaining the disorder(s) and which suggests a plan of remediation
- F. Makes a case selection on the basis of the above information

- G. Formulates short- and long-term therapeutic goals in relation to individual needs
- H. Plans therapeutic approaches for the treatment of speech, language, and hearing disorder(s) in accordance with identified goals
- I. Plans efficient record keeping systems regarding the individual student's performance
  - (1) Maintains records required by state and local policies and regulations
- J. Establishes and maintains a dynamic therapist-student relationship
  - (1) Employs appropriate predetermined motivational techniques
  - (2) Guides the student toward awareness of and responsibility for his or her therapy goals
  - (3) Exhibits warmth and confidence in therapist-student interaction
  - (4) Maintains productive discipline
  - (5) Utilizes the dynamics of the group situation therapeutically
  - (6) Individualizes therapy for the various members of a group appropriately
- K. Implements, evaluates, and modifies therapeutic strategies effectively and takes into consideration pertinent information known about each student

**Criterion 3: Management of Special and Technical Environment** Each certificated support person demonstrates an acceptable level of performance in managing and organizing the special materials, equipment, and environment essential to the specialized programs.

#### Recommended Indicators of the Standards of Performance Required

The evaluation process assesses the support personnel employee's abilities and practices such as:

- A. Develops and maintains orderly procedures in the storage and utilization of materials, supplies, and equipment
- B. Determines a sequence of activities regarding time, location, and physical environment planning, type of problems (speech, language, or hearing), materials, personnel involved, and referral sources available
- C. Utilizes the resources of personnel, programs, and facilities available within and outside of the school district

**Criterion 4: The Support Person as a Professional** Each certificated support person demonstrates awareness of his or her limitations and strengths and demonstrates continued professional growth.

#### Recommended Indicators of the Standards of Performance Required

The evaluation process assesses the support personnel employee's abilities and practices such as:

- A. Functions within the boundaries of his or her professional competencies and, when indicated, requests additional diagnostic assistance
- B. Extends his or her professional knowledge and skill
  - (1) Attends short courses, workshops, inservice, and other professionally sponsored meetings
  - (2) Participates in workshops or seminars
- C. Identifies with the speech and hearing profession through activities which may include:
  - (1) Active membership in speech and hearing associations
  - (2) Participating in professional activities within the school district, e.g., preparation of guides, resource materials, conducting parent education groups
- D. Exhibits professional behavior and attitudes
  - (1) Evaluates and modifies his or her behavior toward increasingly higher standards of performance
  - (2) Makes constructive efforts to improve standards for communication disorder specialists at all levels of proficiency
- E. Develops or provides information and completes forms required by state and local policies and regulations

- F. Utilizes new developments in professional and educational philosophies, strategies, and media
- G. Utilizes research findings and methods and participates in appropriate research activities

**Criterion 5: Involvement in Assisting Students, Parents, and Educational Personnel** Each certificated support person demonstrates an acceptable level of performance in offering specialized assistance in identifying those needing specialized programs.

#### Recommended Indicators of the Standards of Performance Required

The evaluation process assesses the support personnel employee's abilities and practices such as:

- A. The communications disorder specialist assists associated professionals in understanding the scope of the speech and hearing program.
  - (1) Interprets needs, abilities, etc., of communication handicapped students to associated professionals, particularly the classroom teacher
  - (2) Interprets program to school officials, teachers, and other educational staff associates
  - (3) Counsels teachers concerning speech and language opportunities within the classroom structure
  - (4) Assists the classroom teacher in providing opportunities to reinforce improved communicative behavior
  - (5) Participates in staffing
  - (6) Provides information, research data, or resource materials
- B. The communication disorder specialist provides information for and assistance to parents.
  - (1) Interprets the total program as related to a particular student
  - (2) Suggests other resources
  - (3) Informs and counsels regarding particular problems
  - (4) Interprets diagnostic results and implications
  - (5) Enlists assistance in the home for the purpose of modifying behavior
- C. The communication disorder specialist serves the community in an advisory role.
  - (1) Interprets the program to other agencies in the community
  - (2) Coordinates referrals to and from other agencies
  - (3) Informs community members regarding services offered, related resources, and present and future needs
- D. The communication disorder specialist initiates and implements speech-language improvement programs.
  - (1) Assists with curriculum development and production of instructional guides
  - (2) Provides demonstration lessons for classroom teachers
  - (3) Produces instructional materials
  - (4) Evaluates effectiveness of speech improvement program

## APPENDIX E-6 SOCIAL WORKERS

### CRITERIA FOR THE EVALUATION OF CERTIFICATED SUPPORT PERSONNEL *SOCIAL WORKERS*

**Criterion 1: Knowledge and Scholarship in Special Field** Each certificated support person demonstrates a depth and breadth of knowledge of theory and content in the special field. He or she demonstrates an understanding of and knowledge about common school education and the educational milieu grades K-12 and demonstrates the ability to integrate the area of specialty into the total school milieu.

#### Recommended Indicators of the Standards of Performance Required

The evaluation and process assesses the support personnel employee's abilities and practices such as:

- A. Provides a theoretical rationale for the use of individual and group counseling techniques
- B. Demonstrates an understanding of human functioning, dysfunctioning, and personality development
- C. Relates social science research and theory to the development of a program of services

**Criterion 2: Specialized Skills** Each certificated support person demonstrates, in his or her performance, a competent level of skill and knowledge in designing and conducting specialized programs of prevention, instruction, remediation, and evaluation.

#### Recommended Indicators of the Standards of Performance Required

The evaluation process assesses the support personnel employee's abilities and practices such as:

- A. Demonstrates the ability to work with the total range of students, parents, and professional staff
- B. Demonstrates effective oral and written communication skills
- C. Demonstrates the ability to perform casework and/or group work services with parents and families as an aspect of aiding the educational and social progress of students
- D. Demonstrates the ability to use or develop a variety of techniques to help the client better cope with the school environment

**Criterion 3: Management of Special and Technical Environment** Each certificated support person demonstrates an acceptable level of performance in managing and organizing the special materials, equipment, and environment essential to the specialized programs.

#### Recommended Indicators of the Standards of Performance Required

The evaluation process assesses the support personnel employee's abilities and practices such as:

- A. Develops a schedule of activities to provide appropriate counseling services for all students referred for behavioral, social, and/or educational problems
- B. Provides specific operational social worker objectives for the school year
- C. Maintains confidential records, as necessary, reflecting ongoing counseling programs with individual or groups of students, parents, staff, and other significant community agencies
- D. Incorporates information from testing, observation, parents, teachers, and significant others in helping students develop individual plans of action for growth or change

- E. Consults with the building principal and classroom teacher(s) with respect to development of curriculum to meet the identified needs of students
- F. Coordinates the effort necessary for the referral of students to additional special in-district and out-of-district services

**Criterion 4: *The Support Person as a Professional*** Each certificated support person demonstrates awareness of his or her limitations and strengths and demonstrates continued professional growth.

#### Recommended Indicators of the Standards of Performance Required

The evaluation process assesses the support personnel employee's abilities and practices such as:

- A. Is receptive to change and demonstrates the continual development of strategies to meet specified goals and objectives
- B. Stays abreast of current trends through course work, literature, professional organizations, and workshops
- C. Demonstrates communications reflecting openness and honesty with students, parents, educational personnel, and district patrons
- D. Demonstrates enthusiasm and self-motivation
- E. Uses professional rationale for all guidance activities
- F. Demonstrates ability and knowledge to serve as a liaison between school and community resources such as family service agencies, child guidance clinics, juvenile court, and protective services

**Criterion 5: *Involvement in Assisting Students, Parents, and Educational Personnel*** Each certificated support person demonstrates an acceptable level of performance in offering specialized assistance in identifying those needing specialized programs.

#### Recommended Indicators of the Standards of Performance Required

The evaluation process assesses the support personnel employee's abilities and practices such as:

- A. Works effectively with students
  - (1) Demonstrates the ability to establish rapport and trust with students
  - (2) Demonstrates confidentiality or informs the student if this protection is not possible or realistic
  - (3) Utilizes appropriate instruction and pupil personnel services
  - (4) Encourages students to use other service personnel when appropriate, and actively assists in the accomplishment of this objective
- B. Works effectively with parents
  - (1) Facilitates communication between school and home toward the reduction of crises and/or other emotional problems
  - (2) Is available to parents
  - (3) Maintains a professional image among parents
  - (4) Attends to parental referrals
  - (5) Follows through with parents in reducing crises and/or responding to their needs for services and encourages the use of other services when appropriate
- C. Works effectively with educational personnel
  - (1) Demonstrates awareness of the role and responsibilities of other educational staff
  - (2) Demonstrates the ability to facilitate open communication between other school personnel and self (listens, considers others' input, etc.)
  - (3) Demonstrates the ability to consult with teachers and administrators regarding the special needs of students
  - (4) Has good rapport with educational personnel
  - (5) Attends to and follows through on reports to educational personnel

- D. Interprets characteristics and needs of students to parents, staff, and community in group and individual settings via oral and written communications
- E. Plans, develops, and maintains support programs to serve the preventive and developmental needs of the school population and special needs of selected students

# APPENDIX E-7 SUMMARY EVALUATION REPORT, CERTIFICATED SUPPORT PERSONNEL

**Bethel Public Schools  
Summary Evaluation Report  
Certificated Classroom Personnel  
School Year \_\_\_\_\_**

Employee \_\_\_\_\_ Location \_\_\_\_\_

<p style="text-align: center;"><u>Record of Observations</u> Date/Time</p> <p>1. _____</p> <p>2. _____</p> <p>3. _____</p> <p>4. _____</p> <p>5. _____</p> <p>6. _____</p> <p>_____</p>	<p>Assignment _____</p> <p>Type: Annual <input type="checkbox"/></p> <p>Other <input type="checkbox"/> _____</p> <p><u>Evaluator's Summary Comments</u></p> <p>Include strengths, weaknesses, suggestions for improvement and recommendations. Comments relating directly to evaluative criteria and/or observation records are required for all unsatisfactory</p>
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ratings.

**RATING: S = Satisfactory U = Unsatisfactory**

- |   | <u>S</u>                 | <u>U</u>                 |
|---|--------------------------|--------------------------|
| 1. Knowledge and Scholarship in.....<br>Special Field.                        | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. Specialized Skills .....   | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. Management of Special and .....<br>Technical Environment.                  | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. The Support Person as a Professional                                       | <input type="checkbox"/> | <input type="checkbox"/> |
| 5. Involvement in Assisting Students, ..<br>Parents and Educational Personnel | <input type="checkbox"/> | <input type="checkbox"/> |

It is my judgment, based upon adopted criteria, that this employee's overall performance has been:

\_\_\_\_\_ (satisfactory or unsatisfactory)  
during the evaluation period covered by this report.

Additional pages attached:

\_\_\_\_\_  
Signature of Evaluator Date

I have received a copy of this report.

\_\_\_\_\_  
Signature of Employee Date

Statement of employee attached:

Distribution:

White: Employee      Canary: Evaluator      Pink: Personnel File

# APPENDIX E-8 EVALUATOR'S SUMMARY COMMENTS

Bethel Public Schools  
**Evaluator's Summary Comments**  
School Year

Name of Employee \_\_\_\_\_ Location \_\_\_\_\_  
Assignment \_\_\_\_\_

Type: Annual   
Other  \_\_\_\_\_

\_\_\_\_\_  
Signature of Evaluator Date

I have received a copy of this report.

\_\_\_\_\_  
Signature of Employee Date

Statement of employee attached:

Distribution: White - Employee Canary - Evaluator Pink - Personnel File



# APPENDIX F-1 CERTIFICATED LEAVE RECORD

Bethel School District #403  
**CERTIFICATED LEAVE RECORD**

This form is to be used for certain leaves as covered in ARTICLES 34, 35, and 36\*. Do not use for personal illness, doctor/dental appointments, or jury duty. (See the collective bargaining agreement for complete definitions and restrictions.)

\*Article 36 “for causes over which the employee has no control”

Name \_\_\_\_\_ Location \_\_\_\_\_  
 PLEASE PRINT

CHECK APPROPRIATE BOX, COMPLETE DATE(S), AND EXPLANATION **Date(s) of absence**

- Article 34 Bereavement Leave** - maximum 4 days (immediate family; please note below family relationship) \_\_\_\_\_
- Bereavement Leave** – maximum 1 day (very close friend or relative, not immediate family) \_\_\_\_\_
- Article 35 Short Term Leave Without Pay** (up to two days) \_\_\_\_\_
- Article 36 Emergency Leave (Section 1):**
  - Section 1 – (A) Receiving an advanced degree \_\_\_\_\_
  - Section 1 – (B) Complying with court ordered presence **(court order/summons must be attached)** \_\_\_\_\_
  - Section 1 – (C) Officially constituted hearing \_\_\_\_\_
  - Section 1 – (D) Situations of emergency nature (i.e. car accident, fire, water damage, electrical failure, emergency home service call) \_\_\_\_\_
- Article 36 Personal Leave – (Section 2)** Notice of intent to use this leave shall be made to the immediate supervisor prior to intended use. \_\_\_\_\_

Provide explanation (*except for Personal Leave*) \_\_\_\_\_

**I CERTIFY THAT THIS IS AN ACCURATE STATEMENT OF MY USE OF LEAVE**

Employee’s signature \_\_\_\_\_ Date \_\_\_\_\_

**SUPERVISOR:**  **Approved**  **Not Approved, return to employee**  
 Comments: \_\_\_\_\_

Supervisor’s signature \_\_\_\_\_ Date \_\_\_\_\_

**SUPERINTENDENT OR DESIGNEE:**  **Approved**  **Not Approved, return to employee**

*Approval signifies leave request falls within contract guidelines only and is not intended to verify that employee has adequate number of unused emergency days available.*

Superintendent or designee comments \_\_\_\_\_

Superintendent or designee sign \_\_\_\_\_ Date \_\_\_\_\_

# APPENDIX F-2 REQUEST FOR SHARED LEAVE

## REQUEST FOR SHARED LEAVE

\*Must reach Personnel by the 15<sup>th</sup> to take effect that month

**TO:** Administrator, Human Resources

**FROM:** Name \_\_\_\_\_ Location: \_\_\_\_\_  
(Employee – please print or type)

I wish to become an eligible recipient of shared leave under the provision of RCW 41.04.

- **I have read and understand the criteria which will be used in determining my eligibility to participate in this program.**
- **This application is accompanied by documentation (form attached) from a licensed physician or other authorized health care practitioner verifying the severe to extraordinary nature and expected duration of the condition which necessitated this request.**
- **I understand that if leave sharing is approved, continued wage/salary is contingent upon the donation of leave hours from others.**

\_\_\_\_\_  
**Recipient Signature**

\_\_\_\_\_  
**Date**



*FOR HUMAN RESOURCES OFFICE USE ONLY*

**REQUEST APPROVED** \_\_\_\_\_ **REQUEST DENIED** \_\_\_\_\_

**COMMENTS:** \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_  
**Signature – Human Resources Administrator**

\_\_\_\_\_  
**Date**

Distribution: Payroll, Recipient, Medical file, Supervisor  
HR Share/Forms

## APPENDIX F-3 REQUEST FOR SHARED LEAVE

### BETHEL PUBLIC SCHOOLS SHARED LEAVE PROGRAM CRITERIA

*Note: Employee must submit a Leave of Absence Request/Notification form prior to, or concurrent with, a request for shared leave. A request for shared leave cannot be processed until the proper documents have been submitted.*

#### RECIPIENT ELIGIBILITY

Any employee of Bethel Public Schools is eligible to receive shared leave if the following conditions are met:

The employee's job is one in which sick and/or annual vacation leave can be accrued and used

1. The employee is not eligible for time loss compensation under Chapter 51.32 RCW (workers compensation);
2. The employee's use of sick leave has conformed with District policies;
3. The employee has exhausted, or will exhaust, his or her sick leave and annual leave;
4. The employee's absence and use of shared leave are justified (see "Documentation" below);
5. The employee's condition is severe or extraordinary in nature such that it is life threatening. (BEA – Article 33 Section 3)

#### DOCUMENTATION (WAC 392-126-095)

The District shall require the employee or his/her legal representative to submit, prior to approval or disapproval, documentation from a licensed physician or other authorized health care practitioner certifying that the employee's condition is severe or extraordinary in nature, and the expected duration of the employee's absence due to the condition.

#### CALCULATION OF SHARED LEAVE BENEFIT – PRORATION:

The shared leave recipient shall be paid his or her regular rate of pay. The dollar value of the leave shall be converted from the donor to the recipient such that one day/hour of donated leave may cover more or less than one day/hour of the recipient's salary. The actual transfer of sick leave from the donor to the recipient will occur during the payroll period it is needed to pay the recipient's regular base salary/wage. The leave recipient will also receive the appropriate monthly insurance benefits while on shared leave. However, the leave recipient does not receive benefits such as extracurricular stipends, premium pay, etc. Sick leave which is donated will be processed in the order that it is received by the Payroll Department.

# APPENDIX F-4 AUTHORIZATION TO TRANSFER LEAVE

## BETHEL PUBLIC SCHOOLS AUTHORIZATION TO TRANSFER LEAVE

To: Payroll Department

\*Must reach Payroll by the 15<sup>th</sup>  
to take effect that month.

FROM: Name \_\_\_\_\_ Location \_\_\_\_\_  
(Employee – Please print or type) Position \_\_\_\_\_

Under the provision of RCW 41.04, I am requesting that you authorize the transfer of leave as indicated below to: \_\_\_\_\_  
(Name of Recipient)

\_\_\_\_\_ hours of sick leave, OR  
\_\_\_\_\_ hours of annual vacation leave, OR  
\_\_\_\_\_ hours of my personal leave day

**I must RETAIN a minimum balance of 20 days sick leave to be eligible to participate in the leave sharing program.**

**Employees who accrue vacation leave must RETAIN a minimum balance of 10 days of annual vacation leave to be eligible to participate in the leave sharing program.**

I have read and understand the criteria on the reverse, which will be used in the determining my eligibility to participate and how it will affect my annual sick/vacation leave balances.

\_\_\_\_\_  
Donor Signature Date

<b><i>FOR PAYROLL DEPARTMENT USE ONLY</i></b>	
REQUEST APPROVED _____	REQUEST DENIED _____
COMMENTS: _____	
_____	
_____	
_____ Payroll Signature	_____ Date

**Distribution: Recipient (if used), Donor (if used), Recipient file (if used), Donor file (if used)**

## APPENDIX F-5 AUTHORIZATION TO TRANSFER LEAVE

### BETHEL PUBLIC SCHOOLS Shared Leave Program Criteria

#### ***RECIPIENT ELIGIBILITY***

Any employee of the Bethel Public Schools is eligible to receive shared leave if the following conditions are met:

6. The employee's job is one in which sick leave can be accrued and used;
7. The employee is not eligible for time loss compensation under Chapter 51.32 RCW (workers compensation);
8. The employee's use of sick leave has conformed with District policies;
9. The employee has exhausted, or will exhaust, his or her sick leave;
10. The employee's absence and use of shared leave are justified (see "Documentation" below).

#### **DONATION OF SICK LEAVE/ANNUAL LEAVE**

An employee may donate **sick leave** if the following conditions are met:

1. The employee's job is one in which sick leave can be accrued and used;
2. The employee must have accrued more than 20 days of sick leave;
3. The employee may not donate more than six (6) days of sick leave during any 12-month period.
4. The employee may not donate an amount of sick leave that will result in his/her sick leave balance going below 20 days.

An employee may donate **annual vacation leave** if the following conditions are met:

1. The employee must be in a job in which annual leave is accrued;
2. The employee must have accrued more than 10 of annual leave;
3. The employee may not donate an amount of annual vacation leave that will result in his/her annual leave balance going below 10 days.

All leave must be donated voluntarily. No employee shall be coerced, threatened, intimidated, or financially induced into donating sick leave.

#### **DOCUMENTATION (WAC 392-126-095)**

The District shall require that employee or his/her legal representative to submit, prior to approval or disapproval, documentation from a licensed physician or other authorized health care practitioner certifying that the employee's condition is severe or extraordinary in nature, and the expected duration of the employee's absence due to the condition.

#### **CALCULATION OF SHARED LEAVE BENEFIT – PRORATION**

The shared leave recipient shall be paid his or her regular rate of pay. The dollar value of the leave shall be converted from the donor to the recipient such that one day/hour of donated leave may cover more or less than one day/hour of the recipient's salary. The actual transfer of sick leave from the donor to the recipient will occur during the payroll period it is needed to pay the recipient's regular base salary/wage. The leave recipient will also receive the appropriate monthly insurance benefits while on shared leave. However, the leave recipient does not receive benefits such as extracurricular stipends, premium pay, etc. Sick leave which is donated will be processed in the order that it is received by the Payroll Department.



## MEMORANDUMS OF UNDERSTANDING (MOUs)

1. WA Kids
2. Team Collaboration Days

## MEMORANDUM OF UNDERSTANDING WA KIDS

Principals will meet annually, or as needed, with kindergarten teachers to review testing requirements and develop a plan for support. This meeting will include which tests to administer, timeline for testing, and what/how support will be provided.

Additionally, each employee will receive:

- Four (4) hours paid at curriculum/committee rate
- One (1) day release time



## MEMORANDUM OF UNDERSTANDING TEAM COLLABORATION DAYS

- Two optional seven (7) hour days, to be worked in seven (7) hour increments.
- Must be worked on-site (on district property)
- Employee teams determine specific work date, and notify the administrator of the date and focus of the day.
- The days must be completed between September 1, 2018 and June 30, 2019.
- Sign-in is required
- Paid at per diem in the following pay period
- Collaboration time shall be used to improve student learning/further building initiatives as planned and directed by the team (e.g., grade level teams, PLC's, department teams, vertical teams, specialist or itinerant teams, etc.). The use of this time shall be within the discretion of the team.

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